



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 June 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: HSBC Holdings plc (the "Company")

Date Submitted: 05 July 2024

### I. Movements in Authorised / Registered Share Capital Not applicable

Remarks:

The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from 1 October 2009. To reflect this, the Articles of Association have been amended to remove any reference to authorised share capital.

## II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	00005	Description	Ordinary Share of US\$0.50 per share			
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		18,759,882,865	0	18,759,882,865		
Increase / decrease (-)		-138,971,213	0			
Balance at close of the month		18,620,911,652	0	18,620,911,652		

2. Class of shares	Preference shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	N/A	Description	Non-cumulative Series A Sterling Preference Share of £0.01 per share			
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		1	0	1		
Increase / decrease (-)		0	0			
Balance at close of the month		1	0	1		

### III. Details of Movements in Issued Shares and/or Treasury Shares

#### (A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares		Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)			Yes
Stock code (if listed)		00005	Description	Ordinary Share of US\$0.50 per share				
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	Number of new shares issued during the month pursuant thereto (A1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month	The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month
1). HSBC Holdings Savings-Related Share Option Plan (UK)	75,193,449	Others	-210,939	74,557,781	0	0	74,557,781	74,557,781
		See Remark 3 below						
		Lapsed	-424,729					
General Meeting approval date (if applicable) 24 April 2020								
2). HSBC Share Plan 2011	0			0	0	0	0	0
General Meeting approval date (if applicable) 24 April 2020								

Increase in issued shares (excluding treasury shares): \_\_\_\_\_ 0 Ordinary shares (AA1)

Decrease in treasury shares: \_\_\_\_\_ 0 Ordinary shares (AA2)

Total funds raised during the month from exercise of options: GBP \_\_\_\_\_ 600,499.47

#### Remarks:

- 1). The HSBC Holdings Savings-Related Share Option Plan (UK) is an all-employee share option plan. It was last approved by shareholders on 24 April 2020 at the HSBC Holdings plc 2020 Annual General Meeting.
- 2). The HSBC Share Plan 2011 is a discretionary share plan. It was last approved by shareholders on 24 April 2020 at the HSBC Holdings plc 2020 Annual General Meeting.
- 3). 210,939 shares exercised under the HSBC Holdings Savings-Related Share Options Plan (UK) were satisfied using share purchased in the market by the Employee Benefit Trust and did not increase the share capital.

**(B). Warrants to Issue Shares of the Issuer**

Not applicable

**(C). Convertibles (i.e. Convertible into Shares of the Issuer)**

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes			
Stock code (if listed)	00005	Description	Ordinary Share of US\$0.50 per share					
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1). US\$2,250,000,000 6.375% Perpetual Subordinated Contingent Convertible Securities (Remark 1)	USD	2,250,000,000			2,250,000,000	0	0	516,555,014
Type of the Convertibles <u>Others (Please specify)</u> Perpetual subordinated contingent convertible securities								
Stock code of the Convertibles (if listed on the Exchange) (Note 1) _____ Subscription/Conversion price USD 4.35578 General Meeting approval date (if applicable) _____								
2). US\$2,450,000,000 6.375% Perpetual Subordinated Contingent Convertible Securities (Remark 2)	USD	2,450,000,000			2,450,000,000	0	0	607,205,170
Type of the Convertibles <u>Others (Please specify)</u> Perpetual subordinated contingent convertible securities								
Stock code of the Convertibles (if listed on the Exchange) (Note 1) _____ Subscription/Conversion price USD 4.03488 General Meeting approval date (if applicable) _____								
3). US\$3,000,000,000 6.000% Perpetual Subordinated Contingent Convertible Securities (Remark 3)	USD	3,000,000,000			3,000,000,000	0	0	862,093,738
Type of the Convertibles <u>Others (Please specify)</u> Perpetual subordinated contingent convertible securities								
Stock code of the Convertibles (if listed on the Exchange) (Note 1) _____ Subscription/Conversion price USD 3.4799								

