



## Monthly Return for Equity Issuer and Hong Kong Depository Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 October 2023

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: HSBC Holdings plc (the "Company")

Date Submitted: 06 November 2023

### I. Movements in Authorised / Registered Share Capital Not applicable

Remarks:

The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from 1 October 2009. To reflect this, the Articles of Association have been amended to remove any reference to authorised share capital.

**II. Movements in Issued Shares**

|                                     |                 |                |                                      |                         |     |  |
|-------------------------------------|-----------------|----------------|--------------------------------------|-------------------------|-----|--|
| 1. Class of shares                  | Ordinary shares | Type of shares | Not applicable                       | Listed on SEHK (Note 1) | Yes |  |
| Stock code                          | 00005           | Description    | Ordinary Share of US\$0.50 per share |                         |     |  |
| Balance at close of preceding month |                 |                | 19,891,319,413                       |                         |     |  |
| Increase / decrease (-)             |                 |                | -418,115,561                         |                         |     |  |
| Balance at close of the month       |                 |                | 19,473,203,852                       |                         |     |  |

|                                     |                   |                |  |                         |    |  |
|-------------------------------------|-------------------|----------------|--|-------------------------|----|--|
| 2. Class of shares                  | Preference shares | Type of shares | Not applicable   | Listed on SEHK (Note 1) | No |  |
| Stock code                          | N/A               | Description    | Non-cumulative Series A Sterling Preference Share of £0.01 per share |                         |    |  |
| Balance at close of preceding month |                   |                | 1  |                         |    |  |
| Increase / decrease (-)             |                   |                | 0  |                         |    |  |
| Balance at close of the month       |                   |                | 1  |                         |    |  |

## Remarks:

The number of ordinary shares decreased includes the cancellation of 325,273,407 ordinary shares held in treasury on 30 October 2023. Following such cancellation of treasury shares, the Company no longer holds any shares in treasury.

### III. Details of Movements in Issued Shares

#### (A). Share Options (under Share Option Schemes of the Issuer)

| 1. Class of shares issuable                                | Ordinary shares   | Type of shares            | Not applicable | Shares issuable to be listed on SEHK (Note 1)             | Yes  |   |  |
|--|---|---------------------------|----------------|---|--|---|--|
| Stock code of shares issuable (if listed on SEHK) (Note 1) |   | 00005                     |                |   |  |   |  |
| Particulars of share option scheme                         | Number of share options outstanding at close of preceding month | Movement during the month |                | Number of share options outstanding at close of the month | No. of new shares of issuer issued during the month pursuant thereto (A) | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month |
| 1). HSBC Holdings Savings-Related Share Option Plan (UK)   | 130,546,720   | Exercised                 | -662,565       | 129,646,242   | 0  | 129,646,242   | 129,646,242  |
|  |   | Lapsed                    | -237,913       |   |  |   |  |
| General Meeting approval date (if applicable)              | 24 April 2020   |                           |                |   |  |   |  |
| 2). HSBC Share Plan 2011                                   | 0   | Exercised                 |                | 0   | 0  | 0   | 0  |
| General Meeting approval date (if applicable)              | 24 April 2020   |                           |                |   |  |   |  |

Total A (Ordinary shares): 0

Total funds raised during the month from exercise of options: GBP 1,800,164.28

#### Remarks:

- 1). The HSBC Holdings Savings-Related Share Option Plan (UK) is an all-employee share option plan. It was last approved by shareholders on 24 April 2020 at the HSBC Holdings plc 2020 Annual General Meeting.
- 2). The HSBC Share Plan 2011 is a discretionary share plan. It was last approved by shareholders on 24 April 2020 at the HSBC Holdings plc 2020 Annual General Meeting.
- 3). 662,565 shares exercised under the HSBC Holdings Savings-Related Share Options Plan (UK) were satisfied using share purchased in the market by the Employee Benefit Trust and did not increase the share capital.

