日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/07/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	HSBC Holdings plc
Date Submitted	6 August 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>5</u> Descrip	otion :	Ordinary Shares			
Balance at close of preceding month	No. of ordinary shares N/A (Remark 1)	Par value (State currency)	Authorised share capital <i>(State currency)</i> N/A (Remark 1)		
Increase/(decrease)					
Balance at close of the month	N/A (Remark 1)		N/A (Remark 1)		
(2) Stock code : <u>N/A</u> Descrip	otion :				
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code : <u>N/A</u> Descri	otion :	,		eference Shares ries A Sterling Preference Share
Balance at close of preceding month	pref sh	o. of erence ares V/A nark 1)	Par value (State currency)	Authorised share capital <i>(State currency)</i> N/A (Remark 1)
Increase/(decrease)			_	
Balance at close of the month		N/A nark 1)		N/A (Remark 1)

3. Other Classes of Shares

Stock code : N/A Descript	tion :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							
Total authorised share capital at the encurrency) :	N/A (Remark 1)						

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	20,691,345,654 (US\$0.50) (Remark 2)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A
Increase/ (decrease) during the month	20,907 (US\$0.50)	N/A	NIL	N/A
Balance at close of the month	20,691,366,561 (US\$0.50) (Remark 2)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares No. of new of issuer issued shares of Particulars of share option during the month issuer which scheme pursuant thereto may be Movement during the month including EGM approval date issued (dd/mm/yyyy) and class of pursuant shares issuable thereto as at close of the Granted Exercised Lapsed month Cancelled 1. HSBC Holdings **Executive Share Option Scheme** (/ /) Ordinary shares (Note 1) 2. HSBC Holdings Savings-Related Share **Option Plans** (| |Ordinary shares 3,199 1,084,673 3,199 54,562,229 ------(Note 1) 3. HSBC Holdings Group Share Option Plan (/ 1 Ordinary shares (Note 1) 4. HSBC Share Plan Ordinary shares (Note 1) Total A. (Ordinary shares) 3,199 (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) £15,898.42

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Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/) Stock code (if listed))				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
		Total B	(Preference	ry shares) ce shares) ther class)	N/A N/A N/A	-

Convertibles (i.e	. Convertible into	Shares of the	Issuer which are	to be Listed)
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Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. EUR1,500,000,000 5.25%))					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 3)	€	1,500,000,000		1,500,000,000		444,426,008
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Share	<u>s</u>				
Conversion Subscription price	€3.37514 per Ordinary Share	`				
EGM approval date	Ordinary Share	<u>, </u>				
(if applicable)						
(dd/mm/yyyy))	(N/A)					
2. US\$2,250,000,000 6.375%	%					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 4)	US\$	2,250,000,000		2,250,000,00	0	516,555,014
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Share					
Conversion	US\$4.35578 pe					
Subscription price	Ordinary Share	9				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(N/A)					
3. US\$2,450,000,000 6.3759	· /					
Perpetual Subordinated	<u></u>					
Contingent Convertible						
Securities (Remark 5)	US\$	2,450,000,000		2,450,000,000	0	607,205,170
Stock code (if listed)	<u>N/A</u>				<u> </u>	
Class of shares						
issuable (Note 1)	Ordinary Share					
Conversion	US\$4.03488 pe					
Subscription price	Ordinary Share	<u>)</u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(N/A)					
4. EUR1,000,000,000 6.009	· /					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 6)	£	1 000 000 000		1 000 000 000	n	267 605 220
Stock code (if listed)	<u>€</u>	1,000,000,000		1,000,000,000	<u> </u>	267,695,330
Class of shares	11/7					
issuable (Note 1)	Ordinary Share	S				
Conversion	€3.73559 per					
Subscription price	Ordinary Share	<u>)</u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(N/A)					

