

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/05/2018							
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer Date Submitted	HSBC F	Holdings plc 2018							
I. Movements in Authorised	Share Ca	apital							
1. Ordinary Shares									
(1) Stock code : 5	Descrip	otion :	Ordinary	Shares					
Balance at close of precedir Increase/(decrease)	ng month	No. of ordinary shares N/A (Remark 1)	Par value (State currency)	Authorised share capital (State currency) N/A (Remark 1)					
Balance at close of the mon	th	N/A (Remark 1)		N/A (Remark 1)					
(2) Stock code : N/A	Descrip	otion :							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of precedir	ng month								
Increase/(decrease)									
Balance at close of the mon	th								

2. Preference Shares					
Stock code: N/A	Descript	,		reference Shares eries A Sterling Pr	
	_ '				
		No. of preference shares N/A	Par value (State currency)	ca (State I	sed share apital <i>currency)</i> N/A
Balance at close of precedi	ng month_	(Remark 1)		(Rer	mark 1)
Increase/(decrease)	_				
Balance at close of the mor	nth _	N/A (Remark 1)			N/A mark 1)
3. Other Classes of Shares					
Stock code : N/A	Descript	ion :			
		No. of other classes of shares		ca	sed share pital currency)
Balance at close of precedi	ng month_				
Increase/(decrease)	_				
Balance at close of the mor	nth _				
Total authorised share capit currency):	tal at the er	nd of the mon	th <i>(State</i>	N/A (Remark 1)	

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	20,418,086,400 (US\$0.50) (Remark 2)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A
Increase/ (decrease) during the month	(35,707,912) (US\$0.50)	N/A	N/A	N/A
Balance at close of the month	20,382,378,488 (US\$0.50) (Remark 2)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares No. of new of issuer issued shares of Particulars of share option during the month issuer which pursuant thereto scheme may be Movement during the month including EGM approval date issued (dd/mm/yyyy) and class of pursuant shares issuable thereto as at close of the Granted Exercised Cancelled Lapsed month 1. HSBC Holdings **Executive Share** Option Scheme Ordinary shares (Note 1) 2. HSBC Holdings Savings-Related Share Option Plans (/ / Ordinary shares 311,031 289,709 311,031 61,266,842 (Note 1) 3. HSBC Holdings Group Share Option Plan (/ /Ordinary shares (Note 1) 4. HSBC Share Plan Ordinary shares (Note 1) Total A. (Ordinary shares) 311,031 (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options £1,348,261.41 (State currency)

Warrants to Issue Shares of the	ne Issuer which	are to be Listed			No. of new shares of	No. of new shares of
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. N/A	=					
	=					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	<u>-</u> -					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)				
	- -					
(/ /)						_
Stock code (if listed) Class of shares						
·						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	,	Total E	(Ordina	ary charac)	N/A	
		TOTALE		ary shares) ice shares)	N/A N/A	_
			•	other class)	N/A	- -

lass and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
1. EUR1,500,000,000 5.259						
Perpetual Subordinated						
Contingent Convertible	<u></u>					
Securities (Remark 3)	<u></u>	1,500,000,000		1,500,000,000		444,426,008
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares	<u> </u>				
Conversion	€3.37514 per					
Subscription price EGM approval date	Ordinary Share	<u></u>				
(if applicable)						
(dd/mm/yyyy))	(N/A)					
2. US\$2,250,000,000 6.375	5%					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 4)	US\$	2,250,000,000		2,250,000,000)	516,555,01
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares					
Conversion	US\$4.35578 pe					
Subscription price	Ordinary Share	! <u> </u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(N/A)					
3. US\$1,500,000,000 5.625						
Perpetual Subordinated	770					
Contingent Convertible	<u></u>					
		1 500 000 000		1 500 000 000	.	244 270 00
Securities (Remark 5) Stock code (if listed)	US\$ N/A	1,500,000,000		1,500,000,000	<u> </u>	344,370,00
Class of shares	IN/A					
issuable (Note 1)	Ordinary Shares	3				
Conversion	US\$4.35578 pe					
Subscription price	Ordinary Share					
EGM approval date	•					
(if applicable)						
(dd/mm/yyyy)	(N/A)					
4. US\$2,450,000,000 6.375	<u>5%</u>					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 6)	US\$	2,450,000,000		2,450,000,000	<u> </u>	607,205,17
Stock code (if listed)	N/A					
Class of shares	0.1	_				
issuable (Note 1)	Ordinary Shares					
Conversion Subscription price	US\$4.03488 pe Ordinary Share					
EGM approval date	Ordinary Stiate	<u>, </u>				
(if applicable)						
	(N/A)					
(dd/mm/yyyy)	(11/77)					

Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Conversion €3.73559 per Subscription price Ordinary Share EGM approval date (if applicable) (dd/mm/yyyy)) (N/A) 6. U\$\$2,000,000,000 6.875% Perpetual Subordinated Contingent Convertible Securities (Remark 8) U\$\$ 2,000,000,000 2,000,000,000 506,662,61 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Conversion U\$\$3.9474 per Subscription price Ordinary Share EGM approval date (if applicable) (dd/mm/yyyy)) (N/A) 7. U\$\$3,000,000,000 6.000% Perpetual Subordinated Contingent Convertible	Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Securities (Remark 7)	5. EUR1,000,000,000 6.00%						
Securities (Remark 7)	Perpetual Subordinated	_					
Stock code (if listed)	Contingent Convertible	=					
Stock code (if listed)	Securities (Remark 7)	€	1,000,000,000		1,000,000,00	0	267,695,330
Sisuable (Note 1)		N/A					
Conversion Subscription price G.3.73559 per Ordinary Share							
Subscription price Cordinary Share	· · · · · · · · · · · · · · · · · · ·		<u>s</u>				
EGM approval date (if applicable) (dd/mm/yyyy)) (8. US\$2,000,000,000 6.875% Perpetual Subordinated Contingent Convertible Securities (Remark 8) Stock code (if listed) Conversion Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (N/A) 7. US\$3,000,000,000 6.000% Perpetual Subordinated Contingent Convertible Securities (Remark 9) Stock code (if listed) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Conversion Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (N/A) 8. SGD1,000,000,000 4.70% Perpetual Subordinated Contingent Convertible Securities (Remark 10) Stock code (if listed) Conversion Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (N/A) 8. SGD1,000,000,000 4.70% Perpetual Subordinated Contingent Convertible Securities (Remark 10) SGD 1,000,000,000							
(if applicable) (dd/mm/yyyy) 6. U\$\$2,000,000,000 6.875% Perpetual Subordinated Contingent Convertible Securities (Remark 8) Stock code (if listed) Conversion Subseription price (dd/mm/yyyy) 7. U\$\$3,000,000,000 6.000% Perpetual Subordinated Contingent Convertible Securities (Remark 9) Stock code (if listed) Conversion U\$\$3,9474 per Ordinary Share EGM approval date (if applicable) (dd/mm/yyyy) (N/A) 7. U\$\$3,000,000,000 6.000% Perpetual Subordinated Contingent Convertible Securities (Remark 9) Stock code (if listed) Class of shares issuable (Note 1) Conversion U\$\$3,47990 per Ordinary Shares Conversion Subseription price EGM approval date (if applicable) (dd/mm/yyyy) (N/A) 8. SGD1,000,000,000 4.70% Perpetual Subordinated Contingent Convertible Securities (Remark 10) ScD1,000,000,000 1,000,000,000 208,032,55 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Share EGM approval date (if applicable) (ordinary Shares Conversion ScD4,86694 per Ordinary Shares Conversion Subseription price EGM approval date (if applicable) Ordinary Shares Conversion Subseription price EGM approval date (if applicable) Ordinary Shares Conversion Subseription price Conversion Subseription price EGM approval date (if applicable)		Ordinary Share)				
(dd/mm/yyyy)) (N/A) 6. US\$2,000,000,000 6.875% Perpetual Subordinated Contingent Convertible Securities (Remark 8) US\$ 2,000,000,000 2,000,000,000 506,662,61 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares EGM approval date (if applicable) (dd/mm/yyyy)) (N/A) 7. US\$3,000,000,000 6.000% Perpetual Subordinated Contingent Convertible Securities (Remark 9) US\$ 3,000,000,000 3,000,000,000 862,093,73 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Conversion US\$3.47990 per Subsecription price Ordinary Share EGM approval date (if applicable) (dd/mm/yyyy)) (N/A) 8. SGD1,000,000,000 4.70% Perpetual Subordinated Contingent Convertible Securities (Remark 10) SGD 1,000,000,000 1,000,000,000 208,032,55 Stock code (if listed) N/A Class of shares issuable (Note 1) Conversion ScDL sock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Share							
6. US\$2,000,000,000 6.875% Perpetual Subordinated Contingent Convertible Securities (Remark 8) US\$ 2,000,000,000 2,000,000,000 506,662,61 Stock code (if listed) N/A Class of shares issuable (Note 1) Conversion US\$3,9474 per US\$3,9474 per Ordinary Share EGM approval date (if applicable) (M/M) (N/A) (N/A)		(N/A)					
Perpetual Subordinated		, ,					
Contingent Convertible Securities (Remark 8)		_					
Securities (Remark 8)	•	-					
Stock code (if listed)		US\$	2.000.000.000		2.000.000.00	0	506,662,613
issuable (Note 1)							
Conversion							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)) (N/A) 7. US\$3,000,000,000 6.000% Perpetual Subordinated Contingent Convertible Securities (Remark 9) US\$ 3,000,000,000 3,000,000,000 862,093,73 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Conversion US\$3,47990 per Subscription price Ordinary Share EGM approval date (if applicable) (dd/mm/yyyy)) (N/A) 8. SGD1,000,000,000 4.70% Perpetual Subordinated Contingent Convertible Securities (Remark 10) SGD 1,000,000,000 1,000,000,000 208,032,55 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Conversion SGD4.80694 per Subscription price EGM approval date (if applicable)							
(if applicable) (dd/mm/yyyy) (N/A) 7. U\$\$3,000,000,000 6.000% Perpetual Subordinated Contingent Convertible Securities (Remark 9) U\$\$ 3,000,000,000 3,000,000,000 862,093,73 Stock code (if listed) N/A 3,000,000,000 862,093,73 Class of shares issuable (Note 1) Ordinary Shares Conversion U\$\$3.47990 per Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (N/A) 8. SGD1,000,000,000 4.70% Perpetual Subordinated Contingent Convertible Securities (Remark 10) SGD 1,000,000,000 1,000,000,000 208,032,55 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Conversion SGD4.80694 per Subscription price EGM approval date (if applicable) Ordinary Share		Ordinary Share	<u> </u>				
