

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : 30/06/2019 | | | | | | | | |
|---|----------|--|----------------------------------|--|--|--|--|--|
| To : Hong Kong Exchanges | and Clea | ring Limited | | | | | | |
| Name of Issuer Date Submitted | | HSBC Holdings plc 5 July 2019 | | | | | | |
| I. Movements in Authorised | Share Ca | apital | | | | | | |
| 1. Ordinary Shares | | | | | | | | |
| (1) Stock code :5 | Descrip | otion : | Ordinary | Shares | | | | |
| Balance at close of precedir | ng month | No. of ordinary shares N/A (Remark 1) | Par value (State currency) | Authorised share capital (State currency) N/A (Remark 1) | | | | |
| Balance at close of the mon | th | N/A (Remark 1) | | N/A (Remark 1) | | | | |
| (2) Stock code : N/A | Descrip | otion : | | | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of precedir | ng month | | | | | | | |
| Increase/(decrease) | , | | | | | | | |
| Balance at close of the mon | th | | | | | | | |

| 2. Preference Shares | | | | |
|--|------------------|---|--------------|--------------|
| Stock code : N/A Descri | , | Non-cumulative Pre Non-cumulative Se | | erence Share |
| | | | _ | |
| | No. of | Par value | Authorise | |
| | preference | · · | capi | |
| | shares | currency) | (State cu | • / |
| Balance at close of preceding month | N/A ı (Remark | 1) | N// (Rema | |
| balance at close of preceding month | i (itemaik | | (IXCIII) | iik i) |
| Increase/(decrease) | | | | |
| | | | | |
| | N/A | | N// | 4 |
| Balance at close of the month | (Remark | 1) | (Rema | ırk 1) |
| | | | | |
| 3. Other Classes of Shares | | | | |
| Stock code : N/A Descri | ption : | | | _ |
| | No. of oth | ier Par value | Authorise | d share |
| | classes | | capit | |
| | shares | currency) | (State cui | |
| Dalance at along of proceeding month | | | | |
| Balance at close of preceding month | | | | - |
| Increase/(decrease) | | | | _ |
| | | | | |
| Balance at close of the month | | | | |
| | | | | - |
| Tatal authorized above assistative state | | | N/A | |
| Total authorised share capital at the <i>currency</i>): | end of the mo | ontn (<i>State</i> | (Remark 1) | |

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No of preference | No. of other |
|---------------------------------------|--|-----------|---|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 20,562,336,232 (US\$0.50) (Remark 2) | N/A | a) 1,450,000 (US\$0.01) b) 1 (£0.01) | N/A |
| Increase/ (decrease) during the month | 93,039 (US\$0.50) | N/A | NIL | N/A |
| Balance at close of the month | 20,562,429,271 (US\$0.50) (Remark 2) | N/A | a) 1,450,000 (US\$0.01) b) 1 (£0.01) | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under Share Opt Particulars of share option | | | | | No. of new shares of issuer issued during the month | shares of |
|--|------------------|----------------|--------------|--|---|---------------|
| scheme | N | Novement duri | ng the month | | pursuant thereto | may be |
| including EGM approval date — (dd/mm/yyyy) and class of shares issuable | | | - | issued pursuant thereto as at close of the | | |
| | Granted | Exercised | Cancelled | Lapsed | | month |
| 1. HSBC Holdings Executive Share Option Scheme (/ /) Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 2. HSBC Holdings Savings-Related Share Option Plans (/ /) Ordinary shares (Note 1) | | 81,546 | | 308,754 | 81,546 | 51,996,267 |
| 3. HSBC Holdings Group Share Option Plan (/ /) Ordinary shares (Note 1) | | | | | | . |
| 4. HSBC Share Plan (/ /) Ordinary shares (Note 1) | | | | | | |
| | | Total | A. (Ordina | | | |
| | | | • | ce shares) ther class) | N/A N/A | - |
| Total funds raised during the mor | oth from exe | cise of option | • | u 161 Class) | 13//7 | - |
| (State currency) | iai ii oiii oxei | cide of option | £365,323 | 3 34 | | |

