

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :											
To : Hong Kong Exchanges	and Clea	ring Limited									
Name of Issuer Date Submitted											
. Movements in Authorised Share Capital											
1. Ordinary Shares											
(1) Stock code :5	1) Stock code : 5 Description : Ordinary Shares										
Balance at close of precedir Increase/(decrease)	ng month ₋	No. of ordinary shares N/A (Remark 1)	Par value (State currency)	Authorised share capital (State currency) N/A (Remark 1)							
Balance at close of the mon	th _	N/A (Remark 1)		N/A (Remark 1)							
(2) Stock code : N/A	Descrip	tion :									
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)							
Balance at close of precedir	ng month										
Increase/(decrease)	-										
Balance at close of the mon	th _										

2. Preference Sh	ares									
				,	cumulative P					
Stock code :	N/A	Descript	ion :	b) Non-	cumulative S	eries A St	erling Prefe	erence Share		
			No	o. of	Par value		Authorise	d share		
		prefer		rence	(State	ca		al		
			shares		currency)	(State	(State cu			
			N	/A	2,		N/A	1		
Balance at close	of precedi	ng month	(Rem	ark 1)			(Remai	rk 1)		
		_								
Increase/(decrea	ise)									
	,	_			_					
Dalama at alama	- f (l	- 11-		/A ark 1)		N/A				
Balance at close	Balance at close of the month				<u> </u>	(Remark 1)				
0 Other Olesses	of Obonoo									
3. Other Classes	or Snares									
Stock code :	N/A	Descript	ion ·							
Otook oodo :	11/73							_		
					5 .		A .1 .			
				f other	Par value		Authorised			
				ses of	(State		capita			
			sna	ares	currency)		(State cur	rency)		
Palance at aloca	of procedi	na month								
Balance at close	oi precedi	ng monui_				-				
Increase/(decrea	ise)	_			_					
Balance at close	of the moi	nth								
		_								
Total authorised	share capi	tal at the er	nd of the	e month	(State	N/A				
currency):	•				<u></u>	(Remark	(1)			

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	20,692,863,886 (US\$0.50) (Remark 2)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A
Increase/ (decrease) during the month	652,722 (US\$0.50)	N/A	NIL	N/A
Balance at close of the month	20,693,516,608 (US\$0.50) (Remark 2)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Op	tion Schemes	of the Issuer)				
Particulars of share option scheme		Anna and allow			No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
including EGM approval date	I.	Novement duri	ing the montr	1	thereto	issued
(dd/mm/yyyy) and class of						pursuant
shares issuable						thereto as at
	0		0 " '			close of the
4 LICEC Holdings	Granted	Exercised	Cancelled	Lapsed		month
1. HSBC Holdings						
Executive Share						
Option Scheme						
(/ /)						
Ordinary shares		- 				
(Note 1)						
2. HSBC Holdings						
Savings-Related Share						
Option Plans						
(/ /)						
Ordinary shares		56,917		1,981,597	56,917	132,146,548
(Note 1)		30,917		1,901,097	30,317	132,140,340
(14010-1)						
3. HSBC Holdings						
Group Share Option						
Plan						
(/ /)						
Ordinary shares						
(Note 1)						
(11111)						
4. HSBC Share Plan						
(/ /)						
Ordinary shares						
(Note 1)				_		•
		Tota	I A. (Ordina	ary shares)	56,917	
	N/A	_				
			(C	Other class)	N/A	_
Total funds raised during the mo	onth from exer	cise of options				_
(State currency)		•	£267,576	6.82		

