

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	-	31/05/2020		
To: Hong Kong Exchanges	and Clearii	ng Limited		
Name of Issuer Date Submitted	HSBC Ho 4 June 20			
I. Movements in Authorised	Share Cap	ital		
1. Ordinary Shares				
(1) Stock code : 5	Descripti	on :	Ordinary S	Shares
Balance at close of precedir Increase/(decrease)		No. of ordinary shares N/A (Remark 1)	Par value (State currency)	Authorised share capital (State currency) N/A (Remark 1)
Balance at close of the mon	th _	N/A (Remark 1)		N/A (Remark 1)
(2) Stock code : N/A	Descripti	on :		
	I	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month_			
Increase/(decrease)	_		-	
Balance at close of the mon	th			

2. Preference Shares							
Stock code: N/A	Descript	,		cumulative Preference Shares cumulative Series A Sterling Preference Share			
	_ '						
		No. of preference shares N/A	Par value (State currency)	ca (State I	sed share apital <i>currency)</i> N/A		
Balance at close of precedi	ng month_	(Remark 1)		(Rer	mark 1)		
Increase/(decrease)	_						
Balance at close of the mor	nth _	N/A (Remark 1)			N/A mark 1)		
3. Other Classes of Shares							
Stock code : N/A	Descript	ion :					
		No. of other classes of shares		ca	sed share pital currency)		
Balance at close of precedi	ng month_						
Increase/(decrease)	_				<u> </u>		
Balance at close of the mor	nth _						
Total authorised share capit currency):	tal at the er	nd of the mon	th <i>(State</i>	N/A (Remark 1)			

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	20,690,454,232 (US\$0.50) (Remark 2)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A
Increase/ (decrease) during the month	866,181 (US\$0.50)	N/A	NIL	N/A
Balance at close of the month	20,691,320,413 (US\$0.50) (Remark 2)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Particulars of share option scheme		Novement duri	No. of new shares of issuer issued during the month pursuant thereto	shares of		
including EGM approval date (dd/mm/yyyy) and class of shares issuable	IV	ilovernent aan	_	issued pursuant thereto as at close of the		
	Granted	Exercised	Cancelled	Lapsed		month
1. HSBC Holdings Executive Share Option Scheme (/ /) Ordinary shares	<u></u>					
(Note 1)						
2. HSBC Holdings Savings-Related Share Option Plans (/ /) Ordinary shares (Note 1)		32,777		1,983,768	32,777	58,126,429
3. HSBC Holdings Group Share Option Plan (/ /) Ordinary shares (Note 1)		<u></u>			<u></u>	
4. HSBC Share Plan (/ /) Ordinary shares (Note 1)						
(Note 1)		Total	A. (Ordina	arv shares)	32,777	
				ce shares)	N/A	
I				ther class)	N/A	•
Total funds raised during the more (State currency)	nth from exer	cise of options	£136,02	6.29		•

Warrants to Issue Shares of th	ne Issuer which	are to be Listed				N
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	=					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	_					
	=					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
						_
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	=					
	_					
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	s. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	-
			(C	ther class)	N/A	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

1			e to be Liste	ω,	Marie C	Ma · f
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. EUR1,500,000,000 5.25%	6					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 3)		1,500,000,000		1,500,000,000		444,426,008
Stock code (if listed)	N/A	, , ,				
Class of shares						
issuable (Note 1)	Ordinary Shares	<u> </u>				
Conversion	€3.37514 per					
Subscription price	Ordinary Share	!				
EGM approval date (if applicable)	(81/8)					
(dd/mm/yyyy))	(N/A)					
2. US\$2,250,000,000 6.375	<u>%</u>					
Perpetual Subordinated						
Contingent Convertible					_	
Securities (Remark 4)		2,250,000,000		2,250,000,000	<u> </u>	<u>516,555,014</u>
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shares	•				
Conversion	US\$4.35578 pe					
Subscription price	Ordinary Share					
EGM approval date		<u></u>				
(if applicable) (dd/mm/yyyy)	(N/A)					
3. US\$2,450,000,000 6.375	%_					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 5)	US\$	2,450,000,000		2,450,000,000)	607,205,170
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares					
Conversion	US\$4.03488 pe					
Subscription price EGM approval date	Ordinary Share	<u>: </u>				
(if applicable)						
(dd/mm/yyyy)	(N/A)					
4. EUR1,000,000,000 6.00						
Perpetual Subordinated	<u> </u>					
Contingent Convertible						
Securities (Remark 6)		1,000,000,000		1,000,000,000)	267,695,330
Stock code (if listed)	N/A				<u>-</u>	
Class of shares						
issuable (Note 1)	Ordinary Shares	<u> </u>				
Conversion	€3.73559 per					
	Ordinary Share					
Subscription price	Ordinary Orlard					
Subscription price EGM approval date	Ordinary Orlard					
Subscription price	(N/A)					