#### (B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

**(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)**

| 1. Class of shares issuable  | Ordinary shares         | Type of shares                     | Not applicable   | Shares issuable to be listed on SEHK (Note 1) | Yes                          |  |   |
|--|-------------------------|------------------------------------|--|---|------------------------------|--|---|
| Stock code of shares issuable (if listed on SEHK) (Note 1)                                       |                         | 00005                              |  |   |                              |  |   |
| Description of the Convertibles  | Currency                | Amount at close of preceding month | Movement during the month                                |   | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto (C) | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1). US\$2,250,000,000 6.375% Perpetual Subordinated Contingent Convertible Securities (Remark 1) | USD                     | 2,250,000,000                      |  |   | 2,250,000,000                | 0  | 516,555,014   |
| Type of convertibles   | Others (Please specify) |                                    | Perpetual subordinated contingent convertible securities |   |                              |  |   |
| Stock code of the Convertibles (if listed on SEHK) (Note 1)                                      |                         |                                    |  |   |                              |  |   |
| Subscription/Conversion price  | USD                     | 4.35578                            |  |   |                              |  |   |
| General Meeting approval date (if applicable)  |                         |                                    |  |   |                              |  |   |
| 2). US\$2,450,000,000 6.375% Perpetual Subordinated Contingent Convertible Securities (Remark 2) | USD                     | 2,450,000,000                      |  |   | 2,450,000,000                | 0  | 607,205,170   |
| Type of convertibles   | Others (Please specify) |                                    | Perpetual subordinated contingent convertible securities |   |                              |  |   |
| Stock code of the Convertibles (if listed on SEHK) (Note 1)                                      |                         |                                    |  |   |                              |  |   |
| Subscription/Conversion price  | USD                     | 4.03488                            |  |   |                              |  |   |
| General Meeting approval date (if applicable)  |                         |                                    |  |   |                              |  |   |
| 3). US\$3,000,000,000 6.000% Perpetual Subordinated Contingent Convertible Securities (Remark 3) | USD                     | 3,000,000,000                      |  |   | 3,000,000,000                | 0  | 862,093,738   |
| Type of convertibles   | Others (Please specify) |                                    | Perpetual subordinated contingent convertible securities |   |                              |  |   |
| Stock code of the Convertibles (if listed on SEHK) (Note 1)                                      |                         |                                    |  |   |                              |  |   |
| Subscription/Conversion price  | USD                     | 3.4799                             |  |   |                              |  |   |

|  |   |                         |               |  |  |               |   |             |
|--|---|-------------------------|---------------|--|--|---------------|---|-------------|
| General Meeting approval date<br>(if applicable)               |   |                         |               |  |  |               |   |             |
| 4).  | EUR1,250,000,000 4.75%<br>Perpetual Subordinated<br>Contingent Convertible<br>Securities (Remark 4)   | EUR                     | 1,250,000,000 |  |  | 1,250,000,000 | 0 | 409,230,940 |
| Type of convertibles   |   | Others (Please specify) |               | Perpetual subordinated contingent convertible securities |  |               |   |             |
| Stock code of the Convertibles<br>(if listed on SEHK) (Note 1) |   |                         |               |  |  |               |   |             |
| Subscription/Conversion price                                  |   | EUR                     | 3.05451       |  |  |               |   |             |
| General Meeting approval date<br>(if applicable)               |   |                         |               |  |  |               |   |             |
| 5).  | US\$1,800,000,000 6.500%<br>Perpetual Subordinated<br>Contingent Convertible<br>Securities (Remark 5) | USD                     | 1,800,000,000 |  |  | 1,800,000,000 | 0 | 475,172,249 |
| Type of convertibles   |   | Others (Please specify) |               | Perpetual subordinated contingent convertible securities |  |               |   |             |
| Stock code of the Convertibles<br>(if listed on SEHK) (Note 1) |   |                         |               |  |  |               |   |             |
| Subscription/Conversion price                                  |   | USD                     | 3.7881        |  |  |               |   |             |
| General Meeting approval date<br>(if applicable)               |   |                         |               |  |  |               |   |             |
| 6).  | £1,000,000,000 5.875%<br>Perpetual Subordinated<br>Contingent Convertible<br>Securities (Remark 6)    | GBP                     | 1,000,000,000 |  |  | 1,000,000,000 | 0 | 370,370,370 |
| Type of convertibles   |   | Others (Please specify) |               | Perpetual subordinated contingent convertible securities |  |               |   |             |
| Stock code of the Convertibles<br>(if listed on SEHK) (Note 1) |   |                         |               |  |  |               |   |             |
| Subscription/Conversion price                                  |   | GBP                     | 2.7           |  |  |               |   |             |
| General Meeting approval date<br>(if applicable)               |   |                         |               |  |  |               |   |             |
| 7).  | US\$1,500,000,000 4.600%<br>Perpetual Subordinated<br>Contingent Convertible<br>Securities (Remark 7) | USD                     | 1,500,000,000 |  |  | 1,500,000,000 | 0 | 418,088,166 |

