

3 March 2025

**HSBC HOLDINGS PLC  
ISSUANCE OF SENIOR UNSECURED NOTES**

HSBC Holdings plc has today issued US\$1,500,000,000 4.899% Fixed Rate/Floating Rate Senior Unsecured Notes due 2029 (the '**2029 Fixed/Floating Rate Notes**'), US\$1,750,000,000 5.130% Fixed Rate/Floating Rate Senior Unsecured Notes due 2031 (the '**2031 Fixed/Floating Rate Notes**'), US\$2,250,000,000 5.450% Fixed Rate/Floating Rate Senior Unsecured Notes due 2036 (the '**2036 Fixed/Floating Rate Notes**'), US\$750,000,000 Floating Rate Senior Unsecured Notes due 2029 (the '**2029 Floating Rate Notes**') and US\$750,000,000 Floating Rate Senior Unsecured Notes due 2031 (the '**2031 Floating Rate Notes**') and, together with the 2029 Fixed/Floating Rate Notes, the 2031 Fixed/Floating Rate Notes, 2036 Fixed/Floating Rate Notes and the 2029 Floating Rate Notes, the '**Notes**') pursuant to an indenture dated 26 August 2009 (as amended and supplemented from time to time and as most recently amended and supplemented by a 35<sup>th</sup> supplemental indenture dated 3 March 2025).

Application will be made to list the Notes on the New York Stock Exchange.

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**Disclaimers**

The offering was made pursuant to an effective shelf registration statement on Form F-3 filed with the Securities and Exchange Commission (the 'SEC'). The offering was made solely by means of a prospectus supplement and an accompanying prospectus, which have been filed with the SEC. You may obtain these documents for free by visiting EDGAR on the SEC website at [www.sec.gov](http://www.sec.gov) or by writing or telephoning us at either of the following addresses:

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The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about and to observe any such restrictions.

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## **HSBC Holdings plc – Notes Issuance/2**

This announcement does not constitute an offer or an invitation to subscribe or purchase any of the Notes. No action has been taken in any jurisdiction to permit a public offering of the Notes where such action is required other than in the US. The offer and sale of the Notes may be restricted by law in certain jurisdictions.

For and on behalf of  
**HSBC Holdings plc**  
**Aileen Taylor**  
*Company Secretary*

### **Note to editors:**

#### **HSBC Holdings plc**

HSBC Holdings plc, the parent company of HSBC, is headquartered in London. HSBC serves customers worldwide from offices in 58 countries and territories. With assets of US\$3,017bn at 31 December 2024, HSBC is one of the world's largest banking and financial services organisations.

*ends/all*