

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) :

30/06/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

HSBC Holdings plc

Date Submitted

7 July 2020

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>5</u> Description : <u>Ordinary Shares</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N/A (Remark 1)</u>	<u>                    </u>	<u>N/A (Remark 1)</u>
Increase/(decrease)	<u>                    </u>	<u>                    </u>	<u>                    </u>
Balance at close of the month	<u>N/A (Remark 1)</u>	<u>                    </u>	<u>N/A (Remark 1)</u>
(2) Stock code : <u>N/A</u> Description : <u>                    </u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>                    </u>	<u>                    </u>	<u>                    </u>
Increase/(decrease)	<u>                    </u>	<u>                    </u>	<u>                    </u>
Balance at close of the month	<u>                    </u>	<u>                    </u>	<u>                    </u>

## 2. Preference Shares

	a) Non-cumulative Preference Shares	b) Non-cumulative Series A Sterling Preference Share	
Stock code : <u>      N/A      </u> Description : _____			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A (Remark 1)	_____	N/A (Remark 1)
Increase/(decrease)	_____	_____	_____
Balance at close of the month	N/A (Remark 1)	_____	N/A (Remark 1)

## 3. Other Classes of Shares

Stock code : <u>      N/A      </u> Description : _____			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (State currency) :

N/A  
(Remark 1)

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## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	20,691,320,413 (US\$0.50) (Remark 2)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A
Increase/ (decrease) during the month	25,241 (US\$0.50)	N/A	NIL	N/A
Balance at close of the month	20,691,345,654 (US\$0.50) (Remark 2)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<b>1. HSBC Holdings</b>						
Executive Share Option Scheme ( / / )						
Ordinary shares	--	--	--	--	--	--
(Note 1)						
<b>2. HSBC Holdings</b>						
Savings-Related Share Option Plans ( / / )						
Ordinary shares	--	16,462	--	2,459,866	16,462	55,650,101
(Note 1)						
<b>3. HSBC Holdings</b>						
Group Share Option Plan ( / / )						
Ordinary shares	--	--	--	--	--	--
(Note 1)						
<b>4. HSBC Share Plan</b>						
( / / )						
Ordinary shares	--	--	--	--	--	--
(Note 1)						
			Total A. (Ordinary shares)		16,462	
			(Preference shares)		N/A	
			(Other class)		N/A	
Total funds raised during the month from exercise of options (State currency)						£70,774.67

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
2. N/A						
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
3. N/A						
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
4. N/A						
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
Total B. (Ordinary shares)					N/A	
(Preference shares)					N/A	
(Other class)					N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>1. EUR1,500,000,000 5.25%</b>						
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 3)	€	1,500,000,000	--	1,500,000,000	--	444,426,008
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shares					
Conversion	€3.37514 per					
Subscription price	Ordinary Share					
EGM approval date (if applicable) (dd/mm/yyyy)	(N/A)					
<b>2. US\$2,250,000,000 6.375%</b>						
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 4)	US\$	2,250,000,000	--	2,250,000,000	--	516,555,014
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shares					
Conversion	US\$4.35578 per					
Subscription price	Ordinary Share					
EGM approval date (if applicable) (dd/mm/yyyy)	(N/A)					
<b>3. US\$2,450,000,000 6.375%</b>						
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 5)	US\$	2,450,000,000	--	2,450,000,000	--	607,205,170
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shares					
Conversion	US\$4.03488 per					
Subscription price	Ordinary Share					
EGM approval date (if applicable) (dd/mm/yyyy)	(N/A)					
<b>4. EUR1,000,000,000 6.00%</b>						
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 6)	€	1,000,000,000	--	1,000,000,000	--	267,695,330
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shares					
Conversion	€3.73559 per					
Subscription price	Ordinary Share					
EGM approval date (if applicable) (dd/mm/yyyy)	(N/A)					

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. US\$2,000,000,000 6.875%						
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 7)	US\$	2,000,000,000	--	2,000,000,000	--	506,662,613
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shares					
Conversion	US\$3.9474 per					
Subscription price	Ordinary Share					
EGM approval date (if applicable) (dd/mm/yyyy)	(N/A)					
6. US\$3,000,000,000 6.000%						
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 8)	US\$	3,000,000,000	--	3,000,000,000	--	862,093,738
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shares					
Conversion	US\$3.47990 per					
Subscription price	Ordinary Share					
EGM approval date (if applicable) (dd/mm/yyyy)	(N/A)					
7. SGD1,000,000,000 4.70%						
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 9)	SGD	1,000,000,000	--	1,000,000,000	--	208,032,552
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shares					
Conversion	SGD4.80694 per					
Subscription price	Ordinary Share					
EGM approval date (if applicable) (dd/mm/yyyy)	(N/A)					
8. EUR1,250,000,000 4.75%						
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 10)	€	1,250,000,000	--	1,250,000,000	--	409,230,940
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shares					
Conversion	€3.05451 per					
Subscription price	Ordinary Share					
EGM approval date (if applicable) (dd/mm/yyyy)	(N/A)					