Contingent Convertible Securities (Remark 9) US\$ 3,000,000,000 3,000,000,000 862,093,73							
7. US\$3,000,000,000 6.000% Perpetual Subordinated Contingent Convertible Securities (Remark 9)		(N/A)					
Perpetual Subordinated		, ,					
Contingent Convertible Securities (Remark 9)	7. US\$3,000,000,000 6.000%	<u>_</u>					
Securities (Remark 9)	Perpetual Subordinated	_					
Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Conversion US\$3.47990 per Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (N/A) 8. SGD1,000,000,000 4.70% Perpetual Subordinated Contingent Convertible Securities (Remark 10) SGD 1,000,000,000 1,000,000,000 208,032,55 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Conversion SGD4.80694 per Subscription price Ordinary Share EGM approval date (if applicable)	Contingent Convertible	_					
Class of shares issuable (Note 1) Ordinary Shares Conversion US\$3.47990 per Subscription price Ordinary Share EGM approval date (if applicable) (dd/mm/yyyy)) (N/A) 8. SGD1,000,000,000 4.70% Perpetual Subordinated Contingent Convertible Securities (Remark 10) SGD 1,000,000,000 1,000,000,000 208,032,55 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Conversion SGD4.80694 per Subscription price Ordinary Share EGM approval date (if applicable)	Securities (Remark 9)	US\$	3,000,000,000		3,000,000,00	0	862,093,738
issuable (Note 1) Ordinary Shares Conversion US\$3.47990 per Subscription price Ordinary Share EGM approval date (if applicable) (dd/mm/yyyy)) (N/A) 8. SGD1,000,000,000 4.70% Perpetual Subordinated Contingent Convertible Securities (Remark 10) SGD 1,000,000,000 1,000,000,000 208,032,55 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Conversion SGD4.80694 per Subscription price Ordinary Share EGM approval date (if applicable)		N/A					
Conversion US\$3.47990 per Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (N/A) 8. SGD1,000,000,000 4.70% Perpetual Subordinated Contingent Convertible Securities (Remark 10) SGD 1,000,000,000 1,000,000,000 208,032,55 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Shares Conversion SGD4.80694 per Subscription price EGM approval date (if applicable)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (N/A) 8. SGD1,000,000,000 4.70% Perpetual Subordinated Contingent Convertible Securities (Remark 10) SGD 1,000,000,000 1,000,000,000 208,032,55 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Conversion SGD4.80694 per Subscription price EGM approval date (if applicable)							
EGM approval date (if applicable) (dd/mm/yyyy)) 8. SGD1,000,000,000 4.70% Perpetual Subordinated Contingent Convertible Securities (Remark 10) Stock code (if listed) Class of shares issuable (Note 1) Conversion Subscription price EGM approval date (if applicable) CN/A Class of shares Conversion SGD4.80694 per Ordinary Shares Cordinary Share EGM approval date (if applicable)							
(if applicable) (dd/mm/yyyy)) (N/A) 8. SGD1,000,000,000 4.70% Perpetual Subordinated Contingent Convertible Securities (Remark 10) SGD 1,000,000,000 1,000,000,000 208,032,55 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Conversion SGD4.80694 per Subscription price EGM approval date (if applicable)		ordinary oriare	<u>·</u>				
SGD1,000,000,000 4.70% Perpetual Subordinated Contingent Convertible Securities (Remark 10) SGD 1,000,000,000 1,000,000,000 208,032,55 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Conversion SGD4.80694 per Subscription price Ordinary Share EGM approval date (if applicable)							
Perpetual Subordinated Contingent Convertible Securities (Remark 10) SGD 1,000,000,000 1,000,000,000 208,032,55 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Conversion SGD4.80694 per Subscription price Ordinary Share EGM approval date (if applicable)	(dd/mm/yyyy))	(N/A)					
Perpetual Subordinated Contingent Convertible Securities (Remark 10) SGD 1,000,000,000 1,000,000,000 208,032,55 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Conversion SGD4.80694 per Subscription price Ordinary Share EGM approval date (if applicable)							
Contingent Convertible Securities (Remark 10) SGD 1,000,000,000 1,000,000,000 208,032,55 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Conversion SGD4.80694 per Subscription price Ordinary Share EGM approval date (if applicable)	,	_					
Securities (Remark 10) SGD 1,000,000,000 1,000,000,000 208,032,55 Stock code (if listed) N/A Class of shares issuable (Note 1) Conversion Subscription price EGM approval date (if applicable) SGD 1,000,000,000 1,000,000,000 208,032,55		_					
Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Conversion SGD4.80694 per Subscription price Ordinary Share EGM approval date (if applicable)		-	4 000 000 000		4 000 000 00	0	000 000
Class of shares issuable (Note 1) Conversion Subscription price EGM approval date (if applicable) Ordinary Shares SGD4.80694 per Ordinary Share			1,000,000,000		1,000,000,00	<u>U</u>	208,032,552
issuable (Note 1) Ordinary Shares Conversion SGD4.80694 per Subscription price Ordinary Share EGM approval date (if applicable)		IN/A					
Conversion SGD4.80694 per Subscription price Ordinary Share EGM approval date (if applicable)		Ordinary Share	s				
Subscription price Ordinary Share EGM approval date (if applicable)							
(if applicable)	Subscription price						
(aa/mm/yyyy)) <u>(N/A)</u>		/N 1 / A \					
	(aa/mm/yyyy))	(N/A)					