|  |  |  |               |  |  |               |   |             |
|--|--|--|---------------|--|--|---------------|---|-------------|
| Type of convertibles   | Others (Please specify)  | Perpetual subordinated contingent convertible securities |               |  |  |               |   |             |
| Stock code of the Convertibles<br>(if listed on SEHK) (Note 1) |  |  |               |  |  |               |   |             |
| Subscription/Conversion price                                  | USD  | 3.5878   |               |  |  |               |   |             |
| General Meeting approval date<br>(if applicable)               |  |  |               |  |  |               |   |             |
| 8).  | US\$1,000,000,000 4.000%<br>Perpetual Subordinated<br>Contingent Convertible<br>Securities (Remark 8)  | USD  | 1,000,000,000 |  |  | 1,000,000,000 | 0 | 265,232,291 |
| Type of convertibles   | Others (Please specify)  | Perpetual subordinated contingent convertible securities |               |  |  |               |   |             |
| Stock code of the Convertibles<br>(if listed on SEHK) (Note 1) |  |  |               |  |  |               |   |             |
| Subscription/Conversion price                                  | USD  | 3.7703   |               |  |  |               |   |             |
| General Meeting approval date<br>(if applicable)               |  |  |               |  |  |               |   |             |
| 9).  | US\$1,000,000,000 4.700%<br>Perpetual Subordinated<br>Contingent Convertible<br>Securities (Remark 9)  | USD  | 1,000,000,000 |  |  | 1,000,000,000 | 0 | 265,232,291 |
| Type of convertibles   | Others (Please specify)  | Perpetual subordinated contingent convertible securities |               |  |  |               |   |             |
| Stock code of the Convertibles<br>(if listed on SEHK) (Note 1) |  |  |               |  |  |               |   |             |
| Subscription/Conversion price                                  | USD  | 3.7703   |               |  |  |               |   |             |
| General Meeting approval date<br>(if applicable)               |  |  |               |  |  |               |   |             |
| 10).   | US\$2,000,000,000 8.000%<br>Perpetual Subordinated<br>Contingent Convertible<br>Securities (Remark 10) | USD  | 2,000,000,000 |  |  | 2,000,000,000 | 0 | 614,365,713 |
| Type of convertibles   | Others (Please specify)  | Perpetual subordinated contingent convertible securities |               |  |  |               |   |             |
| Stock code of the Convertibles<br>(if listed on SEHK) (Note 1) |  |  |               |  |  |               |   |             |
| Subscription/Conversion price                                  | USD  | 3.2554   |               |  |  |               |   |             |

General Meeting approval date  
(if applicable) \_\_\_\_\_

Total C (Ordinary shares): \_\_\_\_\_ 0

Remarks:

1. Callable September 2024 and Every Five Years Thereafter
2. Callable March 2025 and Every Five Years Thereafter
3. Callable May 2027 and Every Five Years Thereafter
4. Callable July 2029 and Every Five Years Thereafter
5. Callable March 2028 and Every Five Years Thereafter
6. Callable September 2026 and Every Five Years Thereafter
7. Callable on any business day during any period commencing on the date falling six months prior to a Reset Date and ending on such Reset Date (both dates inclusive), with "Reset Date" meaning 17 June 2031 and each fifth anniversary date thereafter
8. Callable on any business day during any period commencing on the date falling six months prior to a Reset Date and ending on such Reset Date (both dates inclusive), with "Reset Date" meaning 9 September 2026 and each fifth anniversary date thereafter
9. Callable on any business day during any period commencing on the date falling six months prior to a Reset Date and ending on such Reset Date (both dates inclusive), with "Reset Date" meaning 9 September 2031 and each fifth anniversary date thereafter
10. Callable on any business day during any period commencing on the date falling six months prior to a Reset Date and ending on such Reset Date (both dates inclusive), with "Reset Date" meaning 7 September 2028 and each fifth anniversary date thereafter

**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)** Not applicable

**(E). Other Movements in Issued Share**

| 1. Class of shares issuable<br>(Note 5 and 6)                       | Ordinary shares          | Type of shares | Not applicable                          | Shares issuable to be listed on SEHK (Note 1, 5 and 6) | Yes  |   |
|---|--------------------------|----------------|---|--|--|---|
| Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6) |                          | 00005          |   |  |  |   |
| Type of Issue   | At price (if applicable) |                | Issue and allotment date (Note 5 and 6) | General Meeting approval date (if applicable)          | No. of new shares of issuer issued during the month pursuant thereto (E) | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|   | Currency                 | Amount         |   |  |  |   |
| 1). Repurchase of shares  |                          |                | 02 October 2023                         | 05 May 2023  | -2,595,698   | 0   |
| 2). Repurchase of shares  |                          |                | 03 October 2023                         | 05 May 2023  | -2,238,982   | 0   |
| 3). Repurchase of shares  |                          |                | 04 October 2023                         | 05 May 2023  | -1,834,913   | 0   |
| 4). Repurchase of shares  |                          |                | 05 October 2023                         | 05 May 2023  | -26,004,000  | 0   |
| 5). Repurchase of shares  |                          |                | 05 October 2023                         | 05 May 2023  | -4,373,845   | 0   |

|      |                                 |  |                 |             |              |            |
|------|---------------------------------|--|-----------------|-------------|--------------|------------|
| 6).  | Repurchase of shares            |  | 06 October 2023 | 05 May 2023 | -3,348,526   | 0          |
| 7).  | Repurchase of shares            |  | 09 October 2023 | 05 May 2023 | -3,121,984   | 0          |
| 8).  | Repurchase of shares            |  | 10 October 2023 | 05 May 2023 | -3,478,070   | 0          |
| 9).  | Repurchase of shares            |  | 18 October 2023 | 05 May 2023 | -26,723,200  | 0          |
| 10). | Repurchase of shares            |  | 18 October 2023 | 05 May 2023 | -2,055,526   | 0          |
| 11). | Repurchase of shares            |  | 19 October 2023 | 05 May 2023 | -2,547,987   | 0          |
| 12). | Repurchase of shares            |  | 20 October 2023 | 05 May 2023 | -2,154,578   | 0          |
| 13). | Repurchase of shares            |  | 23 October 2023 | 05 May 2023 | -2,788,906   | 0          |
| 14). | Repurchase of shares            |  | 24 October 2023 | 05 May 2023 | -3,500,000   | 0          |
| 15). | Repurchase of shares            |  | 25 October 2023 | 05 May 2023 | -1,072,487   | 0          |
| 16). | Repurchase of shares            |  | 26 October 2023 | 05 May 2023 | -2,818,183   | 0          |
| 17). | Repurchase of shares            |  | 27 October 2023 | 05 May 2023 | -1,345,269   | 0          |
| 18). | Repurchase of shares            |  | 30 October 2023 | 05 May 2023 | -840,000     | 0          |
| 19). | Repurchase of shares            |  |                 | 05 May 2023 | 0            | 10,856,000 |
| 20). | Other (Please specify)          |  | 30 October 2023 |             | -325,273,407 | 0          |
|      | Cancellation of treasury shares |  |                 |             |              |            |

