

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/06/2018		
To : Hong Kong Exchanges	and Clea	iring Limited		
Name of Issuer Date Submitted	HSBC F	Holdings plc 018		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : 5	Descrip	otion :	Ordinary	Shares
Balance at close of precedir	ng month	No. of ordinary shares N/A (Remark 1)	Par value (State currency)	Authorised share capital (State currency) N/A (Remark 1)
Balance at close of the mon	th	N/A (Remark 1)		N/A (Remark 1)
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code: N/A Descrip	,	-cumulative Prefe -cumulative Serie	erence Shares es A Sterling Preference Share
	No. of preference shares N/A	Par value (State currency)	Authorised share capital (State currency) N/A
Balance at close of preceding month	(Remark 1)		(Remark 1)
Increase/(decrease)			
Balance at close of the month	N/A (Remark 1)		N/A (Remark 1)
3. Other Classes of Shares			
Stock code : N/A Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the e currency):	end of the month	(State	N/A Remark 1)

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	20,382,378,488 (US\$0.50) (Remark 2)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A
Increase/ (decrease) during the month	(65,009,348) (US\$0.50)	N/A	N/A	N/A
Balance at close of the month	20,317,369,140 (US\$0.50) (Remark 2)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares No. of new of issuer issued shares of Particulars of share option during the month issuer which pursuant thereto scheme may be Movement during the month including EGM approval date issued (dd/mm/yyyy) and class of pursuant shares issuable thereto as at close of the month Granted Exercised Cancelled Lapsed 1. HSBC Holdings **Executive Share** Option Scheme Ordinary shares (Note 1) 2. HSBC Holdings Savings-Related Share Option Plans (/ / Ordinary shares 316,581 469,903 316,581 60,480,358 (Note 1) 3. HSBC Holdings Group Share Option Plan $(/ \overline{)}$ Ordinary shares (Note 1) 4. HSBC Share Plan Ordinary shares (Note 1) Total A. (Ordinary shares) 316,581 (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options £ 1,344,282.39 (State currency)

Warrants to Issue Shares of th	ie Issuer which	are to be Listed	<u> </u>			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	=					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	-			
2. N/A	=					
	-					
(/ /) Stock code (if listed)						
Class of shares			_			
issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(\	-			
3. N/A	(1 1)	-			
	<u>-</u>					
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	_	,	-			
	=					
(/ /)		<u> </u>		<u> </u>		
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price			-			
EGM approval date (if applicable)	(/ /)	-			
	· · · ·	,	<u>.</u>			
		Total E		ary shares)	N/A	_
			•	nce shares) Other class)	N/A N/A	=
			(C		1 1// 1	_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. EUR1,500,000,000 5.25	5%					
Perpetual Subordinated	<u> </u>					
Contingent Convertible						
Securities (Remark 3)		1,500,000,000		1,500,000,000		444,426,008
Stock code (if listed) _ Class of shares	N/A					
issuable (Note 1)	Ordinary Shares	9				
Conversion	€3.37514 per	<u> </u>				
Subscription price	Ordinary Share	<u>:</u>				
EGM approval date (if applicable) (dd/mm/yyyy))	(N/A)					
2. US\$2,250,000,000 6.37	, , ,					
Perpetual Subordinated						
Contingent Convertible	<u> </u>					
Securities (Remark 4)	 US\$	2,250,000,000		2,250,000,000)	516,555,014
Stock code (if listed)	N/Α	2,200,000,000		2,200,000,000	<u>, </u>	010,000,014
Class of shares						
issuable (Note 1)	Ordinary Share:					
Conversion	US\$4.35578 pe					
Subscription price	Ordinary Share	<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(N/A)					
3. US\$1,500,000,000 5.62						
Perpetual Subordinated	<u></u> 					
Contingent Convertible						
Securities (Remark 5)	US\$	1,500,000,000		1,500,000,000)	344,370,009
Stock code (if listed)	N/A					_
Class of shares	0 11 01					
issuable (<i>Note 1)</i> _ Conversion	Ordinary Shares US\$4.35578 pe					
Subscription price	Ordinary Share					
EGM approval date	Ordinary Chare	<u>* </u>				
(if applicable)						
(dd/mm/yyyy)	(N/A)					
4. US\$2,450,000,000 6.37						
Perpetual Subordinated	<u> </u>					
Contingent Convertible						
Stock code (if listed)	US\$ N/A	2,450,000,000		2,450,000,000)	607,205,170
Stock code (if listed) _ Class of shares	IN/A					
issuable (Note 1)	Ordinary Shares	S				
Conversion	US\$4.03488 pe	r				
Subscription price _	Ordinary Share					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(N/A)					