| Warrants to Issue Shares of th | e Issuer which | are to be Listed | <u></u> | | | |
|---|---------------------------------|--|----------------------------|---|-----|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | • | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | - | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | - - - | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | - | | | |
| 2. N/A | _ | | | | | |
| | _ | | | | | |
| (/ /) Stock code (if listed) | | | _ | | | _ |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | _ | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (|) | - | | | |
| 3. N/A | (, , , | | _ | | | |
| | = | | | | | |
| | - | | | | | _ |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | _ | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ / |) | _ | | | |
| 4. N/A | - | | | | | |
| | - | | | | | |
| (/ /) | | - | | | | _ |
| Stock code (if listed) Class of shares | | | _ | | | |
| issuable (Note 1) Subscription price | | | _ | | | |
| EGM approval date | | | - | | | |
| (if applicable) | (/ / |) | _ | | | |
| | | Total E | R (∩rding | ary shares) | N/A | |
| | | Total L | | nce shares) | N/A | _ |
| | | | • | other class) | N/A | _ |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. EUR1,500,000,000 5.25° | | | | | | |
| Perpetual Subordinated | | | | | | |
| Contingent Convertible | | | | | | |
| Securities (Remark 3) | | 1,500,000,000 | | 1,500,000,000 | | 444,426,008 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | Ordinary Shares | <u> </u> | | | | |
| Conversion | €3.37514 per | | | | | |
| Subscription price EGM approval date | Ordinary Share | | | | | |
| (if applicable) (dd/mm/yyyy)) | (N/A) | | | | | |
| 2. US\$2,250,000,000 6.375 | , , | | | | | |
| Perpetual Subordinated |) /0 | | | | | |
| | | | | | | |
| Contingent Convertible | | 2.250.000.000 | | 2 250 000 000 | ` | E46 EEE 044 |
| Stock code (if listed) | US\$ N/A | 2,250,000,000 | | 2,250,000,000 | | 516,555,014 |
| Class of shares | IN/A | | | | | |
| issuable (Note 1) | Ordinary Shares | 3 | | | | |
| Conversion | US\$4.35578 pe | | | | | |
| Subscription price | Ordinary Share | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (NI/A) | | | | | |
| (dd/mm/yyyy) | (N/A) | | | | | |
| 3. US\$1,500,000,000 5.625 | 0% | | | | | |
| Perpetual Subordinated | | | | | | |
| Contingent Convertible | | 4 500 000 000 | | 4 500 000 000 | | 044.070.000 |
| Securities (Remark 5) | US\$ | 1,500,000,000 | | 1,500,000,000 | | 344,370,009 |
| Stock code (if listed) Class of shares | N/A | | | | | |
| issuable (Note 1) | Ordinary Shares | 2 | | | | |
| Conversion | US\$4.35578 pe | | | | | |
| Subscription price | Ordinary Share | | | | | |
| EGM approval date | , | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (N/A) | | | | | |
| 4. US\$2,450,000,000 6.375 | <u>5%</u> | | | | | |
| Perpetual Subordinated | | | | | | |
| Contingent Convertible | | | | | | |
| Securities (Remark 6) | | 2,450,000,000 | | 2,450,000,000 | <u> </u> | 607,205,170 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (Note 1) | Ordinary Shares | 2 | | | | |
| Conversion | US\$4.03488 pe | | | | | |
| Subscription price | Ordinary Share | | | | | |
| EGM approval date | , <u>,</u> | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (N/A) | | | | | |
| | \ / | | | | | |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|----------------------------|------------------------------|--|---|
| 5. EUR1,000,000,000 6.00% | <u>′</u> 0 | | | | | |
| Perpetual Subordinated | | | | | | |
| Contingent Convertible | _ | | | | | |
| Securities (Remark 7) | € | 1,000,000,000 | | 1,000,000,00 | 0 | 267,695,330 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (Note 1) | Ordinary Share |) C | | | | |
| Conversion | Ordinary Share €3.73559 per | | | | | |
| Subscription price | Ordinary Share | | | | | |
| EGM approval date | <u> </u> | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (N/A) | | | | | |
| 6. US\$2,000,000,000 6.875° | <u>%</u> | | | | | |
| Perpetual Subordinated | <u> </u> | | | | | |
| Contingent Convertible | _ | | | | | |
| Securities (Remark 8) | US\$ | 2,000,000,000 | | 2,000,000,00 | 0 | 506,662,613 |
| Stock code (if listed) Class of shares | N/A | | | | | |
| issuable (Note 1) | Ordinary Share | 25 | | | | |
| Conversion | US\$3.9474 pe | | | | | |
| Subscription price | Ordinary Share | | | | | |
| EGM approval date | <u>, </u> | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (N/A) | | | | | |
| 7. US\$3,000,000,000 6.000° | 0/ | | | | | |
| Perpetual Subordinated | <u>70</u> | | | | | |
| Contingent Convertible | <u>—</u> | | | | | |
| Securities (Remark 9) | US\$ | 3,000,000,000 | | 3,000,000,00 | n | 862,093,738 |
| Stock code (if listed) | <u>03</u> N/A | 3,000,000,000 | | 3,000,000,00 | | 002,093,730 |
| Class of shares | IN/A | <u></u> | | | | |
| | Ordinary Share | ·S | | | | |
| | US\$3.47990 pe | | | | | |
| Subscription price | Ordinary Share | <u>e </u> | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (N/A) | | | | | |
| (dd/11111/yyyy)) | (IN/A) | | | | | |
| 8. SGD1,000,000,000 4.70% | ' 0 | | | | | |
| Perpetual Subordinated | - _ | | | | | |
| Contingent Convertible | | | | | | |
| Securities (Remark 10) | SGD | 1,000,000,000 | | 1,000,000,00 | 0 | 208,032,552 |
| Stock code (if listed) | | , , , , , , , , , , , , , | | | | |
| Class of shares | | <u> </u> | | | | |
| issuable (Note 1) | Ordinary Share | | | | | |
| | SGD4.80694 p | | | | | |
| Subscription price EGM approval date | Ordinary Share | <u> </u> | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (N/A) | | | | | |
| | \ -/ | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |

