

26 February 2021

HSBC HOLDINGS PLC PUBLICATION OF BASE PROSPECTUS SUPPLEMENT

The following base prospectus supplement has been approved by the Financial Conduct Authority and is available for viewing:

Base Prospectus Supplement dated 26 February 2021 to the Base Prospectus dated 30 March 2020 and the supplements thereto dated 26 May 2020, 2 September 2020 and 27 October 2020.

To view the full document, please paste the following URL into the address bar of your browser.

<http://www.hsbc.com/investors/fixed-income-investors/issuance-programmes>

A copy of the above document has been submitted to the National Storage Mechanism and will shortly be available for inspection at:

<https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

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Note to editors:

HSBC Holdings plc

HSBC Holdings plc, the parent company of the HSBC Group, is headquartered in London. HSBC serves customers worldwide from offices in 64 countries and territories in our geographical regions: Europe, Asia, North America, Latin America, the Middle East and North Africa. With assets of US\$2,984bn at 31 December 2020, HSBC is one of the world's largest banking and financial services organisations.

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Publication of Base Prospectus Supplement/2

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