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. EUR1,000,000,000 6.00%	<u> </u>					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 7)		1,000,000,000		1,000,000,00	0	267,695,330
Stock code (if listed)	N/A			-		
Class of shares						
issuable (Note 1)	Ordinary Share					
Conversion	€3.73559 per					
Subscription price EGM approval date	Ordinary Share	<u>= </u>				
(if applicable)						
(dd/mm/yyyy))	(N/A)					
6. US\$2,000,000,000 6.8759	` '					
Perpetual Subordinated	<u></u>					
Contingent Convertible	<u> </u>					
Securities (Remark 8)	 US\$	2,000,000,000		2,000,000,00	0	506,662,613
Stock code (if listed)	N/A	_,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			<u> </u>	
Class of shares						
issuable (Note 1)	Ordinary Share					
Conversion	US\$3.9474 pe					
Subscription price	Ordinary Share	<u>e</u>				
EGM approval date (if applicable)						
(dd/mm/yyyy))	(N/A)					
	(1071)					
7. US\$3,000,000,000 6.0009	%					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 9)	 US\$	3,000,000,000		3,000,000,00	0	862,093,738
Stock code (if listed)	N/A				<u> </u>	
Class of shares						
	Ordinary Share	S				
	US\$3.47990 pe					
Subscription price	Ordinary Share	<u> </u>				
EGM approval date						
(if applicable) (dd/mm/yyyy))	(N/A)					
(dd/11111/yyyy))	(11/74)					
8. SGD1,000,000,000 4.70%	, n					
Perpetual Subordinated	<u>v </u>					
Contingent Convertible	_					
Securities (Remark 10)	_ SGD	1,000,000,000		1,000,000,00	0	208,032,552
Stock code (if listed)		1,000,000,000		1,000,000,00	<u> </u>	200,002,002
Class of shares						
	Ordinary Share	es				
Conversion	SGD4.80694 p	er				
Subscription price	Ordinary Share	<u>e</u>				
EGM approval date						
(if applicable) (dd/mm/yyyy))	(N/A)					
(dd/11111/yyyy <i>))</i>	(11/74)					
	χ. ν. γ					

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. EUR1,250,000,000 4.75%	odistanding	monu	ПОПШ	month		
Perpetual Subordinated	_					
Contingent Convertible	_					
Securities (Remark 11)	_	1,250,000,000		1,250,000,00	00	409,230,940
Stock code (if listed)	N/A	1,230,000,000		1,230,000,00		409,230,940
Class of shares	1 1/7-1					
	Ordinary Share	S				
Conversion	€3.05451 per					
Subscription price	Ordinary Share	<u> </u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(N/A)					
40 11000 050 000 000 0 000	,					
10. US\$2,350,000,000 6.250%	<u>′o</u>					
Perpetual Subordinated	_					
Contingent Convertible	_					
Securities (Remark 12)	US\$	2,350,000,000		2,350,000,0	00	620,363,770
Stock code (if listed)	N/A					
Class of shares)					
issuable (Note 1) Conversion	<u>Ordinary Shares</u> US\$3.7881 per	<u> </u>				
	Ordinary Share					
EGM approval date	Cramary Chare					
(if applicable)						
(dd/mm/yyyy))	(N/A)					
11. US\$1,800,000,000 6.500%	<u>6</u>					
Perpetual Subordinated	<u></u>					
Contingent Convertible	_					
Securities (Remark 13)	US\$	1,800,000,000		1,800,000,0	00	475,172,249
Stock code (if listed)	N/A					
Class of shares						
	Ordinary Share					
Conversion	US\$3.7881 per					
Subscription price EGM approval date	Ordinary Share	<u>; </u>				
(if applicable)						
(ii applicable) (dd/mm/yyyy))	(N/A)					
	\y					
		Tota	al C. (Ordina		N/A	
			(Preference	·	N/A	
			(Ot	her class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
N/A (/ /)		
shares (Note 1)		
N/A		
(/ /) shares (Note 1)		
Total D (Ordinary charge)	NI/A	
` '		
(Other class)	N/A N/A	
	pplicable, and class of shares issuable: N/A (/ /) shares (Note 1) N/A (/ /) shares (Note 1) N/A (/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares)	No. of new shares of issuer issued during the month pursuant thereto I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A (