<u>Wa</u> r	rants to Issue Shares of the	lssuer which	are to be Listed				
(Dat	cription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
	EGM approval date			•			
	(if applicable) (dd/mm/yyyy)	(/ /	,				
2.	N/A	(/ /	,	•			
(/ /) Stock code (if listed)						
	Class of shares			•			
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
3.	(dd/mm/yyyy) N/A	(/ /)				
3.	IN/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						-
	EGM approval date			-			
	(if applicable) (dd/mm/yyyy)	(/ /)				
4.	N/A	(, ,	,	•			
(/ /) Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
			Total E	s. (Ordina	ary shares)	N/A	
				`	ce shares)	N/A	- -
				(O	ther class)	N/A	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)											
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month					
1. EUR1,500,000,000 5.259	<u>%</u>										
Perpetual Subordinated											
Contingent Convertible	<u></u>										
Securities (Remark 3)	€	1,500,000,000		1,500,000,000		444,426,008					
Stock code (if listed)	N/A										
Class of shares issuable (Note 1)	Ordinary Shares	e									
Conversion	€3.37514 per	<u> </u>									
Subscription price	Ordinary Share	;									
EGM approval date (if applicable) (dd/mm/yyyy))	(N/A)										
2. US\$2,250,000,000 6.375	· '										
Perpetual Subordinated	· // ·										
Contingent Convertible											
Securities (Remark 4)	 US\$	2,250,000,000		2,250,000,000)	516,555,014					
Stock code (if listed)	N/A										
Class of shares											
issuable (Note 1)	Ordinary Share:										
Conversion	US\$4.35578 pe										
Subscription price	Ordinary Share	<u> </u>									
EGM approval date (if applicable) (dd/mm/yyyy)	(N/A)										
3. US\$2,450,000,000 6.375	5%										
Perpetual Subordinated											
Contingent Convertible											
Securities (Remark 5)	US\$	2,450,000,000		2,450,000,000)	607,205,170					
Stock code (if listed)	N/A										
Class of shares	0	_									
issuable (Note 1) Conversion	Ordinary Shares US\$4.03488 pe										
Subscription price	Ordinary Share										
EGM approval date	Graniary Oriale	:									
(if applicable)											
(dd/mm/yyyy)	(N/A)										
4. EUR1,000,000,000 6.00	<u>%</u>										
Perpetual Subordinated											
Contingent Convertible											
Securities (Remark 6)	€	1,000,000,000		1,000,000,000)	267,695,330					
Stock code (if listed)	N/A										
Class of shares issuable (Note 1)	Ordinary Shares	9									
Conversion	€3.73559 per	<u>-</u>									
Subscription price	Ordinary Share)									
EGM approval date	-										
(if applicable)	A										
(dd/mm/yyyy)	(N/A)										

Currency of amount outstanding	f clo	•	Converted during the month	Amount at close of the	ssuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	,					
_						
_						
US\$	2,000	,000,000		2,000,000,000)	506,662,613
N/A						<u> </u>
Ordinary Shai	re					
(N/A)						
_						
_						
US\$	3.000	.000.000		3.000.000.000		862,093,738
		<u>, , , , , , , , , , , , , , , , , , , </u>				
<u> </u>						
Ordinary Shar	e					
(N/A)						
` '						
_						
=						
SGD	1 000	000 000		1 000 000 000		208,032,552
	.,000	,000,000		1,000,000,000	<u> </u>	
Ordinary Shai	re					
(N/A)						
(14,714)						
_						
_						
_	1.250	0.000.000		1.250.000.00	0	409,230,940
N/A						·
Ordinary Sha	ıe					
(N/A)						
\ /						
	amount outstanding Solution	amount pre outstanding m Description N/A Drdinary Shares US\$3.9474 per Ordinary Shares (N/A) Drdinary Shares US\$3,47990 per Ordinary Shares (N/A) Cordinary Shares US\$3.47990 per Ordinary Shares US\$3.47990 per Ordinary Shares UN/A Ordinary Shares	amount outstanding month 2	amount outstanding month month 2 US\$ 2,000,000,000 N/A Drdinary Shares US\$3,9474 per Ordinary Shares (N/A) Crdinary Shares US\$ 3,000,000,000 N/A Drdinary Shares US\$3.47990 per Ordinary Share (N/A) Crdinary Shares US\$3.47990 per Ordinary Share (N/A) Crdinary Shares US\$3.47990 per Ordinary Share (N/A) Crdinary Shares UN/A Crdinary Shares	amount outstanding month during the month close of the month 1	amount outstanding preceding during the month close of the month outstanding month month close of the month

