

11 March 2019

HSBC HOLDINGS PLC ISSUANCE OF SENIOR UNSECURED NOTES

HSBC Holdings plc has today issued US\$2,500,000,000 3.803% Fixed Rate/Floating Rate Senior Unsecured Notes due 2025 (the 'Fixed/Floating Rate Notes') and US\$500,000,000 Floating Rate Senior Unsecured Notes due 2025 (the 'Floating Rate Notes' and, together with the Fixed/Floating Rate Notes, the 'New Notes') pursuant to an indenture dated 26 August 2009 (as amended or supplemented from time to time and as most recently amended and supplemented by a tenth supplemental indenture dated 11 March 2019).

Application will be made to list the New Notes on the New York Stock Exchange.

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Note to editors:

HSBC Holdings plc

HSBC Holdings plc, the parent company of the HSBC Group, is headquartered in London. The Group serves customers worldwide across 66 countries and territories in Europe, Asia, North and Latin America, and the Middle East and North Africa. With assets of US\$2,558bn at 31 December 2018, HSBC is one of the world's largest banking and financial services organisations.

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