Ot	her Movements	in Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,750 01 10000				Class of shares				
1.	Rights issue	At price :	State	N/A	issuable (Note 1) Issue and allotment	(/ /)		
١.	ragins issue	At price.	currency		date : (dd/mm/yyyy) EGM approval date:	(/ /)		
					(dd/mm/yyyy)	•	,		
					Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	N/A	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	N/A	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
									-
					Class of shares issuable (Note 1)				
4.	Bonus issue			N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
									_

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares	·		
5.	Scrip dividend	At price :	State currency —	N/A	issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
					Class of shares repurchased (Note 1)			
6.	Repurchase of shares				Cancellation date : (dd/mm/yyyy)	(01/06/2018) (04/06/2018) (05/06/2018) (05/06/2018) (06/06/2018) (07/06/2018) (08/06/2018) (11/06/2018) (12/06/2018) (13/06/2018) (15/06/2018) (15/06/2018) (19/06/2018) (21/06/2018) (22/06/2018) (25/06/2018) (25/06/2018) (27/06/2018) (28/06/2018) (29/06/2018)	(3,559,122) (3,700,000) (2,657,950) (1,387,137) (3,380,715) (3,034,164) (2,766,062) (2,025,720) (3,661,483) (2,236,967) (1,395,325) (3,980,044) (3,692,198) (2,064,804) (4,094,608) (2,301,203) (3,832,542) (1,513,683) (5,431,495) (3,091,819) (5,529,646)	
					EGMAGM approval date:	(20/04/2018)		
						_	(65,336,687)	
					Class of shares redeemed (Note 1)	·		
7.	Redemption of shares			N/A	Redemption date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

8.	Consideration issue	At price :	State N/A currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)		
9.	Capital reorganisation		N/A	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(
10.	Other (Please specify) - Awards of shares under the HSBC International Employee Share Purchase Plan (for item (i))	At price :	State (i) £ 7.0800	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordinary Shares (i) (27/06/2018) (N/A)	(i) 10,758	
				Total E. (F	(Ordinary shares) Preference shares) (Other class)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	(65,009,348)
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	ssued Share

Re	emarks	(if	any)
4	Thal	11/	Can

- 1. The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from 1 October 2009. To reflect this, the Articles of Association have been amended to remove any reference to authorised share capital.
- 2. The number of ordinary shares in issue is inclusive of the ordinary shares being held in treasury which are not cancelled and remain listed. As at close of the preceding month and the month, the Company held 325,273,407 ordinary shares in treasury.
- 3. Callable September 2022 and Every Five Years Thereafter
- 4. Callable September 2024 and Every Five Years Thereafter
- 5. Callable January 2020 and Every Five Years Thereafter
- 6. Callable March 2025 and Every Five Years Thereafter
- 7. Callable September 2023 and Every Five Years Thereafter
- 8. Callable June 2021 and Every Five Years Thereafter
- 9. Callable May 2027 and Every Five Years Thereafter
- 10. Callable June 2022 and Every Five Years Thereafter
- 11. Callable July 2029 and Every Five Years Thereafter
- 12. Callable March 2023 and Every Five Years Thereafter
- 13. Callable March 2028 and Every Five Years Thereafter

Submitted by: _		<u>Jean Y Ma</u>
Title:		Authorised Signatory
	(Directo	or, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.