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HSBC Holdings plc

Overseas Regulatory Announcement

The attached announcement has been released to the other stock exchanges on which HSBC Holdings plc is listed.

The Board of Directors of HSBC Holdings plc as at the date of this announcement comprises: Mark Tucker*, John Flint, Kathleen Casey†, Laura Cha†, Henri de Castries†, Lord Evans of Weardale†, Irene Lee†, Iain Mackay, Heidi Miller†, Marc Moses, David Nish†, Jonathan Symonds†, Jackson Tai† and Pauline van der Meer Mohr†.

* Non-executive Group Chairman

† Independent non-executive Director

Hong Kong Stock Code: 5

HSBC Holdings plc

Registered Office and Group Head Office:

8 Canada Square, London E14 5HQ, United Kingdom

Web: www.hsbc.com

Incorporated in England with limited liability. Registered in England: number 617987



14 September 2018

HSBC HOLDINGS PLC ISSUANCE OF SENIOR CALLABLE BONDS

HSBC Holdings plc has today issued ¥79,300,000,000 Senior Callable Bonds due 2024 (the '2024 Bonds'), ¥13,100,000,000 Senior Callable Bonds due 2026 (the '2026 Bonds') and ¥67,600,000,000 Senior Callable Bonds due 2028 (together with the 2024 Bonds and the 2026 Bonds, the 'New Bonds').

Application will be made to admit the New Bonds to the Official List and to trading on the Global Exchange Market of The Irish Stock Exchange plc trading as Euronext Dublin.

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Note to editors:

HSBC Holdings plc

HSBC Holdings plc, the parent company of the HSBC Group, is headquartered in London. The Group serves customers worldwide from around 3,800 offices in 66 countries and territories in Europe, Asia, North and Latin America, and the Middle East and North Africa. With assets of US\$2,607bn at 30 June 2018, HSBC is one of the world's largest banking and financial services organisations.

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