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HSBC Holdings plc

Overseas Regulatory Announcement

The attached announcement has been released to the other stock exchanges on which HSBC Holdings plc is listed.

The Board of Directors of HSBC Holdings plc as at the date of this announcement comprises: Mark Tucker*, John Flint, Kathleen Casey†, Laura Cha†, Henri de Castries†, Lord Evans of Weardale†, Irene Lee†, Iain Mackay, Heidi Miller†, Marc Moses, David Nish†, Jonathan Symonds†, Jackson Tai† and Pauline van der Meer Mohr†.

* Non-executive Group Chairman

† Independent non-executive Director

Hong Kong Stock Code: 5

HSBC Holdings plc

Registered Office and Group Head Office:

8 Canada Square, London E14 5HQ, United Kingdom

Web: www.hsbc.com

Incorporated in England with limited liability. Registered in England: number 617987



15 November 2018

HSBC HOLDINGS PLC
NOTICE OF REDEMPTION AND CANCELLATION OF LISTING

To the holders of:

EUR1,500,000,000 Subordinated Fixed-to-Fixed Rate Notes due 2024 (Callable 2019)
ISIN Code: XS0969636371
Common Code: 096963637
(the "Notes")

Pursuant to Condition 6(c) of the terms and conditions of the Notes and paragraph 16 of the final terms dated 6 September 2013 relating to the Notes (the "**Final Terms**"), notice is hereby irrevocably given to the holders of the Notes (the "**Noteholders**") that on 10 January 2019 (the "**Redemption Date**") HSBC Holdings plc will exercise its option to redeem all of the outstanding Notes at EUR1,000 per Calculation Amount (as defined in the Final Terms), together with accrued but unpaid interest from (and including) 10 January 2018 to (but excluding) the Redemption Date.

Noteholders should look to the relevant clearing systems through which their Notes are held for repayment.

The listing of the Notes on the Official List of the UK Listing Authority and the admission of the Notes to trading on the Regulated Market of the London Stock Exchange plc will be cancelled on, or shortly after, 11 January 2019.

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Note to editors:

HSBC Holdings plc

HSBC Holdings plc, the parent company of the HSBC Group, is headquartered in London. The Group serves customers worldwide from around 3,800 offices in 66 countries and territories in Europe, Asia, North and Latin America, and the Middle East and North Africa. With assets of US\$2,603bn at 30 September 2018, HSBC is one of the world's largest banking and financial services organisations.

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