5. US\$2,000,000,000 6.8759 Perpetual Subordinated Contingent Convertible Securities (Remark 7) Stock code (if listed) Class of shares issuable (Note 1) Conversion Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 6. US\$3,000,000,000 6.0009 Perpetual Subordinated	US\$ N/A Ordinary Share US\$3.9474 pe Ordinary Share (N/A)	r	 2,000,000,000)	506,662,613
Contingent Convertible Securities (Remark 7) Stock code (if listed) Class of shares issuable (Note 1) Conversion Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 6. US\$3,000,000,000 6.0009	N/A Ordinary Share US\$3.9474 pe Ordinary Share (N/A)	<u>s</u> r	 _ <u>2,000,000,000</u>)	506,662,613
Securities (Remark 7) Stock code (if listed) Class of shares issuable (Note 1) Conversion Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 6. US\$3,000,000,000 6.0009	N/A Ordinary Share US\$3.9474 pe Ordinary Share (N/A)	<u>s</u> r	 2,000,000,000)	506,662,613
Stock code (if listed) Class of shares issuable (Note 1) Conversion Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 6. US\$3,000,000,000 6.0009	N/A Ordinary Share US\$3.9474 pe Ordinary Share (N/A)	<u>s</u> r	 2,000,000,000)	<u>506,662,613</u>
Class of shares issuable (Note 1) Conversion Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 6. US\$3,000,000,000 6.0009	Ordinary Share US\$3.9474 pe Ordinary Share (N/A)	r			
issuable (Note 1) Conversion Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 6. US\$3,000,000,000 6.0009	US\$3.9474 pe Ordinary Share (N/A)	r			
Conversion Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 6. US\$3,000,000,000 6.0009	US\$3.9474 pe Ordinary Share (N/A)	r			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 6. US\$3,000,000,000 6.0009	Ordinary Share (N/A)				
EGM approval date (if applicable) (dd/mm/yyyy) 6. US\$3,000,000,000 6.0009	(N/A)	<u> </u>			
(if applicable) (dd/mm/yyyy) 6. US\$3,000,000,000 6.0009					
(dd/mm/yyyy) 6. US\$3,000,000,000 6.0009					
6. US\$3,000,000,000 6.0009	<u>/o</u>				
Contingent Convertible	_				
Securities (Remark 8)	US\$	3,000,000,000	 3,000,000,000)	862,093,738
Stock code (if listed)	N/A		 	- <u> </u>	
Class of shares					
	Ordinary Share:				
	US\$3.47990 pe				
Subscription price	Ordinary Share)			
EGM approval date					
(if applicable)	(N/A)				
(dd/mm/yyyy) 7. SGD1,000,000,000 4.70%					
Perpetual Subordinated	_				
Contingent Convertible		1 000 000 000	1.000.000.000	`	208.032.552
Stock code (if listed)	<u></u>	1,000,000,000	 1,000,000,000	<u> </u>	208,032,552
Class of shares	IN/A				
	Ordinary Share	S			
	SGD4.80694 pe				
Subscription price	Ordinary Share	9			
EGM approval date					
(if applicable)	(81/8)				
(dd/mm/yyyy)	(N/A)				
8. EUR1,250,000,000 4.75%)				
Perpetual Subordinated					
Contingent Convertible	_	4 050 000 000	4 959 999 99	^	400 220 040
Securities (Remark 10)	€	1,250,000,000	 1,250,000,00	<u> </u>	409,230,940
Stock code (if listed) Class of shares	N/A				
issuable (Note 1)	Ordinary Share	s			
Conversion	€3.05451 per				
Subscription price	Ordinary Share				
EGM approval date					
(if applicable)					
(dd/mm/yyyy))	(N/A)				

