



11 March 2022

HSBC HOLDINGS PLC ISSUANCE OF SENIOR UNSECURED NOTES

HSBC Holdings plc has issued US\$1,750,000,000 2.999% Fixed Rate/Floating Rate Senior Unsecured Notes due 2026 (the '**Fixed/Floating Rate Notes**') and US\$500,000,000 Floating Rate Senior Unsecured Notes due 2026 (the '**Floating Rate Notes**', and together with the Fixed/Floating Rate Notes, the '**Notes**') pursuant to an indenture dated 26 August 2009 (as amended or supplemented from time to time and as most recently amended and supplemented by a twenty-fourth supplemental indenture dated 10 March 2022).

Application will be made to list the Notes on the New York Stock Exchange.

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Disclaimers

The offering was made pursuant to an effective shelf registration statement on Form F-3 filed with the Securities and Exchange Commission (the 'SEC'). The offering was made solely by means of a prospectus supplement and accompanying prospectus which have been filed with the SEC. You may obtain these documents for free by visiting EDGAR on the SEC website at www.sec.gov or by writing or telephoning us at either of the following addresses:

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HSBC Holdings plc
8 Canada Square
London E14 5HQ
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Tel: +44 20 7991 8888

HSBC Holdings plc
c/o HSBC Bank USA, National Association
452 Fifth Avenue
New York, New York, 10018
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For and on behalf of

HSBC Holdings plc

Aileen Taylor

Group Company Secretary and Chief Governance Officer

Notes to editors:

1. HSBC Holdings plc

HSBC Holdings plc, the parent company of the HSBC Group, is headquartered in London. The HSBC Group serves customers worldwide from offices in 64 countries and territories in its geographical regions: Europe, Asia, North America, Latin America, and Middle East and North Africa. With assets of US\$2,958bn at 31 December 2021, HSBC is one of the world's largest banking and financial services organisations.

2. The Board of Directors of HSBC Holdings plc as at the date of this announcement is:

Mark Tucker*, Noel Quinn, James Anthony Forese†, Steven Guggenheimer†, Irene Lee†, José Antonio Meade Kuribreña†, Eileen K Murray†, David Nish†, Ewen Stevenson, Jackson Tai†, Pauline van der Meer Mohr†, Rachel Duan†, Dame Carolyn Fairbairn† and Aileen Taylor.

* Non-executive Group Chairman

† Independent non-executive Director

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