



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 September 2023

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: HSBC Holdings plc (the "Company")

Date Submitted: 06 October 2023

### I. Movements in Authorised / Registered Share Capital Not applicable

Remarks:

The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from 1 October 2009. To reflect this, the Articles of Association have been amended to remove any reference to authorised share capital.

**II. Movements in Issued Shares**

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	00005	Description	Ordinary Share of US\$0.50 per share			
Balance at close of preceding month			19,980,178,209			
Increase / decrease (-)			-88,858,796			
Balance at close of the month			19,891,319,413			

2. Class of shares	Preference shares	Type of shares	Not applicable	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	Non-cumulative Series A Sterling Preference Share of £0.01 per share			
Balance at close of preceding month			1			
Increase / decrease (-)			0			
Balance at close of the month			1			

## Remarks:

The number of ordinary shares in issue is inclusive of the ordinary shares being held in treasury which are not cancelled and remain listed. As at close of the preceding month and the close of the month, the Company held 325,273,407 ordinary shares in treasury.

### III. Details of Movements in Issued Shares

#### (A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares issuable		Ordinary shares		Type of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)		Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)				00005					
Particulars of share option scheme		Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month	
1).	HSBC Holdings Savings-Related Share Option Plan (UK)	108,059,534	Exercised	-446,968	130,546,720	0	130,546,720	130,546,720	
			Lapsed	-448,305					
			Granted	23,382,459					
General Meeting approval date (if applicable)		24 April 2020							
2).	HSBC Share Plan 2011	0	Exercised		0	0	0	0	
General Meeting approval date (if applicable)		24 April 2020							

Total A (Ordinary shares): 0

Total funds raised during the month from exercise of options: GBP 1,241,253.1

#### Remarks:

- 1). The HSBC Holdings Savings-Related Share Option Plan (UK) is an all-employee share option plan. It was last approved by shareholders on 24 April 2020 at the HSBC Holdings plc 2020 Annual General Meeting.
- 2). The HSBC Share Plan 2011 is a discretionary share plan. It was last approved by shareholders on 24 April 2020 at the HSBC Holdings plc 2020 Annual General Meeting.
- 3). 446,968 shares exercised under the HSBC Holdings Savings-Related Share Options Plan (UK) were satisfied using share purchased in the market by the Employee Benefit Trust and did not increase the share capital.

#### (B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

**(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)**

1. Class of shares issuable		Ordinary shares	Type of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)			00005					
Description of the Convertibles		Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1).	US\$2,250,000,000 6.375% Perpetual Subordinated Contingent Convertible Securities (Remark 1)	USD	2,250,000,000			2,250,000,000	0	516,555,014
Type of convertibles		Others (Please specify)		Perpetual subordinated contingent convertible securities				
Stock code of the Convertibles (if listed on SEHK) (Note 1)								
Subscription/Conversion price		USD	4.35578					
General Meeting approval date (if applicable)								
2).	US\$2,450,000,000 6.375% Perpetual Subordinated Contingent Convertible Securities (Remark 2)	USD	2,450,000,000			2,450,000,000	0	607,205,170
Type of convertibles		Others (Please specify)		Perpetual subordinated contingent convertible securities				
Stock code of the Convertibles (if listed on SEHK) (Note 1)								
Subscription/Conversion price		USD	4.03488					
General Meeting approval date (if applicable)								
3).	EUR1,000,000,000 6.00% Perpetual Subordinated Contingent Convertible Securities (Remark 3)	EUR	1,000,000,000			0	0	0
Type of convertibles		Others (Please specify)		Perpetual subordinated contingent convertible securities				
Stock code of the Convertibles (if listed on SEHK) (Note 1)								
Subscription/Conversion price		EUR	3.73559					