Total E (Ordinary shares): -418,115,561

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) -418,115,561

Remarks:

- 1). 2,595,698 ordinary shares (previously repurchased on market on 28 September 2023) were cancelled on 2 October 2023 in the UK.
- 2). 2,238,982 ordinary shares (previously repurchased on market on 29 September 2023) were cancelled on 3 October 2023 in the UK.
- 3). 1,834,913 ordinary shares (previously repurchased on market on 2 October 2023) were cancelled on 4 October 2023 in the UK.
- 4). 26,004,000 ordinary shares (previously repurchased on market on 14, 15, 18, 19, 20, 21, 22, 25, 26 and 27 September 2023) were cancelled on 5 October 2023 in HK.
- 5). 4,373,845 ordinary shares (previously repurchased on market on 3 October 2023) were cancelled on 5 October 2023 in the UK.
- 6). 3,348,526 ordinary shares (previously repurchased on market on 4 October 2023) were cancelled on 6 October 2023 in the UK.
- 7). 3,121,984 ordinary shares (previously repurchased on market on 5 October 2023) were cancelled on 9 October 2023 in the UK.
- 8). 3,478,070 ordinary shares (previously repurchased on market on 6 October 2023) were cancelled on 10 October 2023 in the UK.
- 9). 26,723,200 ordinary shares (previously repurchased on market on 28, 29 September 2023, 3, 4, 5, 6, 10, 11 and 12 October 2023) were cancelled on 18 October 2023 in HK.



- 10). 2,055,526 ordinary shares (previously repurchased on market on 16 October 2023) were cancelled on 18 October 2023 in the UK.
- 11). 2,547,987 ordinary shares (previously repurchased on market on 17 October 2023) were cancelled on 19 October 2023 in the UK.
- 12). 2,154,578 ordinary shares (previously repurchased on market on 18 October 2023) were cancelled on 20 October 2023 in the UK.
- 13). 2,788,906 ordinary shares (previously repurchased on market on 19 October 2023) were cancelled on 23 October 2023 in the UK.
- 14). 3,500,000 ordinary shares (previously repurchased on market on 20 October 2023) were cancelled on 24 October 2023 in the UK.
- 15). 1,072,487 ordinary shares (previously repurchased on market on 23 October 2023) were cancelled on 25 October 2023 in the UK.
- 16). 2,818,183 ordinary shares (previously repurchased on market on 24 October 2023) were cancelled on 26 October 2023 in the UK.
- 17). 1,345,269 ordinary shares (previously repurchased on market on 25 October 2023) were cancelled on 27 October 2023 in the UK.
- 18). 840,000 ordinary shares (previously repurchased on market on 26 October 2023) were cancelled on 30 October 2023 in the UK.
- 19). Repurchases of 10,856,000 ordinary shares were made on 13, 16, 17, 18, 19, 20, 24, 25 and 26 October 2023 in HK but such shares are not yet cancelled as at 31 October 2023.
- 20). 325,273,407 ordinary shares held in treasury were cancelled on 30 October 2023.

**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

## V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Philip D Miller

Title: Authorised Signatory

(Director, Secretary or other Duly Authorised Officer)

### Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. "Identical" means in this context:
  - . the securities are of the same nominal value with the same amount called up or paid up;
  - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "class of shares issuable" should be construed as "class of shares repurchased"; and
  - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
  - . "class of shares issuable" should be construed as "class of shares redeemed"; and
  - . "issue and allotment date" should be construed as "redemption date"