Class and description	Currency of amount outstanding	preceding	Converted during the month	Amount at close of the month	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. US\$2,350,000,000 6.250%		monun	monut	monun		
	-					
Perpetual Subordinated	-					
Contingent Convertible	-	0.050.000.000		0.050.000.00	•	000 000 770
Securities (Remark 11)	<u>US\$</u>	2,350,000,000		2,350,000,00	0	620,363,770
Stock code (if listed)	N/A					
Class of shares	rdinory Choro	.				
	rdinary Share: JS\$3.7881 per					
	Ordinary Share					
EGM approval date	Juliary Share	;				
(if applicable)						
(dd/mm/yyyy)	(N/A)					
10. US\$1,800,000,000 6.500%	. ,					
Perpetual Subordinated	<u> </u>					
Contingent Convertible	-					
Securities (Remark 12)	US\$	1,800,000,000		1,800,000,00	0	475,172,249
Stock code (if listed)	N/A	1,000,000,000		1,000,000,00	0	475,172,245
Class of shares	11/7					
	Ordinary Share	es				
	JS\$3.7881 pe					
	Ordinary Shar					
EGM approval date	2					
(if applicable)						
(dd/mm/yyyy)	(N/A)					
11. SGD750,000,000 5.00%						
Perpetual Subordinated						
Contingent Convertible	_					
Securities (Remark 13)	SGD	750,000,000		750,000,000		154,299,398
Stock code (if listed)	N/A					
Class of shares						
	Ordinary Share					
	GD4.86068 p					
· · · · ·	Ordinary Shar	<u>e</u>				
EGM approval date						
(if applicable)	(N/A)					
(dd/mm/yyyy))	(IN/A)					

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
12. £1,000,000,000 5.875%	_					
Perpetual Subordinated	_					
Contingent Convertible	_					
Securities (Remark 14)	£	1,000,000,000		1,000,000,00	0	370,370,370
Stock code (if listed)	N/A					
Conversion	Ordinary Shares £2.70 per Ordinary Share (N/A)					
		Tota	al C. (Ordina (Preferenc (Ot		N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
		pursuant thereto	thereto as at close of
Full particu	lars including EGM approval date (dd/mm/yyyy),		the month
if applicable	e, and class of shares issuable:		
1. N/A			
	(/ /)		
	shares (Note 1)		
2. N/A			
		-	
	shares (Note 1)		
3. N/A			
3. <u>IN/A</u>			
	shares (Note 1)	-	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(2)		

	er Movements i							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issued which may be issued pursuan thereto as at close of the
	Type of Issue								month
					Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	N/A	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares				
					issuable (Note 1)				
2.	Open offer	At price :	State currency	N/A	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares				
					issuable (Note 1)				
3.	Placing	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)				
4.	Bonus issue			N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issued which may be issued pursuan thereto as at close of the
	Type of Issue				Class of shares				month
					issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares repurchased (Note 1)				
6.	Repurchase of			N1/A	Cancellation date : (dd/mm/yyyy)	(/ /)		
	shares			N/A	EGM /AGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares redeemed (Note 1)				
7.	Redemption of shares			N/A	Redemption date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation	N/A	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				-		
			Class of shares issuable <i>(Note 1)</i>	Ordinary <u>Shares</u>		
10.	Other (Please specify)		Issue and allotment date : (dd/mm/yyyy)	(i) (22/07/2020)		
	- Awards of shares under the HSBC International Employee Share Purchase Plan (for item (i))	At price : State currency (i) £ 3.8095	EGM approval date: (dd/mm/yyyy)	(N/A)		
				-	(i) 17,708	
			Total E. (P	(Ordinary shares) Preference shares) (Other class)	17,708 N/A N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	20,907
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

- 1. The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from 1 October 2009. To reflect this, the Articles of Association have been amended to remove any reference to authorised share capital.
- 2. The number of ordinary shares in issue is inclusive of the ordinary shares being held in treasury which are not cancelled and remain listed. As at close of the preceding month and the month, the Company held 325,273,407 ordinary shares in treasury.
- 3. Callable September 2022 and Every Five Years Thereafter
- 4. Callable September 2024 and Every Five Years Thereafter
- 5. Callable March 2025 and Every Five Years Thereafter
- 6. Callable September 2023 and Every Five Years Thereafter
- 7. Callable June 2021 and Every Five Years Thereafter
- 8. Callable May 2027 and Every Five Years Thereafter
- 9. Callable June 2022 and Every Five Years Thereafter
- 10. Callable July 2029 and Every Five Years Thereafter
- 11. Callable March 2023 and Every Five Years Thereafter
- 12. Callable March 2028 and Every Five Years Thereafter
- 13. Callable September 2023 and Every Five Years Thereafter
- 14. Callable September 2026 and Every Five Years Thereafter

Submitted by: Philip D Miller

Title:Authorised Signatory(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.