General Meeting approval date (if applicable)									
4).	EUR1,250,000,000 4.75% Perpetual Subordinated Contingent Convertible Securities (Remark 4)	EUR	1,250,000,000			1,250,000,000	0	0	409,230,940
Type of the Convertibles		Others (Please specify)							
Perpetual subordinated contingent convertible securities									
Stock code of the Convertibles (if listed on the Exchange) (Note 1)									
Subscription/Conversion price		EUR	3.05451						
General Meeting approval date (if applicable)									
5).	US\$1,800,000,000 6.500% Perpetual Subordinated Contingent Convertible Securities (Remark 5)	USD	1,800,000,000			1,800,000,000	0	0	475,172,249
Type of the Convertibles		Others (Please specify)							
Perpetual subordinated contingent convertible securities									
Stock code of the Convertibles (if listed on the Exchange) (Note 1)									
Subscription/Conversion price		USD	3.7881						
General Meeting approval date (if applicable)									
6).	£1,000,000,000 5.875% Perpetual Subordinated Contingent Convertible Securities (Remark 6)	GBP	1,000,000,000			1,000,000,000	0	0	370,370,370
Type of the Convertibles		Others (Please specify)							
Perpetual subordinated contingent convertible securities									
Stock code of the Convertibles (if listed on the Exchange) (Note 1)									
Subscription/Conversion price		GBP	2.7						
General Meeting approval date (if applicable)									
7).	US\$1,500,000,000 4.600% Perpetual Subordinated Contingent Convertible Securities (Remark 7)	USD	1,500,000,000			1,500,000,000	0	0	418,088,166
Type of the Convertibles		Others (Please specify)							
Perpetual subordinated contingent convertible securities									
Stock code of the Convertibles (if listed on the Exchange) (Note 1)									

Subscription/Conversion price		USD	3.5878						
General Meeting approval date (if applicable)									
8).	US\$1,000,000,000 4.000% Perpetual Subordinated Contingent Convertible Securities (Remark 8)	USD	1,000,000,000			1,000,000,000	0	0	265,232,291
Type of the Convertibles		Others (Please specify)							
Perpetual subordinated contingent convertible securities									
Stock code of the Convertibles (if listed on the Exchange) (Note 1)									
Subscription/Conversion price		USD	3.7703						
General Meeting approval date (if applicable)									
9).	US\$1,000,000,000 4.700% Perpetual Subordinated Contingent Convertible Securities (Remark 9)	USD	1,000,000,000			1,000,000,000	0	0	265,232,291
Type of the Convertibles		Others (Please specify)							
Perpetual subordinated contingent convertible securities									
Stock code of the Convertibles (if listed on the Exchange) (Note 1)									
Subscription/Conversion price		USD	3.7703						
General Meeting approval date (if applicable)									
10).	US\$2,000,000,000 8.000% Perpetual Subordinated Contingent Convertible Securities (Remark 10)	USD	2,000,000,000			2,000,000,000	0	0	614,365,713
Type of the Convertibles		Others (Please specify)							
Perpetual subordinated contingent convertible securities									
Stock code of the Convertibles (if listed on the Exchange) (Note 1)									
Subscription/Conversion price		USD	3.2554						
General Meeting approval date (if applicable)									
11).	SGD1,500,000,000 5.250% Perpetual Subordinated Contingent Convertible Securities (Remark 11)	SGD	0			1,500,000,000	0	0	322,712,506

Type of the Convertibles	Others (Please specify)	
Perpetual subordinated contingent convertible securities		
Stock code of the Convertibles (if listed on the Exchange) (Note 1)		
Subscription/Conversion price	SGD	4.6481
General Meeting approval date (if applicable)		

Increase in issued shares (excluding treasury shares):	0	Ordinary shares (CC1)
Decrease in treasury shares:	0	Ordinary shares (CC2)

Remarks:

1. Callable September 2024 and Every Five Years Thereafter
2. Callable March 2025 and Every Five Years Thereafter
3. Callable May 2027 and Every Five Years Thereafter
4. Callable July 2029 and Every Five Years Thereafter
5. Callable March 2028 and Every Five Years Thereafter
6. Callable September 2026 and Every Five Years Thereafter
7. Callable on any business day during any period commencing on the date falling six months prior to a Reset Date and ending on such Reset Date (both dates inclusive), with "Reset Date" meaning 17 June 2031 and each fifth anniversary date thereafter
8. Callable on any business day during any period commencing on the date falling six months prior to a Reset Date and ending on such Reset Date (both dates inclusive), with "Reset Date" meaning 9 September 2026 and each fifth anniversary date thereafter
9. Callable on any business day during any period commencing on the date falling six months prior to a Reset Date and ending on such Reset Date (both dates inclusive), with "Reset Date" meaning 9 September 2031 and each fifth anniversary date thereafter
10. Callable on any business day during any period commencing on the date falling six months prior to a Reset Date and ending on such Reset Date (both dates inclusive), with "Reset Date" meaning 7 September 2028 and each fifth anniversary date thereafter
11. Callable on any business day during any period commencing on the date falling six months prior to a Reset Date and ending on such Reset Date (both dates inclusive), with "Reset Date" meaning 14 December 2029 and each fifth anniversary date thereafter



**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)**

Not applicable

**(E). Other Movements in Issued Shares and/or Treasury Shares**

1. Class of shares		Ordinary shares		Type of shares	Not applicable	Listed on the Exchange (Note 1)		Yes	
Stock code (if listed)		00005		Description	Ordinary Share of US\$0.50 per share				
Events		At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)	
		Currency	Amount						
1).	Repurchase of shares (shares repurchased and cancelled)			03 June 2024	03 May 2024	-3,263,293			
2).	Repurchase of shares (shares repurchased and cancelled)			04 June 2024	03 May 2024	-2,129,173			
3).	Repurchase of shares (shares repurchased and cancelled)			05 June 2024	03 May 2024	-2,862,626			
4).	Repurchase of shares (shares repurchased and cancelled)			05 June 2024	03 May 2024	-33,815,600			
5).	Repurchase of shares (shares repurchased and cancelled)			06 June 2024	03 May 2024	-4,635,317			
6).	Repurchase of shares (shares repurchased and cancelled)			07 June 2024	03 May 2024	-4,991,930			
7).	Repurchase of shares (shares repurchased and cancelled)			10 June 2024	03 May 2024	-1,809,613			
8).	Repurchase of shares (shares repurchased and cancelled)			11 June 2024	03 May 2024	-2,098,221			
9).	Repurchase of shares (shares repurchased and cancelled)			12 June 2024	03 May 2024	-5,222,645			
10).	Repurchase of shares (shares repurchased and cancelled)			13 June 2024	03 May 2024	-3,936,505			
11).	Repurchase of shares (shares repurchased and cancelled)			14 June 2024	03 May 2024	-5,972,574			
12).	Repurchase of shares (shares repurchased and cancelled)			17 June 2024	03 May 2024	-5,620,570			
13).	Repurchase of shares (shares repurchased and cancelled)			18 June 2024	03 May 2024	-3,854,687			
14).	Repurchase of shares (shares repurchased and cancelled)			19 June 2024	03 May 2024	-31,107,600			
15).	Repurchase of shares (shares repurchased and cancelled)			19 June 2024	03 May 2024	-3,209,866			
16).	Repurchase of shares (shares repurchased and cancelled)			20 June 2024	03 May 2024	-1,796,921			
17).	Repurchase of shares (shares repurchased and cancelled)			21 June 2024	03 May 2024	-1,823,618			
18).	Repurchase of shares (shares repurchased and cancelled)			24 June 2024	03 May 2024	-1,560,843			
19).	Repurchase of shares (shares repurchased and cancelled)			25 June 2024	03 May 2024	-8,108,025			
20).	Repurchase of shares (shares repurchased and cancelled)			26 June 2024	03 May 2024	-2,952,593			

21).	Repurchase of shares (shares repurchased and cancelled)		27 June 2024	03 May 2024	-3,590,464		
22).	Repurchase of shares (shares repurchased and cancelled)		28 June 2024	03 May 2024	-4,608,529		
23).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)			03 May 2024			-7,680,844
24).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)			03 May 2024			-37,329,600

Increase/ decrease (-) in issued shares (excluding treasury shares): -138,971,213 Ordinary shares (EE1)

Increase/ decrease (-) in treasury shares: \_\_\_\_\_ Ordinary shares (EE2)

