

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/12/2018		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	HSBC H 7 Janua	loldings plc ry 2019		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code :5	_Descrip	otion:	Ordinary	Shares
Balance at close of precedin	ig month	No. of ordinary shares N/A (Remark 1)	Par value (State currency)	Authorised share capital (State currency) N/A (Remark 1)
Increase/(decrease)				
Balance at close of the mon	th	N/A (Remark 1)		N/A (Remark 1)
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Sh	ares							
Stock code :	N/A	Descript	ion :		cumulative Procumulative Sc		ares ng Preference Sha	re
Balance at close	at close of preceding month _		No. of preference shares N/A (Remark 1)		Par value (State currency)	-	uthorised share capital State currency) N/A (Remark 1)	
Increase/(decrea	·	_	`	,	_			
Balance at close	of the mor	nth _		N/A nark 1)			N/A (Remark 1)	
3. Other Classes	of Shares							
Stock code :	N/A	Descript	ion :					
			clas	of other ses of ares	Par value (State currency)		thorised share capital tate currency)	
Balance at close	of precedi	ng month_						
Increase/(decrea	ıse)	_			_			
Balance at close	of the mor	nth _						
Total authorised currency):	share capit	al at the er	nd of th	e month	(State	N/A (Remark 1)		

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	20,359,506,253 (US\$0.50) (Remark 2)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A
Increase/ (decrease) during the month	1,335,243 (US\$0.50)	N/A	N/A	N/A
Balance at close of the month	20,360,841,496 (US\$0.50) (Remark 2)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Op	tion Schemes	s of the Issuer))		No. of new shares	No of new
					of issuer issued	shares of
Particulars of share option					during the month	
scheme	N	Novement duri	ng the month		pursuant thereto	may be
including EGM approval date					_	issued
(dd/mm/yyyy) and class of shares issuable						pursuant thereto as at
Silales issuable						close of the
	Granted	Exercised	Cancelled	Lapsed		month
1. HSBC Holdings	0.0			- apooa		
Executive Share						
Option Scheme						
(/ /)						
Ordinary shares						
(Note 1)			=			·
(Note 1)						
2. HSBC Holdings						
Savings-Related Share						
Option Plans						
(/ /)						
Ordinary shares		931,777		376,328	931,777	57,065,513
(Note 1)		301,777		070,020	301,777	07,000,010
(Note 1)						
3. HSBC Holdings						
Group Share Option						
Plan						
(/ /)						
Ordinary shares						
(Note 1)						
(14010-1)						
4. HSBC Share Plan						
1. 11000 011010 1 1011						
Ordinary shares						
(Note 1)		-				-
(1.000 1)		Total	A. (Ordina	rv shares)	931,777	
		10101	N/A	-		
				ce shares) ther class)	N/A	-
Total funds raised during the mo	onth from exe	cise of ontion	•			
(State currency)		cico di optioni	£ 3,821,7	762.11		
,						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at clos preced mon	e of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(ii applicable) (dd/mm/yyyy)	(/ /)					
2. N/A							
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A							
							_
(/ /) Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A							
(/ /)					-		
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.		ary shares)	N/A	=
					ce shares) ther class)	N/A N/A	_
				()		1 W/ /*\	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible	e into Shares of the	lssuer which a	re to be Liste	d)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. EUR1,500,000,000 5.25	<u>%</u>					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 3)		1,500,000,000		1,500,000,000		444,426,008
Stock code (if listed)	N/A					
Class of shares	Ordinary Charas					
issuable (Note 1) Conversion	Ordinary Shares €3.37514 per	<u> </u>				
Subscription price	Ordinary Share					
EGM approval date	Grainary Griare					
(if applicable)						
(dd/mm/yyyy))	(N/A)					
2. US\$2,250,000,000 6.37	5%					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 4)	US\$	2,250,000,000		2,250,000,000)	516,555,014
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares					
Conversion	US\$4.35578 per					
Subscription price	Ordinary Share					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(N/A)					
3. US\$1,500,000,000 5.62	· · · · · · · · · · · · · · · · · · ·					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 5)	 US\$	1,500,000,000		1,500,000,000)	344,370,009
Stock code (if listed)		1,000,000,000		1,000,000,000	<u> </u>	011,010,000
Class of shares	•					
issuable (Note 1)	Ordinary Shares					
Conversion	US\$4.35578 per					
Subscription price	Ordinary Share					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(N/A)					
4. US\$2,450,000,000 6.37						
Perpetual Subordinated						
Contingent Convertible	<u></u>					
Securities (Remark 6)	 US\$	2 450 000 000		2,450,000,000	1 -	607,205,170
Stock code (if listed)	<u>∪S</u> ъ	2,450,000,000		۷,430,000,000	<u> </u>	007,200,170
Class of shares	1 1/ / 7					
issuable (Note 1)	Ordinary Shares	5				
Conversion	US\$4.03488 per	<u></u>				
Subscription price	Ordinary Share					
EGM approval date						
(if applicable)	/N1/A\					
(dd/mm/yyyy)	(N/A)					

