

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/10/2017		
To : Hong Kong Exchanges	and Clea	uring Limited		
Name of Issuer Date Submitted		Holdings plc mber 2017		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : 5	Descrip	otion :	Ordinary	Shares
Balance at close of precedir	ng month	No. of ordinary shares N/A (Remark 1)	Par value (State currency)	Authorised share capital (State currency) N/A (Remark 1)
Balance at close of the mon	ith	N/A (Remark 1)		N/A (Remark 1)
(2) Stock code : N/A	Descri	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month			
Increase/(decrease)				
Balance at close of the mon	ıth			

2. Preference Shares			
Stock code: N/A Descr	,	n-cumulative Prefe n-cumulative Serie	rence Shares s A Sterling Preference Share
	·		<u> </u>
	No. of preference shares N/A	Par value (State currency)	Authorised share capital (State currency) N/A
Balance at close of preceding month	h (Remark 1)		(Remark 1)
Increase/(decrease)			
Balance at close of the month	N/A (Remark 1)		N/A (Remark 1)
3. Other Classes of Shares			
Stock code : N/A Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the <i>currency)</i> :	end of the month	(State	N/A emark 1)

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	20,394,407,375 (US\$0.50) (Remark 2)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	<u>N/A</u>	
Increase/ (decrease) during the month	(48,470,468) (US\$0.50)	N/A	N/A	<u>N/A</u>	
Balance at close of the month	20,345,936,907 (US\$0.50) (Remark 2)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Particulars of share option scheme		Novement duri			No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be
including EGM approval date (dd/mm/yyyy) and class of shares issuable	0		0 " 1			issued pursuant thereto as at close of the
1 USBC Holdings	Granted	Exercised	Cancelled	Lapsed		month
1. HSBC Holdings Executive Share Option Scheme						
Ordinary shares (Note 1)						
2. HSBC Holdings Savings-Related Share Option Plans (/ /) Ordinary shares (Note 1)	<u></u>	197,451		377,110	197,451	70,642,812
3. HSBC Holdings Group Share Option Plan (/ /) Ordinary shares (Note 1)			 .			-
4. HSBC Share Plan						
Ordinary shares						
(Note 1)		Total	A. (Ordina	rv shares)	197,451	
		10101		ce shares)	N/A	-
				ther class)	N/A	=
Total funds raised during the mo (State currency)	nth from exe	rcise of options		3.75, HK\$59 98.38 and €		•

Warrants to Issue Shares of th	ne Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	=					
	_					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	_					
-	_					
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			• •			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
	_					
(/ /) Stock code (if listed) Class of shares	-					
issuable (Note 1)			_			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	<u>.</u>			
4. N/A	_					
	=					
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares)	N/A	
				ice shares)	N/A	_
			•	ther class)	N/A	- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer which a	re to be Liste	d)	No. of new	No. of new
Class and description	Currency of amount outstanding	preceding	Converted during the month	Amount at close of the month	shares of ssuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. EUR1,500,000,000 5.25	%					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 3)		1,500,000,000		1,500,000,000		444,426,008
Stock code (if listed)	N/A	1,000,000,000		1,000,000,000		111,120,000
Class of shares	. 4,7 1					
issuable (Note 1)	Ordinary Share	es				
Conversion	€3.37514 per					
Subscription price	Ordinary Shar	e				
EGM approval date (if applicable) (dd/mm/yyyy))	(N/A)					
2. US\$2,250,000,000 6.37						
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 4)	 US\$	2,250,000,000		2,250,000,000)	516,555,014
Stock code (if listed)	N/Α	2,200,000,000		2,200,000,000	<u> </u>	010,000,011
Class of shares	. 4,7 1					
issuable (Note 1)	Ordinary Share	es				
Conversion	US\$4.35578 p	er				
Subscription price	Ordinary Shar	e				
EGM approval date						
(if applicable)	(5.17.5)					
(dd/mm/yyyy)	(N/A)					
3. US\$1,500,000,000 5.62	<u> </u>					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 5)	US\$	1,500,000,000		1,500,000,000)	344,370,009
Stock code (if listed)	N/A					
Class of shares	O mallina a m . Ola a m					
issuable (Note 1)	Ordinary Share US\$4.35578 p					
Conversion Subscription price	Ordinary Shar					
EGM approval date	Grainary Griat	<u> </u>				
(if applicable)						
(dd/mm/yyyy)	(N/A)					
4. US\$2,450,000,000 6.375	` '					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 6)	 US\$	2,450,000,000		2,450,000,000)	607,205,170
Stock code (if listed)		,,,				
Class of shares						
issuable (Note 1)	Ordinary Share					
Conversion	US\$4.03488 p					
Subscription price	Ordinary Shar	<u>e </u>				
EGM approval date						
(if applicable)	(N/A)					
(dd/mm/yyyy)	(IN/A)					