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. US\$2,000,000,000 6.875						
Perpetual Subordinated	- 7 -					
Contingent Convertible						
Securities (Remark 7)	 US\$	2,000,000,000		2,000,000,000	n	506,662,613
Stock code (if listed)	N/Α	2,000,000,000		2,000,000,00		000,002,010
Class of shares issuable (Note 1) Conversion Subscription price	Ordinary Share US\$3.9474 per	r				
EGM approval date (if applicable) (dd/mm/yyyy) 6. US\$3,000,000,000 6.000	(N/A)					
Perpetual Subordinated	770					
Contingent Convertible	<u> </u>					
Securities (Remark 8)	 US\$	3,000,000,000		3,000,000,000	1	862,093,738
Stock code (if listed)	<u>03\$</u> N/A	3,000,000,000		3,000,000,000	<u> </u>	002,093,730
Class of shares	IN//A					
issuable (Note 1)	Ordinary Shares	S				
Conversion	US\$3.47990 pe	r				
Subscription price	Ordinary Share	<u> </u>				
EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	(N/A)					
7. SGD1,000,000,000 4.70						
Perpetual Subordinated	<u>,,, </u>					
Contingent Convertible						
Securities (Remark 9)	 SGD	1,000,000,000		1,000,000,000)	208,032,552
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Share					
Conversion	SGD4.80694 pe					
Subscription price EGM approval date	Ordinary Share	<u> </u>				
(if applicable)						
(dd/mm/yyyy)	(N/A)					
8. EUR1,250,000,000 4.75	` '					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 10)		1,250,000,000		1,250,000,00	00	409,230,940
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Share					
Conversion Subscription price	€3.05451 per Ordinary Share					
EGM approval date	Ordinary Strate	<u>-</u>				
(if applicable)						
(dd/mm/yyyy))	(N/A)					

					No. of new	No. of new
					shares of	shares of issuer
					issuer issued	
					during the	issued pursuant
		Amount at	0		month	thereto as at
	Currency of	close of	Converted	Amount at	pursuant	close of the
	amount	preceding	during the	close of the	thereto	month
Class and description	outstanding	month	month	month		
9. US\$2,350,000,000 6.25	<u>0%</u>					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 11)	US\$	2,350,000,000		2,350,000,0	00	620,363,770
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares	<u> </u>				
Conversion	US\$3.7881 per					
Subscription price	Ordinary Share					
EGM approval date						
(if applicable)	/N1/A)					
(dd/mm/yyyy)	(N/A)					
10. US\$1,800,000,000 6.50	<u> </u>					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 12)	US\$	1,800,000,000		1,800,000,0	00	475,172,249
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares					
Conversion	US\$3.7881 per					
Subscription price	Ordinary Share	<u> </u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(N/A)					
	· · · · · · · · · · · · · · · · · · ·					
11. SGD750,000,000 5.00%	<u>′o</u>					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 13)	SGD	750,000,000		750,000,000		154,299,398
Stock code (if listed)	N/A					
Class of shares	0 " 0:					
issuable (Note 1)	Ordinary Shares					
Conversion	SGD4.86068 pe					
Subscription price	Ordinary Share	<u> </u>				
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy))	(N/A)					
(GG/IIIII/yyyy/)	(1 1/ //)					