| | Currency of amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|--|----------------------|------------------------|--|---|
| Class and description | outstanding | month | month | month | | |
| 9. EUR1,250,000,000 4.75% | _ | | | | | |
| Perpetual Subordinated | _ | | | | | |
| Contingent Convertible | | | | | | |
| Securities (Remark 11) | € | 1,250,000,000 | | 1,250,000,00 | 0 | 409,230,940 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares | o i: Oi | | | | | |
| | Ordinary Share | | | | | |
| Conversion Subscription price | €3.05451 per Ordinary Share | | | | | |
| EGM approval date | Ordinary Share | <u> </u> | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (N/A) | | | | | |
| | , | | | | | |
| 10. US\$2,350,000,000 6.250% | , 0 | | | | | |
| Perpetual Subordinated | _ | | | | | |
| Contingent Convertible | _ | | | | | |
| Securities (Remark 12) | US\$ | 2,350,000,000 | | 2,350,000,00 | 00 | 620,363,770 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | Ordinary Shares | 3 | | | | |
| | JS\$3.7881 per | | | | | |
| | Ordinary Share | <u>: </u> | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (NI/A) | | | | | |
| (dd/mm/yyyy)) | (N/A) | | | | | |
| 44 110#4 000 000 000 0 5000 | , | | | | | |
| 11. US\$1,800,000,000 6.500% | <u>0</u> | | | | | |
| Perpetual Subordinated | _ | | | | | |
| Contingent Convertible | | 4 000 000 000 | | 4 000 000 0 | | 475 470 040 |
| Securities (Remark 13) | US\$ | 1,800,000,000 | | 1,800,000,00 | <u> </u> | 475,172,249 |
| Stock code (if listed) Class of shares | N/A | | | | | |
| | Ordinary Share | ie. | | | | |
| | US\$3.7881 pe | | | | | |
| | Ordinary Share | | | | | |
| EGM approval date | , | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (N/A) | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|------------------------------------|------------------------------------|------------------------------------|--|---|
| 12.SGD750,000,000 5.00% | | | | | | |
| Perpetual Subordinated | | | | | | |
| Contingent Convertible | | | | | | |
| Securities (Remark 14) | SGD | 750,000,000 | | 750,000,000 | | 154,299,398 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (Note 1) Conversion Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | Ordinary Shares SGD4.86068 per Ordinary Share (N/A) | r | | | | |
| 13. £1,000,000,000 5.875% Perpetual Subordinated Contingent Convertible | | | | | | |
| Securities (Remark 15) | | 1,000,000,000 | | 1,000,000,00 | 00 | 370,370,370 |
| Stock code (if listed) Class of shares issuable (Note 1) Conversion Subscription price EGM approval date (if applicable) | N/A Ordinary Shares £2.70 per Ordinary Share | | | | | |
| (dd/mm/yyyy)) | (N/A) | | | | | |
| | | Tota | al C. (Ordina (Preferenc (Ot | | N/A N/A N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | · - |
| Total D. (Ordinary shares) | N/A | _ |
| (Preference shares) | N/A | - |
| (Other class) | N/A | - |
| | | |