Class and description	Currency of amount outstanding	preceding	Converted during the month	i Amount at close of the month	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. US\$2,350,000,000 6.250%	<u>′o</u>					
Perpetual Subordinated	<u></u>					
Contingent Convertible						
Securities (Remark 11)	US\$	2,350,000,000		2,350,000,00	0	620,363,770
Stock code (if listed)	N/A				; _	<u> </u>
Class of shares issuable (Note 1) Conversion	Ordinary Share: US\$3.7881 per Ordinary Share	•				
(if applicable)						
(dd/mm/yyyy)	(N/A)					
10. US\$1,800,000,000 6.500°	%	<u></u>				
Perpetual Subordinated						
Contingent Convertible	_					
Securities (Remark 12)	US\$	1,800,000,000		1,800,000,00	0	475,172,249
Stock code (if listed)	N/A		-			
Class of shares						
	Ordinary Share					
	US\$3.7881 pe					
	Ordinary Share	<u> </u>				
EGM approval date						
(if applicable)	(N1/A)					
(dd/mm/yyyy)	(N/A)					
11. SGD750,000,000 5.00%	_					
Perpetual Subordinated	_					
Contingent Convertible	_					
Securities (Remark 13)	SGD	750,000,000		750,000,000		154,299,398
Stock code (if listed)	N/A					
Class of shares	o o.					
	Ordinary Share					
	SGD4.86068 pe					
Subscription price EGM approval date	Ordinary Share	=				
(if applicable)						
(dd/mm/yyyy))	(N/A)					
(, , , , , , , , , , , , , , , , ,	\- 3/* */					

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
12. £1,000,000,000 5.875%						
Perpetual Subordinated						
Contingent Convertible	<u> </u>					
Securities (Remark 14)	£	1,000,000,000		1,000,000,000	0	370,370,370
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shares	•				
Conversion	£2.70 per	<u>'</u>				
Subscription price	Ordinary Share					
EGM approval date (if applicable) (dd/mm/yyyy))	(N/A)					
		Tota	al C. (Ordina Preferenc) Ot)		N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		_
2. <u>N/A</u>		
(/ /) shares (Note 1)		
3. <u>N</u> /A		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Otl	her Movements	in Issued Sha	are Capital					N. C	<u> </u>
								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
					Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	N/A	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	N/A	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	N/A	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)				
4.	Bonus issue			N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
					Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		_
					Class of shares				
6	Panurahasa of				repurchased (Note 1) Cancellation date: (dd/mm/yyyy)	(/ /)		
6.	Repurchase of shares			N/A	EGM/AGM approval date: (dd/mm/yyyy)	(/ /)		
									_
					Class of shares redeemed (Note 1)				
7.	Redemption of shares			N/A	Redemption date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	N/A	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
9.	Capital reorganisation		N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
10.	Other (Please specify)			Class of shares issuable (Note 1)	Ordinary <u>Shares</u>		
	- Awards of Performance Shares and Restricted Shares under the HSBC			Issue and allotment date : (dd/mm/yyyy)	(i) (03/11/2020) (ii) (09/11/2020) (iii) (11/11/2020)		
	Share Plan 2011 (for items (i) & (ii))	At price: State (ii)	£ 3.3265 £ 3.3780 £ 3.7395	EGM approval date: (dd/mm/yyyy)	(N/A)		
	- Awards of shares under the HSBC International Employee Share Purchase	<u> </u>		_			
	Plan (for item (iii))					(i) 303,201 (ii) 289,321 (iii) 3,283	
				Total E. (I	(Ordinary shares) Preference shares) (Other class)	595,805 N/A N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	652,722			
(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Capital").)				

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

- The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from 1 October 2009. To reflect this, the Articles of Association have been amended to remove any reference to authorised share capital.
- 2. The number of ordinary shares in issue is inclusive of the ordinary shares being held in treasury which are not cancelled and remain listed. As at close of the preceding month and the month, the Company held 325,273,407 ordinary shares in treasury.
- 3. Callable September 2022 and Every Five Years Thereafter
- 4. Callable September 2024 and Every Five Years Thereafter
- 5. Callable March 2025 and Every Five Years Thereafter
- 6. Callable September 2023 and Every Five Years Thereafter
- 7. Callable June 2021 and Every Five Years Thereafter
- 8. Callable May 2027 and Every Five Years Thereafter
- 9. Callable June 2022 and Every Five Years Thereafter
- 10. Callable July 2029 and Every Five Years Thereafter
- 11. Callable March 2023 and Every Five Years Thereafter
- 12. Callable March 2028 and Every Five Years Thereafter
- 13. Callable September 2023 and Every Five Years Thereafter
- 14. Callable September 2026 and Every Five Years Thereafter

Subm	itted by:	Philip D Miller
Title:		Authorised Signatory
	(Director,	Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.