

02 November 2017

HSBC HOLDINGS PLC PUBLICATION OF BASE PROSPECTUS SUPPLEMENT

The following base prospectus supplement has been approved by the UK Listing Authority:

Base Prospectus Supplement dated 31 October 2017 to the Base Prospectus dated 14 March 2017 for the Debt Issuance Programme of HSBC Holdings plc.

To view the full document, please paste the following URL into the address bar of your browser:

www.hsbc.com/investor-relations/fixed-income-investors/issuance-programmes

A copy of this document has also been submitted to the National Storage Mechanism and will shortly be available for viewing at: <http://www.morningstar.co.uk/uk/NSM>.

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Note to editors:

The HSBC Group

HSBC Holdings plc, the parent company of the HSBC Group, is headquartered in London. The Group serves customers worldwide from around 3,900 offices in 67 countries and territories in Europe, Asia, North and Latin America, and the Middle East and North Africa. With assets of US\$2,526bn at 30 September 2017, HSBC is one of the world's largest banking and financial services organisations.

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