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. EUR1,000,000,000 6.00%	<u>6</u>					
Perpetual Subordinated	<u></u>					
Contingent Convertible	<u></u>					
Securities (Remark 7)	€	1,000,000,000		1,000,000,00	0	267,695,330
Stock code (if listed)	N/A					
Class of shares	0	_				
issuable (Note 1)	Ordinary Share	<u>s</u>				
Conversion Subscription price	€3.73559 per Ordinary Share	<u>,</u>				
EGM approval date	Ordinary Orlard	<u>* </u>				
(if applicable)						
(dd/mm/yyyy))	(N/A)					
6. US\$2,000,000,000 6.875	%					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 8)	US\$	2,000,000,000		2,000,000,00	0	506,662,613
Stock code (if listed)	N/A					
Class of shares	0 " 0					
issuable (Note 1) Conversion	Ordinary Share US\$3.9474 per					
Subscription price	Ordinary Share					
EGM approval date	Ordinary Orland	<u>*</u>				
(if applicable)						
(dd/mm/yyyy))	(N/A)					
7. US\$3,000,000,000 6.000	<u>%</u>					
Perpetual Subordinated						
Contingent Convertible		2 000 000 000		2 000 000 00	0	062 002 720
Stock and (if listed)		3,000,000,000		3,000,000,00	<u> </u>	862,093,738
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary Shares	S				
Conversion	US\$3.47990 pe					
Subscription price	Ordinary Share					
EGM approval date						
(if applicable)	/N1/A)					
(dd/mm/yyyy))	(N/A)					
8. SGD1,000,000,000 4.70%	6					
Perpetual Subordinated	<u> </u>					
Contingent Convertible						
Securities (Remark 10)	SGD	1,000,000,000		1,000,000,00	0	208,032,552
Stock code (if listed)		1,000,000,000		1,000,000,00	<u> </u>	200,032,332
Class of shares	<u> </u>					
issuable (Note 1)	Ordinary Share					
Conversion	SGD4.80694 pe					
Subscription price	Ordinary Share	<u> </u>				
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy))	(N/A)					
(44,11111,1,1,1,1,1)	(14/73)					

_	Currency of amount	preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
9. EUR1,250,000,000 4.75	<u>%</u>					
Perpetual Subordinated						
Contingent Convertible		4 050 000 000		4 050 000 00	•	400 000 040
Stock and (if listed)	<u>€</u> N/A	1,250,000,000		1,250,000,00	<u> </u>	409,230,940
Stock code (if listed) Class of shares	IN/A					
issuable (Note 1)	Ordinary Share	s				
Conversion	€3.05451 per	<u> </u>				
Subscription price	Ordinary Share)				
EGM approval date						
(if applicable)	(51/6)					
(dd/mm/yyyy))	(N/A)					
40 11000 250 000 000 0 250	00/					
10. US\$2,350,000,000 6.250 Perpetual Subordinated	<u>0%</u>					
-						
Contingent Convertible		2 250 000 000		2.250.000.00	10	620 262 770
Stock and (if listed)	US\$ N/A	2,350,000,000		2,350,000,00	<u> </u>	620,363,770
Stock code (if listed) Class of shares	IN/A					
issuable (Note 1)	Ordinary Shares	\$				
Conversion	US\$3.7881 per					
Subscription price	Ordinary Share					
EGM approval date		<u></u>				
(if applicable)	(81/8)					
(dd/mm/yyyy))	(N/A)					
44 11564 900 000 000 6 50	00/					
11. US\$1,800,000,000 6.500	<u>0%</u>					
Perpetual Subordinated						
Contingent Convertible Securities (Remark 13)		1 900 000 000		1 900 000 00	00	A7E 170 040
Stock code (if listed)	US\$ N/A	1,800,000,000		1,800,000,00		475,172,249
Class of shares	14/74					
issuable (Note 1)	Ordinary Share	S				
Conversion	US\$3.7881 pe					
Subscription price	Ordinary Share	<u> </u>				
EGM approval date						
(if applicable)	(N1/A)					
(dd/mm/yyyy))	(N/A)					