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1): -138,971,213 Ordinary shares

Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2): 0 Ordinary shares

#### Remarks:

- 1). 3,263,293 ordinary shares (previously repurchased on market on 30 May 2024) were cancelled on 3 June 2024 in the UK.
- 2). 2,129,173 ordinary shares (previously repurchased on market on 31 May 2024) were cancelled on 4 June 2024 in the UK.
- 3). 2,862,626 ordinary shares (previously repurchased on market on 31 May and 3 June 2024) were cancelled on 5 June 2024 in the UK.
- 4). 33,815,600 ordinary shares (previously repurchased on market on 16, 17, 20, 21, 22, 23, 24, 27, 28, 29 and 30 May 2024) were cancelled on 5 June 2024 in HK.
- 5). 4,635,317 ordinary shares (previously repurchased on market on 3 and 4 June 2024) were cancelled on 6 June 2024 in the UK.
- 6). 4,991,930 ordinary shares (previously repurchased on market on 5 June 2024) were cancelled on 7 June 2024 in the UK.
- 7). 1,809,613 ordinary shares (previously repurchased on market on 6 June 2024) were cancelled on 10 June 2024 in the UK.
- 8). 2,098,221 ordinary shares (previously repurchased on market on 6 and 7 June 2024) were cancelled on 11 June 2024 in the UK.
- 9). 5,222,645 ordinary shares (previously repurchased on market on 7 and 10 June 2024) were cancelled on 12 June 2024 in the UK.
- 10). 3,936,505 ordinary shares (previously repurchased on market on 11 June 2024) were cancelled on 13 June 2024 in the UK.
- 11). 5,972,574 ordinary shares (previously repurchased on market on 11 and 12 June 2024) were cancelled on 14 June 2024 in the UK.
- 12). 5,620,570 ordinary shares (previously repurchased on market on 13 June 2024) were cancelled on 17 June 2024 in the UK.
- 13). 3,854,687 ordinary shares (previously repurchased on market on 14 June 2024) were cancelled on 18 June 2024 in the UK.
- 14). 31,107,600 ordinary shares (previously repurchased on market on 31 May, 3, 4, 5, 6, 7, 11, 12 and 13 June 2024) were cancelled on 19 June 2024 in HK.
- 15). 3,209,866 ordinary shares (previously repurchased on market on 14 and 17 June 2024) were cancelled on 19 June 2024 in the UK.
- 16). 1,796,921 ordinary shares (previously repurchased on market on 18 June 2024) were cancelled on 20 June 2024 in the UK.
- 17). 1,823,618 ordinary shares (previously repurchased on market on 18 and 19 June 2024) were cancelled on 21 June 2024 in the UK.
- 18). 1,560,843 ordinary shares (previously repurchased on market on 20 June 2024) were cancelled on 24 June 2024 in the UK.
- 19). 8,108,025 ordinary shares (previously repurchased on market on 20 and 21 June 2024) were cancelled on 25 June 2024 in the UK.
- 20). 2,952,593 ordinary shares (previously repurchased on market on 24 June 2024) were cancelled on 26 June 2024 in the UK.
- 21). 3,590,464 ordinary shares (previously repurchased on market on 25 June 2024) were cancelled on 27 June 2024 in the UK.
- 22). 4,608,529 ordinary shares (previously repurchased on market on 25 and 26 June 2024) were cancelled on 28 June 2024 in the UK.
- 23). Repurchases of 7,680,844 ordinary shares were made on 27 and 28 June 2024 in the UK but such shares are not yet cancelled as at 30 June 2024.
- 24). Repurchases of 37,329,600 ordinary shares were made on 14, 17, 18, 19, 20, 21, 24, 25, 26, 27 and 28 June 2024 in HK but such shares are not yet cancelled as at 30 June 2024.

**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

## V. Confirmations

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued, or the treasury shares sold or transferred by the issuer during the month as set out in Parts III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:

(Note 4)

- (i) all money due to the listed issuer in respect of the issue of securities, or sale or transfer of treasury shares has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 5);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with all other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Philip D Miller

Title: Authorised Signatory

(Director, Secretary or other Duly Authorised Officer)

## Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".  
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.