					No. of new	No. of new
					shares of	shares of issuer
					issuer issued	which may be
		Amount at			during the month	issued pursuant thereto as at
	Currency of	close of	Converted	Amount at	pursuant	close of the
	amount	preceding	during the	close of the	thereto	month
Class and description	outstanding	month	month	month		
12. £1,000,000,000 5.875%	_					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 14)	£	1,000,000,000		1,000,000,00	0	370,370,370
Stock code (if listed)	N/A					
Class of shares	0 " 0"					
issuable (Note 1)	Ordinary Shares	<u> </u>				
Conversion	£2.70 per					
Subscription price EGM approval date	Ordinary Share					
(if applicable)						
(dd/mm/yyyy))	(N/A)					
	(
		Tota	al C. (Ordina		N/A	_
			(Preference	·	N/A	-
			(Ot	her class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	I particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	shares (Note 1)		
-	Sharoo (rvoto 1)		
2.	N/A		
-			
-			
-	shares (Note 1)		
-			
3.	N/A		
-			
-	shares (Note 1)		
-	, , , , , , , , , , , , , , , , , , , ,		
	Total D. (Ordinary shares)	N/A	,
.	(Preference shares)	N/A	
	(Other class)	N/A	

Otl	her Movements	in Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue				Olara of alama				monu
					Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)				
4.	Bonus issue			N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
									_

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)	-			
5.	Scrip dividend	At price :	State currency —	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares repurchased (Note 1)				
6.	Repurchase of			N/A	Cancellation date : (dd/mm/yyyy)	(/ /)		
	shares				EGM/AGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares				_
7	Dodomntion of			N/A	redeemed (Note 1) Redemption date:	(/ /)		
7.	Redemption of shares			IN//A	(dd/mm/yyyy)				
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of	Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)	·		
9. Capital reorgar	nisation			N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
10. Other (Please	e specify)				Class of shares issuable (Note 1)	Ordinary <u>Shares</u>		
- Award Perfori Shares Restric	s of mance s and				Issue and allotment date : (dd/mm/yyyy)	(i) (06/05/2020) (ii) (26/05/2020) (iii) (27/05/2020)		
the HS Share 2011 (f	BC Plan	At price :	State currency	(i) £ 4.0120 (ii) £ 3.7900 (iii) £ 3.8765	EGM approval date: (dd/mm/yyyy)	(N/A)		
- Award shares the HS Interna Emplo Share Purcha	under BBC ational yee ase							
Plan (f item (ii							(i) 395,898 (ii) 433,532	
						-	(iii) 3,974	
					Total E.	(Ordinary shares)	833,404	
					(Preference shares) (Other class)	N/A N/A	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	866,181			
(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

- 1. The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from 1 October 2009. To reflect this, the Articles of Association have been amended to remove any reference to authorised share capital.
- 2. The number of ordinary shares in issue is inclusive of the ordinary shares being held in treasury which are not cancelled and remain listed. As at close of the preceding month and the month, the Company held 325,273,407 ordinary shares in treasury.
- 3. Callable September 2022 and Every Five Years Thereafter
- 4. Callable September 2024 and Every Five Years Thereafter
- 5. Callable March 2025 and Every Five Years Thereafter
- 6. Callable September 2023 and Every Five Years Thereafter
- 7. Callable June 2021 and Every Five Years Thereafter
- 8. Callable May 2027 and Every Five Years Thereafter
- 9. Callable June 2022 and Every Five Years Thereafter
- 10. Callable July 2029 and Every Five Years Thereafter
- 11. Callable March 2023 and Every Five Years Thereafter
- 12. Callable March 2028 and Every Five Years Thereafter
- 13. Callable September 2023 and Every Five Years Thereafter
- 14. Callable September 2026 and Every Five Years Thereafter

Submitted by:		Philip D Miller
Title:		Authorised Signatory
	(Directo	or, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.