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
12. SGD750,000,000 5.00%						
Perpetual Subordinated	<u></u>					
Contingent Convertible						
Securities (Remark 14)	SGD _	750,000,000		750,000,000		154,299,398
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shares					
Conversion	SGD4.86068 per					
Subscription price	Ordinary Share					
EGM approval date	•					
(if applicable)						
(dd/mm/yyyy))	(N/A)					
13. £1,000,000,000 5.875% Perpetual Subordinated Contingent Convertible Securities (Remark 15) Stock code (if listed) Class of shares issuable (Note 1) Conversion Subscription price EGM approval date (if applicable) (dd/mm/yyyy))		1,000,000,000 —— ——			00	370,370,370
		Tota	al C. (Ordina (Preferenc (Ot		N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
11,77		
shares (Note 1)		
Total D. (Ordinary shares)	NI/A	
Total D. (Ordinary shares)	N/A	•
(Preference shares)	N/A	•
(Other class)	N/A	

Otl	her Movements i	n Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133de				Class of shares				month
					issuable (Note 1)				
1.	Rights issue	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
								_	
					Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	N/A	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
									_
					Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
									_
					Class of shares issuable (Note 1)				
4.	Bonus issue			N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
									_

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares					
					issuable (Note 1)					
5.	Scrip dividend	At price :	State currency —	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		_
					Class of shares					
					repurchased (Note 1)					
6.	Repurchase of shares			N/A	Cancellation date : (dd/mm/yyyy)	(/ /)		
					EGMAGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares redeemed (Note 1)					
7.	Redemption of shares			N/A	Redemption date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
										_
					Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency —	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Conitol			N/A	Class of shares issuable (Note 1)	(/ /)		
9.	Capital reorganisation			N/A	Issue and allotment date : (dd/mm/yyyy)	(
					EGM approval date: (dd/mm/yyyy)	(/ /)		
10.	Other				Class of shares issuable (Note 1)	Ordinary <u>Shares</u>		
	(Please specify)Awards of Performance Shares and Restricted Shares under				Issue and allotment date : (dd/mm/yyyy)	(i) (10/12/2018) (ii) (17/12/2018) (iii) (19/12/2018)		
	the HSBC Share Plan 2011 (for items (i)&(ii)) - Awards of	At price :	State currency	(i) £ 6.4380 (ii) £ 6.5350 (iii) £ 6.4880	EGM approval date: (dd/mm/yyyy)	(N/A)		
	shares under the HSBC International Employee Share Purchase Plan (for							
	item (iii))						(i) 392,410 (ii) 6,420 (iii) 4,636	
					Total E. (F	(Ordinary shares Preference shares (Other class) N/A	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	1,335,243	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in \overline{I} S Capital").)	ssued Share	

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	emarks (if any): The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from
	1 October 2009. To reflect this, the Articles of Association have been amended to remove any reference to authorised share capital.
2.	The number of ordinary shares in issue is inclusive of the ordinary shares being held in treasury which are not cancelled and remain listed. As at close of the preceding month and the month, the Company held 325,273,407 ordinary shares in treasury.
3.	Callable September 2022 and Every Five Years Thereafter

held 325,273,407 ordinary shares in treasury.
3. Callable September 2022 and Every Five Years Thereafter
4. Callable September 2024 and Every Five Years Thereafter
5. Callable January 2020 and Every Five Years Thereafter
6. Callable March 2025 and Every Five Years Thereafter
7. Callable September 2023 and Every Five Years Thereafter
8. Callable June 2021 and Every Five Years Thereafter
9. Callable May 2027 and Every Five Years Thereafter
10. Callable June 2022 and Every Five Years Thereafter
11. Callable July 2029 and Every Five Years Thereafter
12. Callable March 2023 and Every Five Years Thereafter
13. Callable March 2028 and Every Five Years Thereafter
14. Callable September 2023 and Every Five Years Thereafter
15. Callable September 2026 and Every Five Years Thereafter
Submitted by: Philip D Miller
Title:Authorised Signatory
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.