

17 August 2021

**HSBC HOLDINGS PLC  
ISSUANCE OF SENIOR UNSECURED NOTES**

HSBC Holdings plc has today issued US\$1,500,000,000 0.732% Fixed Rate/Floating Rate Senior Unsecured Notes due 2024 (the '2024 Notes') and US\$2,000,000,000 2.206% Fixed Rate/Floating Rate Senior Unsecured Notes due 2029 (the '2029 Notes' and, together with the 2024 Notes, the 'Notes') pursuant to an indenture dated 26 August 2009 (as amended or supplemented from time to time and as most recently amended and supplemented by a twenty-second supplemental indenture dated 17 August 2021).

Application will be made to list the Notes on the New York Stock Exchange.

*ends/more*

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**Disclaimers**

The offering was made pursuant to an effective shelf registration statement on Form F-3 filed with the Securities and Exchange Commission (the 'SEC'). The offering was made solely by means of a prospectus supplement and accompanying prospectus which have been filed with the SEC. You may obtain these documents for free by visiting EDGAR on the SEC website at [www.sec.gov](http://www.sec.gov) or by writing or telephoning us at either of the following addresses:

Group Company Secretary  
HSBC Holdings plc  
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For and on behalf of  
**HSBC Holdings plc**  
**Aileen Taylor**  
*Group Company Secretary and Chief Governance Officer*

**Notes to editors:**

**1. HSBC Holdings plc**

HSBC Holdings plc, the parent company of the HSBC Group, is headquartered in London. The HSBC Group serves customers worldwide from offices in 64 countries and territories in its geographical regions: Europe, Asia, North America, Latin America, and Middle East and North Africa. With assets of US\$2,976bn at 30 June 2021, HSBC is one of the world's largest banking and financial services organisations.

**2. The Board of Directors of HSBC Holdings plc as at the date of this announcement is:**

Mark Tucker\*, Noel Quinn, James Anthony Forese†, Steven Guggenheimer†, Irene Lee†, José Antonio Meade Kuribreña†, Eileen K Murray†, David Nish†, Ewen Stevenson, Jackson Tai† and Pauline van der Meer Mohr†.

\* Non-executive Group Chairman

† Independent non-executive Director

*ends/all*