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. EUR1,250,000,000 4.75%						
Perpetual Subordinated	•					
Contingent Convertible	•					
Securities (Remark 11)	. €	1,250,000,000		1,250,000,00	00	409,230,940
Stock code (if listed)		1,200,000,000		1,200,000,00		400,200,040
Class of shares	. 47.					
	rdinary Shares	S				
	€3.05451 per					
	Ordinary Share	<u> </u>				
EGM approval date						
(if applicable)	(N1/A)					
(dd/mm/yyyy))	(N/A)					
10 11502 250 000 000 6 2509/						
10. US\$2,350,000,000 6.250%						
Perpetual Subordinated						
Contingent Convertible		0.050.000.000		0.050.000.0	00	000 000 770
Securities (Remark 12)	US\$	2,350,000,000		2,350,000,0		620,363,770
Stock code (if listed) Class of shares	N/A					
	rdinary Shares					
	S\$3.7881 per	<u>, </u>				
	ordinary Share					
EGM approval date	, , , , , , , , , , , , , , , , , , , ,					
(if applicable)						
(dd/mm/yyyy))	(N/A)					
11. US\$1,800,000,000 6.500%						
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 13)	US\$	1,800,000,000		1,800,000,0	00	475,172,249
Stock code (if listed)	N/A					
Class of shares	anding a second control	_				
	ordinary Shares					
	JS\$3.7881 per Ordinary Share					
EGM approval date	Juliary Shale	<u>• </u>				
(if applicable)						
(dd/mm/yyyy))	(N/A)					
		Tota	al C. (Ordina		N/A	
			(Preference		N/A	
			(Ot	her class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

