

10 March 2023

**HSBC HOLDINGS PLC  
ISSUANCE OF SENIOR UNSECURED NOTES**

HSBC Holdings plc yesterday issued US\$2,000,000,000 6.161% Fixed Rate/Floating Rate Senior Unsecured Notes due 2029 (the '**2029 Notes**'), US\$2,250,000,000 6.254% Fixed Rate/Floating Rate Senior Unsecured Notes due 2034 (the '**2034 Notes**') and US\$2,750,000,000 6.332% Fixed Rate/Floating Rate Senior Unsecured Notes due 2044 (the '**2044 Notes**') and, together with the 2029 Notes and the 2034 Notes, the '**Notes**') pursuant to an indenture dated 26 August 2009 (as amended or supplemented from time to time and as most recently amended and supplemented by a twenty-eighth supplemental indenture dated 9 March 2023).

Application will be made to list the Notes on the New York Stock Exchange.

*ends/more*

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**Disclaimers**

The offerings were made pursuant to an effective shelf registration statement on Form F-3 filed with the Securities and Exchange Commission (the 'SEC'). The offerings were made solely by means of a prospectus supplement and an accompanying prospectus, which have been filed with the SEC. You may obtain these documents for free by visiting EDGAR on the SEC website at [www.sec.gov](http://www.sec.gov) or by writing or telephoning us at either of the following addresses:

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The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about and to observe any such restrictions.

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## **HSBC Holdings plc – Notes Issuance/2**

This announcement does not constitute an offer or an invitation to subscribe or purchase any of the Notes. No action has been taken in any jurisdiction to permit a public offering of the Notes where such action is required other than in the US. The offer and sale of the Notes may be restricted by law in certain jurisdictions.

For and on behalf of  
**HSBC Holdings plc**  
**Aileen Taylor**  
*Group Company Secretary and Chief Governance Officer*

### **Note to editors:**

#### **HSBC Holdings plc**

HSBC Holdings plc, the parent company of the HSBC Group, is headquartered in London. The HSBC Group serves customers worldwide from offices in 62 countries and territories in its geographical regions: Europe, Asia, North America, Latin America, and Middle East and North Africa. With assets of US\$2,967bn at 31 December 2022, HSBC is one of the world's largest banking and financial services organisations.

*ends/all*