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. EUR1,000,000,000 6.00%	<u>′</u>					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 7)	€	1,000,000,000		1,000,000,00	0	267,695,330
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Share	ne .				
Conversion	€3.73559 per					
Subscription price	Ordinary Share					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(N/A)					
6. US\$2,000,000,000 6.875°	<u>%</u>					
Perpetual Subordinated	<u> </u>					
Contingent Convertible	_				_	
Securities (Remark 8)	<u>US\$</u> N/A	2,000,000,000		2,000,000,00	0	506,662,613
Stock code (if listed) Class of shares	IN/A					
issuable (Note 1)	Ordinary Share	es				
Conversion	US\$3.9474 pe					
Subscription price	Ordinary Share	<u>e</u>				
EGM approval date						
(if applicable)	(N/A)					
(dd/mm/yyyy))	(IN/A)					
7. US\$3,000,000,000 6.000 ⁴	2/6					
Perpetual Subordinated	<u>70</u>					
Contingent Convertible	_					
Securities (Remark 9)	 US\$	3,000,000,000		3,000,000,00	0	862,093,738
Stock code (if listed)		0,000,000,000				
Class of shares						
issuable (Note 1)	Ordinary Share					
Conversion	US\$3.47990 pe					
Subscription price	Ordinary Share	<u> </u>				
EGM approval date (if applicable)						
(dd/mm/yyyy))	(N/A)					
	()					
8. SGD1,000,000,000 4.70%	6					
Perpetual Subordinated						
Contingent Convertible	<u> </u>					
Securities (Remark 10)	SGD	1,000,000,000		1,000,000,00	0	208,032,552
Stock code (if listed)	N/A					
Class of shares	-					
issuable (Note 1)	Ordinary Share					
Conversion	SGD4.80694 po Ordinary Share					
Subscription price EGM approval date	Ordinary Strate	<u>-</u>				
(if applicable)						
(dd/mm/yyyy))	(N/A)					

					No. of new	No. of new
					shares of	shares of issuer
					issuer issued	
					during the	issued pursuant
		Amount at			month	thereto as at
	Currency of	close of	Converted	Amount at	pursuant	close of the
	amount	preceding	during the	close of the	thereto	month
Class and description	outstanding	month	month	month		
9. EUR1,250,000,000 4.75%	<u>6</u>					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 11)	€ <u>′</u>	1,250,000,000		1,250,000,00	00	409,230,940
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares	i <u> </u>				
Conversion	€3.05451 per					
Subscription price	Ordinary Share					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(N/A)					
		_				
		Tota	al C. (Ordina		N/A	=
				e shares)	N/A	_
			(Ot	her class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
Shales (Note 1)		
3. N/A		
shares (Note 1)		· -
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	-
, , ,		•

Ot	her Movements	in Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 10000				Class of shares				monar
					issuable (Note 1)				
1.	Rights issue	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
	_				Class of shares issuable (Note 1)				
4.	Bonus issue			N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
									-

	Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Class of shares issuable (Note 1) Scrip dividend At price: State currency N/A lssue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		
õ.	Repurchase of shares of shares repurchased (Note 1) Repurchase of shares (02/10/2017) (03/10/2017) (04/10/2017) (05/10/2017) (06/10/2017) (06/10/2017) (09/10/2017) (11/10/2017) (11/10/2017) (11/10/2017) (11/10/2017) (11/10/2017) (16/10/2017) (16/10/2017) (18/10/2017) (23/10/2017) (23/10/2017) (24/10/2017) (25/10/2017) (25/10/2017) (26/10/2017) (27/10/2017) (30/10/2017) (30/10/2017) (31/10/2017) (31/10/2017)	(2,412,139) (2,296,641) (2,091,105) (1,407,529) (1,390,760) (1,551,375) (1,396,126) (1,026,312) (1,525,104) (1,364,315) (2,410,536) (2,344,715) (2,549,032) (4,018,565) (3,237,914) (2,436,500) (1,962,806) (3,317,378) (3,353,676) (3,000,000) (3,709,021)	
	EGMAGM approval date: (28/04/2017) (dd/mm/yyyy)	(48,801,549)	

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
					Class of shares redeemed (Note 1)				
7.	Redemption of shares			N/A	Redemption date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency—	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)				
9.	Capital reorganisation			N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
Type of Issue				month
10. Other (Please specify)	Class of shares issuable (Note 1)	Ordinary Shares		
-Awards of Performance Shares and Restricted	Issue and allotment date : (dd/mm/yyyy)	(i) (02/10/2017) (ii) (18/10/2017) (iii) (31/10/2017)		
Shares under the HSBC Share Plan and the HSBC Share Plan 2011 (for item (i)) -Awards of shares under the HSBC International Employee Share	EGM approval date: (dd/mm/yyyy)	(N/A)		
Purchase				
Plan (for items (ii) to (iii))			(i) 124,855 (ii) 3,424 (iii) 5,351	
	Total E.	(Ordinary charge)	(49 667 040)	
		(Ordinary shares) reference shares)		_
	(1	(Other class)		<u>-</u> -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	(48,470,468)
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
1. The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from
1 October 2009. To reflect this, the new Articles of Association adopted with effect from 1 October 200
has been amended to remove any reference to authorised share capital.
 The number of ordinary shares in issue is inclusive of the ordinary shares being held in treasury which are not cancelled and remain listed. As at close of the preceding month and the month, the Company held 325,273,407 ordinary shares in treasury.
3. Callable September 2022 and Every Five Years Thereafter
4. Callable September 2024 and Every Five Years Thereafter
5. Callable January 2020 and Every Five Years Thereafter
6. Callable March 2025 and Every Five Years Thereafter
7. Callable September 2023 and Every Five Years Thereafter
8. Callable June 2021 and Every Five Years Thereafter
9. Callable May 2027 and Every Five Years Thereafter
10. Callable June 2022 and Every Five Years Thereafter
11. Callable July 2029 and Every Five Years Thereafter
Submitted by:

Notes:

Title:

1. State the class of shares (e.g. ordinary, preference or other).

<u>Authorised Signatory</u> (Director, Secretary or other duly authorised officer)

2. If there is insufficient space, please append the prescribed continuation sheet.