| Ot | her Movements | in Issued Sha | are Capital | | | | | | |
|----|---------------|---------------|------------------|-----|--|-------|-------------|--|---|
| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | 71 | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency — | N/A | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | _ |
| | | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | N/A | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | N/A | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | | |
| | | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | N/A | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | | _ |

| | Type of Issue | | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|------------------|-----|---|---|-----|---|--|---|
| | Type of issue | | | | Class of shares | | | | | monun |
| 5. | Scrip dividend | At price : | State currency — | N/A | issuable (Note 1) Issue and allotment | (| / / |) | | |
| | | | currency — | | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | Class of shares repurchased (Note 1) | | | | | |
| 6. | Repurchase of shares | | | N/A | Cancellation date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | | EGM/AGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | Class of shares | | | | | |
| | | | | | redeemed (Note 1) | | , , | | | |
| 7. | Redemption of shares | | | N/A | Redemption date : (dd/mm/yyyy) | (| 1 1 |) | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | | | |
| | | | | | Class of shares issuable (Note 1) | _ | | | | |
| 8. | Consideration issue | At price : | State currency — | N/A | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | | , | _ |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---|--|--|---------------------------|--|---|
| | | | Class of shares | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 9. | Capital reorganisation | N/A | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | - | | |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | Ordinary <u>Shares</u> | | |
| 10. | Other (Please specify) | | Issue and allotment date : (dd/mm/yyyy) | (i) (26/06/2019) | | |
| | - Awards of shares under the HSBC International Employee Share Purchase Plan (for item (i)) | At price : State currency (i) £ 6.4780 | EGM approval date: (dd/mm/yyyy) | (N/A) | | |
| | | | | | | |
| | | | | - | (i) 11,493 | |
| | | | Total E. | (Ordinary shares) | 11,493 | _ |
| | | | (Pi | N/A | _ | |
| | | | | (Other class) | N/A | _ |
| | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | 93,039 |
|--|-------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Is Capital").) | ssued Share |

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements:
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

- 1. The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from 1 October 2009. To reflect this, the Articles of Association have been amended to remove any reference to authorised share capital.
- 2. The number of ordinary shares in issue is inclusive of the ordinary shares being held in treasury which are not cancelled and remain listed. As at close of the preceding month and the month, the Company held 325,273,407 ordinary shares in treasury.
- 3. Callable September 2022 and Every Five Years Thereafter
- 4. Callable September 2024 and Every Five Years Thereafter
- 5. Callable January 2020 and Every Five Years Thereafter
- 6. Callable March 2025 and Every Five Years Thereafter
- 7. Callable September 2023 and Every Five Years Thereafter
- 8. Callable June 2021 and Every Five Years Thereafter
- 9. Callable May 2027 and Every Five Years Thereafter
- 10. Callable June 2022 and Every Five Years Thereafter
- 11. Callable July 2029 and Every Five Years Thereafter
- 12. Callable March 2023 and Every Five Years Thereafter
- 13. Callable March 2028 and Every Five Years Thereafter
- 14. Callable September 2023 and Every Five Years Thereafter
- 15. Callable September 2026 and Every Five Years Thereafter

| Subm | itted by: _ | Philip D Miller | |
|--------|-------------|---|---|
| Title: | | Authorised Signatory | |
| | (Directo | r, Secretary or other duly authorised officer |) |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.