F. H. a. dia la a inchesional line FOM annual late (11/2007)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
		-
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A	-
(Other class)	N/A	-

Ot	her Movements i	n Issued Sha	are Capital					NIa of a sur	NIa af
								No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
					Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)				
4.	Bonus issue			N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					shares of issuer issued sh during the month pursuant thereto p	No. of new hares of issuer which may be issued ursuant thereto as at close of the month
					Class of shares issuable (Note 1)		
5.	Scrip dividend	At price :	State currency —	N/A	Issue and allotment (/ /)		
					EGM approval date: (dd/mm/yyyy)		
					Class of shares Ordinary repurchased (Note 1) Shares		
6.	Repurchase of shares				Cancellation date: (11/05/2018) (14/05/2018) (15/05/2018) (15/05/2018) (16/05/2018) (17/05/2018) (18/05/2018) (21/05/2018) (22/05/2018) (22/05/2018) (23/05/2018) (25/05/2018) (25/05/2018) (29/05/2018) (30/05/2018) (31/05/2018)	(3,944,755) (3,620,000) (2,078,394) (1,069,172) (2,318,230) (1,767,554) (2,868,078) (2,645,966) (1,387,696) (2,661,560) (2,881,713) (2,526,875) (2,270,219) (4,391,511)	
					EGMAGM approval date: (20/04/2018)		
						(20, 404, 700)	
						(36,431,723)	
					Class of shares redeemed (Note 1)		
7.	Redemption of shares			N/A	Redemption date : (/ /) (dd/mm/yyyy)		
					EGM approval date: (/ /) (dd/mm/yyyy)		

8.	Consideration issue	At price :	State currency	N/A	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)		
9.	Capital reorganisation			N/A	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)		
	Other (Please specify) -Awards of Performance Shares and Restricted Shares under the HSBC Share Plan and the HSBC Share Plan 2011 (for items (i) to (ii)) -Awards of shares under the HSBC International Employee Share Purchase Plan (for item (iii))	At price :	(i) State (ii) currency (iii)	£ 7.1060 £ 7.3280 £ 7.2580	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordinary <u>Shares</u> (i) (09/05/2018) (ii) (29/05/2018) (iii) (31/05/2018) (N/A)	(i) 249,572 (ii) 152,521 (iii) 10,687	
					Total E. (I	(Ordinary shares) Preference shares) (Other class)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	(35,707,912)
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is Capital").)	ssued Share

Re	marks	(if	any)

- The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from 1 October 2009. To reflect this, the Articles of Association have been amended to remove any reference to authorised share capital.
- 2. The number of ordinary shares in issue is inclusive of the ordinary shares being held in treasury which are not cancelled and remain listed. As at close of the preceding month and the month, the Company held 325,273,407 ordinary shares in treasury.
- 3. Callable September 2022 and Every Five Years Thereafter
- 4. Callable September 2024 and Every Five Years Thereafter
- 5. Callable January 2020 and Every Five Years Thereafter
- 6. Callable March 2025 and Every Five Years Thereafter
- 7. Callable September 2023 and Every Five Years Thereafter
- 8. Callable June 2021 and Every Five Years Thereafter
- 9. Callable May 2027 and Every Five Years Thereafter
- 10. Callable June 2022 and Every Five Years Thereafter
- 11. Callable July 2029 and Every Five Years Thereafter
- 12. Callable March 2023 and Every Five Years Thereafter
- 13. Callable March 2028 and Every Five Years Thereafter

Subm	nitted by: <u>Jean</u>	Y Ma
Title:	Authori	sed Signatory
	(Director, Secretary or	other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.