

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.*



## **HSBC Holdings plc**

### **Overseas Regulatory Announcement**

The attached announcement has been released to the other stock exchanges on which HSBC Holdings plc is listed.

The Board of Directors of HSBC Holdings plc as at the date of this announcement comprises: Mark Tucker\*, Noel Quinn, Geraldine Buckingham†, Rachel Duan†, Carolyn Julie Fairbairn†, James Anthony Forese†, Steven Guggenheimer†, José Antonio Meade Kuribreña†, Eileen K Murray†, David Nish†, Ewen Stevenson and Jackson Tai†.

\* Non-executive Group Chairman

† Independent non-executive Director

Hong Kong Stock Code: 5

#### **HSBC Holdings plc**

*Registered Office and Group Head Office:*

8 Canada Square, London E14 5HQ, United Kingdom

Web: [www.hsbc.com](http://www.hsbc.com)

*Incorporated in England with limited liability. Registered in England: number 617987*



15 September 2022

## HSBC HOLDINGS PLC ISSUANCE OF SENIOR AND SUBORDINATED UNSECURED BONDS

On 15 September 2022, HSBC Holdings plc issued JPY 44,700,000,000 1.478% Senior Unsecured Callable Bonds – Seventh Series (2022) due September 2026, ¥41,500,000,000 1.958% Senior Unsecured Callable Bonds – Eighth Series (2022) due September 2028, ¥13,900,000,000 2.250% Senior Unsecured Callable Bonds – Ninth Series (2022) due September 2032 and ¥11,900,000,000 2.500% Subordinated Unsecured Callable Bonds – First Series (2022) due September 2032 (together, the "**Bonds**").

Application will be made to list the Bonds on the Official List of the Irish Stock Exchange plc, trading as Euronext Dublin and to trade the Notes on its Global Exchange Market.

*ends/more*

**Investor enquiries to:**

Greg Case +44 (0) 20 7992 3825 investorrelations@hsbc.com

**Media enquiries to:**

Ankit Patel +44 (0) 20 7991 9813 ankit.patel@hsbc.com

**Note to editors:**

**HSBC Holdings plc**

HSBC Holdings plc, the parent company of the HSBC Group, is headquartered in London. HSBC serves customers worldwide from offices in 63 countries and territories in our geographical regions: Europe, Asia, North America, Latin America, and Middle East and North Africa. With assets of US\$2,985bn at 30 June 2022, HSBC is one of the world's largest banking and financial services organisations.

The Bonds have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**"), or any state securities laws and, unless so registered, may not be offered or sold within the United States or to, or for the account or the benefit of, U.S. persons, as defined in Regulation S under the Securities Act, except pursuant to an exemption from or in a transaction not subject to the registration requirements of the Securities Act and in compliance with any applicable state securities laws.

*ends/all*