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. US\$2,350,000,000 6.250% Perpetual Subordinated Contingent Convertible						
Securities (Remark 11)	US\$	2,350,000,000	--	2,350,000,000	--	620,363,770
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shares					
Conversion	US\$3.7881 per					
Subscription price	Ordinary Share					
EGM approval date (if applicable) (dd/mm/yyyy)	(N/A)					
10. US\$1,800,000,000 6.500% Perpetual Subordinated Contingent Convertible						
Securities (Remark 12)	US\$	1,800,000,000	--	1,800,000,000	--	475,172,249
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shares					
Conversion	US\$3.7881 per					
Subscription price	Ordinary Share					
EGM approval date (if applicable) (dd/mm/yyyy)	(N/A)					
11. SGD750,000,000 5.00% Perpetual Subordinated Contingent Convertible						
Securities (Remark 13)	SGD	750,000,000	--	750,000,000	--	154,299,398
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shares					
Conversion	SGD4.86068 per					
Subscription price	Ordinary Share					
EGM approval date (if applicable) (dd/mm/yyyy)	(N/A)					

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
12. £1,000,000,000 5.875%						
<u>Perpetual Subordinated</u>						
<u>Contingent Convertible</u>						
<u>Securities (Remark 14)</u>	£	1,000,000,000	--	1,000,000,000	--	370,370,370
Stock code (if listed)	<u>N/A</u>					
Class of shares issuable ( <i>Note 1</i> )	<u>Ordinary Shares</u>					
Conversion	<u>£2.70 per</u>					
<del>Subscription price</del>	<u>Ordinary Share</u>					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>(N/A)</u>					
Total C. (Ordinary shares)					<u>N/A</u>	
(Preference shares)					<u>N/A</u>	
(Other class)					<u>N/A</u>	



Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A    ( / / ) shares (Note 1)		
2. N/A    ( / / ) shares (Note 1)		
3. N/A    ( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue							
1.	Rights issue	At price :	State currency _____ N/A _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / ) ( / / )	_____	_____
2.	Open offer	At price :	State currency _____ N/A _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / ) ( / / )	_____	_____
3.	Placing	At price :	State currency _____ N/A _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / ) ( / / )	_____	_____
4.	Bonus issue		N/A	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / ) ( / / )	_____	_____

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency _____ N/A _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
6.	Repurchase of shares		N/A	Class of shares repurchased (Note 1) _____ Cancellation date : (dd/mm/yyyy) ( / / ) EGM/AGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
7.	Redemption of shares		N/A	Class of shares redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
8.	Consideration issue	At price :	State currency _____ N/A _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	N/A	Class of shares issuable (Note 1)	_____		
		Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
10. Other (Please specify)		Class of shares issuable (Note 1)	Ordinary Shares		
		Issue and allotment date : (dd/mm/yyyy)	(i) (24/06/2020)		
- Awards of shares under the HSBC International Employee Share Purchase Plan (for item (i))	At price : State currency (i) £ 3.8760	EGM approval date: (dd/mm/yyyy)	(N/A)		
				(i) 8,779	--
Total E. (Ordinary shares)				8,779	
(Preference shares)				N/A	
(Other class)				N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	25,241
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

1. The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from 1 October 2009. To reflect this, the Articles of Association have been amended to remove any reference to authorised share capital.

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2. The number of ordinary shares in issue is inclusive of the ordinary shares being held in treasury which are not cancelled and remain listed. As at close of the preceding month and the month, the Company held 325,273,407 ordinary shares in treasury.

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3. Callable September 2022 and Every Five Years Thereafter

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4. Callable September 2024 and Every Five Years Thereafter

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5. Callable March 2025 and Every Five Years Thereafter

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6. Callable September 2023 and Every Five Years Thereafter

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7. Callable June 2021 and Every Five Years Thereafter

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8. Callable May 2027 and Every Five Years Thereafter

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9. Callable June 2022 and Every Five Years Thereafter

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10. Callable July 2029 and Every Five Years Thereafter

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11. Callable March 2023 and Every Five Years Thereafter

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12. Callable March 2028 and Every Five Years Thereafter

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13. Callable September 2023 and Every Five Years Thereafter

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14. Callable September 2026 and Every Five Years Thereafter

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Submitted by: Philip D Miller

Title: Authorised Signatory  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.*
3. *“Identical” means in this context:*
  - *the securities are of the same nominal value with the same amount called up or paid up;*
  - *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
  - *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*
4. *If there is insufficient space, please append the prescribed continuation sheet.*