General Meeting approval date (if applicable)								
4).	US\$3,000,000,000 6.000% Perpetual Subordinated Contingent Convertible Securities (Remark 4)	USD	3,000,000,000			3,000,000,000	0	862,093,738
Type of convertibles		Others (Please specify)		Perpetual subordinated contingent convertible securities				
Stock code of the Convertibles (if listed on SEHK) (Note 1)								
Subscription/Conversion price		USD	3.4799					
General Meeting approval date (if applicable)								
5).	EUR1,250,000,000 4.75% Perpetual Subordinated Contingent Convertible Securities (Remark 5)	EUR	1,250,000,000			1,250,000,000	0	409,230,940
Type of convertibles		Others (Please specify)		Perpetual subordinated contingent convertible securities				
Stock code of the Convertibles (if listed on SEHK) (Note 1)								
Subscription/Conversion price		EUR	3.05451					
General Meeting approval date (if applicable)								
6).	US\$1,800,000,000 6.500% Perpetual Subordinated Contingent Convertible Securities (Remark 6)	USD	1,800,000,000			1,800,000,000	0	475,172,249
Type of convertibles		Others (Please specify)		Perpetual subordinated contingent convertible securities				
Stock code of the Convertibles (if listed on SEHK) (Note 1)								
Subscription/Conversion price		USD	3.7881					
General Meeting approval date (if applicable)								
7).	SGD750,000,000 5.00% Perpetual Subordinated Contingent Convertible Securities (Remark 7)	SGD	750,000,000			0	0	0

Type of convertibles	Others (Please specify)	Perpetual subordinated contingent convertible securities						
Stock code of the Convertibles (if listed on SEHK) (Note 1)								
Subscription/Conversion price	SGD	4.86068						
General Meeting approval date (if applicable)								
8).	£1,000,000,000 5.875% Perpetual Subordinated Contingent Convertible Securities (Remark 8)	GBP	1,000,000,000			1,000,000,000	0	370,370,370
Type of convertibles	Others (Please specify)	Perpetual subordinated contingent convertible securities						
Stock code of the Convertibles (if listed on SEHK) (Note 1)								
Subscription/Conversion price	GBP	2.7						
General Meeting approval date (if applicable)								
9).	US\$1,500,000,000 4.600% Perpetual Subordinated Contingent Convertible Securities (Remark 9)	USD	1,500,000,000			1,500,000,000	0	418,088,166
Type of convertibles	Others (Please specify)	Perpetual subordinated contingent convertible securities						
Stock code of the Convertibles (if listed on SEHK) (Note 1)								
Subscription/Conversion price	USD	3.5878						
General Meeting approval date (if applicable)								
10).	US\$1,000,000,000 4.000% Perpetual Subordinated Contingent Convertible Securities (Remark 10)	USD	1,000,000,000			1,000,000,000	0	265,232,291
Type of convertibles	Others (Please specify)	Perpetual subordinated contingent convertible securities						
Stock code of the Convertibles (if listed on SEHK) (Note 1)								
Subscription/Conversion price	USD	3.7703						

General Meeting approval date (if applicable)								
11).	US\$1,000,000,000 4.700% Perpetual Subordinated Contingent Convertible Securities (Remark 11)	USD	1,000,000,000			1,000,000,000	0	265,232,291
Type of convertibles		Others (Please specify)		Perpetual subordinated contingent convertible securities				
Stock code of the Convertibles (if listed on SEHK) (Note 1)								
Subscription/Conversion price		USD	3.7703					
General Meeting approval date (if applicable)								
12).	US\$2,000,000,000 8.000% Perpetual Subordinated Contingent Convertible Securities (Remark 12)	USD	2,000,000,000			2,000,000,000	0	614,365,713
Type of convertibles		Others (Please specify)		Perpetual subordinated contingent convertible securities				
Stock code of the Convertibles (if listed on SEHK) (Note 1)								
Subscription/Conversion price		USD	3.2554					
General Meeting approval date (if applicable)								

Total C (Ordinary shares): 0

Remarks:

1. Callable September 2024 and Every Five Years Thereafter
2. Callable March 2025 and Every Five Years Thereafter
3. Redeemed in whole by the Company on 29 September 2023
4. Callable May 2027 and Every Five Years Thereafter
5. Callable July 2029 and Every Five Years Thereafter
6. Callable March 2028 and Every Five Years Thereafter
7. Redeemed in whole by the Company on 25 September 2023
8. Callable September 2026 and Every Five Years Thereafter
9. Callable on any business day during any period commencing on the date falling six months prior to a Reset Date and ending on such Reset Date (both dates inclusive), with "Reset Date" meaning 17 June 2031 and each fifth anniversary date thereafter
10. Callable on any business day during any period commencing on the date falling six months prior to a Reset Date and ending on such Reset Date (both dates inclusive), with "Reset Date" meaning 9 September 2026 and each fifth anniversary date thereafter
11. Callable on any business day during any period commencing on the date falling six months prior to a Reset Date and ending on such Reset Date (both dates inclusive), with "Reset Date"

meaning 9 September 2031 and each fifth anniversary date thereafter

12. Callable on any business day during any period commencing on the date falling six months prior to a Reset Date and ending on such Reset Date (both dates inclusive), with "Reset Date" meaning 7 September 2028 and each fifth anniversary date thereafter

**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)** Not applicable

**(E). Other Movements in Issued Share**

1. Class of shares issuable (Note 5 and 6)		Ordinary shares		Type of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1, 5 and 6)		Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)				00005					
Type of Issue		At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
		Currency	Amount						
1).	Repurchase of shares			01 September 2023	05 May 2023	-2,498,538		0	
2).	Repurchase of shares			04 September 2023	05 May 2023	-1,232,719		0	
3).	Repurchase of shares			05 September 2023	05 May 2023	-3,342,884		0	
4).	Repurchase of shares			06 September 2023	05 May 2023	-2,038,444		0	
5).	Repurchase of shares			07 September 2023	05 May 2023	-16,426,400		0	
6).	Repurchase of shares			07 September 2023	05 May 2023	-2,500,000		0	
7).	Repurchase of shares			08 September 2023	05 May 2023	-2,314,988		0	
8).	Repurchase of shares			11 September 2023	05 May 2023	-2,503,799		0	
9).	Repurchase of shares			12 September 2023	05 May 2023	-1,853,006		0	
10).	Repurchase of shares			13 September 2023	05 May 2023	-2,584,015		0	
11).	Repurchase of shares			14 September 2023	05 May 2023	-2,233,603		0	
12).	Repurchase of shares			15 September 2023	05 May 2023	-2,800,000		0	
13).	Repurchase of shares			18 September 2023	05 May 2023	-1,861,980		0	
14).	Repurchase of shares			19 September 2023	05 May 2023	-162,841		0	
15).	Repurchase of shares			20 September 2023	05 May 2023	-2,564,474		0	
16).	Repurchase of shares			21 September 2023	05 May 2023	-2,626,746		0	



17).	Repurchase of shares			21 September 2023	05 May 2023	-24,014,400	0
18).	Repurchase of shares			22 September 2023	05 May 2023	-2,677,372	0
19).	Repurchase of shares			25 September 2023	05 May 2023	-2,588,204	0
20).	Other (Please specify)	GBP	6.386	26 September 2023		179,676	0
	Awards of shares under the HSBC International Employee Share Purchase Plan						
21).	Repurchase of shares			26 September 2023	05 May 2023	-2,999,894	0
22).	Repurchase of shares			27 September 2023	05 May 2023	-2,277,034	0
23).	Repurchase of shares			28 September 2023	05 May 2023	-2,397,956	0
24).	Repurchase of shares			29 September 2023	05 May 2023	-2,539,175	0
25).	Repurchase of shares				05 May 2023		4,834,680
26).	Repurchase of shares				05 May 2023		32,212,800

Total E (Ordinary shares): -88,858,796

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) -88,858,796

Remarks:

- 1). 2,498,538 ordinary shares (previously repurchased on market on 30 August 2023) were cancelled on 1 September 2023 in the UK.
- 2). 1,232,719 ordinary shares (previously repurchased on market on 31 August 2023) were cancelled on 4 September 2023 in the UK.
- 3). 3,342,884 ordinary shares (previously repurchased on market on 31 August 2023 and 1 September 2023) were cancelled on 5 September 2023 in the UK.
- 4). 2,038,444 ordinary shares (previously repurchased on market on 4 September 2023) were cancelled on 6 September 2023 in the UK.
- 5). 16,426,400 ordinary shares (previously repurchased on market on 18, 21, 22, 23, 24, 25, 28 and 29 August 2023) were cancelled on 7 September 2023 in HK.
- 6). 2,500,000 ordinary shares (previously repurchased on market on 5 September 2023) were cancelled on 7 September 2023 in the UK.
- 7). 2,314,988 ordinary shares (previously repurchased on market on 6 September 2023) were cancelled on 8 September 2023 in the UK.
- 8). 2,503,799 ordinary shares (previously repurchased on market on 7 September 2023) were cancelled on 11 September 2023 in the UK.
- 9). 1,853,006 ordinary shares (previously repurchased on market on 8 September 2023) were cancelled on 12 September 2023 in the UK.
- 10). 2,584,015 ordinary shares (previously repurchased on market on 11 September 2023) were cancelled on 13 September 2023 in the UK.
- 11). 2,233,603 ordinary shares (previously repurchased on market on 12 September 2023) were cancelled on 14 September 2023 in the UK.
- 12). 2,800,000 ordinary shares (previously repurchased on market on 13 September 2023) were cancelled on 15 September 2023 in the UK.
- 13). 1,861,980 ordinary shares (previously repurchased on market on 14 September 2023) were cancelled on 18 September 2023 in the UK.
- 14). 162,841 ordinary shares (previously repurchased on market on 15 September 2023) were cancelled on 19 September 2023 in the UK.
- 15). 2,564,474 ordinary shares (previously repurchased on market on 18 September 2023) were cancelled on 20 September 2023 in the UK.
- 16). 2,626,746 ordinary shares (previously repurchased on market on 19 September 2023) were cancelled on 21 September 2023 in the UK.

- 17). 24,014,400 ordinary shares (previously repurchased on market on 30, 31 August 2023, 4, 5, 6, 7, 11, 12 and 13 September 2023) were cancelled on 21 September 2023 in HK.
- 18). 2,677,372 ordinary shares (previously repurchased on market on 20 September 2023) were cancelled on 22 September 2023 in the UK.
- 19). 2,588,204 ordinary shares (previously repurchased on market on 21 September 2023) were cancelled on 25 September 2023 in the UK.
- 21). 2,999,894 ordinary shares (previously repurchased on market on 22 September 2023) were cancelled on 26 September 2023 in the UK.
- 22). 2,277,034 ordinary shares (previously repurchased on market on 25 September 2023) were cancelled on 27 September 2023 in the UK.
- 23). 2,397,956 ordinary shares (previously repurchased on market on 26 September 2023) were cancelled on 28 September 2023 in the UK.
- 24). 2,539,175 ordinary shares (previously repurchased on market on 27 September 2023) were cancelled on 29 September 2023 in the UK.
- 25). Repurchases of 4,834,680 ordinary shares were made on 28 and 29 September 2023 in the UK but such shares are not yet cancelled as at 30 September 2023.
- 26). Repurchases of 32,212,800 ordinary shares were made on 14, 15, 18, 19, 20, 21, 22, 25, 26, 27, 28 and 29 September 2023 in HK but such shares are not yet cancelled as at 30 September 2023.

**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

## V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Philip D Miller

Title: Authorised Signatory

(Director, Secretary or other Duly Authorised Officer)

### Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. "Identical" means in this context:
  - . the securities are of the same nominal value with the same amount called up or paid up;
  - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "class of shares issuable" should be construed as "class of shares repurchased"; and
  - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
  - . "class of shares issuable" should be construed as "class of shares redeemed"; and
  - . "issue and allotment date" should be construed as "redemption date"