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HSBC Holdings plc

Overseas Regulatory Announcement

The attached announcement has been released to the other stock exchanges on which HSBC Holdings plc is listed.

The Board of Directors of HSBC Holdings plc as at the date of this announcement are: Douglas Flint, Stuart Gulliver, Phillip Ameen[†], Kathleen Casey[†], Laura Cha[†], Henri de Castries[†], Lord Evans of Weardale[†], Joachim Faber[†], Sam Laidlaw[†], Irene Lee[†], John Lipsky[†], Rachel Lomax[†], Iain Mackay, Heidi Miller[†], Marc Moses, David Nish[†], Jonathan Symonds[†], Jackson Tai[†], Pauline van der Meer Mohr[†] and Paul Walsh[†].

[†] Independent non-executive Director

Hong Kong Stock Code: 5

HSBC Holdings plc

Registered Office and Group Head Office:

8 Canada Square, London E14 5HQ, United Kingdom

Web: www.hsbc.com

Incorporated in England with limited liability. Registered in England: number 617987



13 March 2017

**HSBC HOLDINGS PLC
ISSUANCE OF SENIOR NOTES**

On 13 March 2017, HSBC Holdings plc issued US\$2,500,000,000 3.262% Fixed Rate / Floating Rate Senior Unsecured Notes due 2023 and US\$2,500,000,000 4.041% Fixed Rate / Floating Rate Senior Unsecured Notes due 2028 pursuant to its senior indenture dated 26 August 2009 (as amended or supplemented from time to time), as supplemented by a fourth supplemental indenture dated 13 March 2017 (the 'New Notes').

Application has been made to list the New Notes on the New York Stock Exchange.

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Note to editors: HSBC Holdings plc

HSBC Holdings plc, the parent company of the HSBC Group, is headquartered in London. The Group serves customers worldwide from around 4,000 offices in 70 countries and territories in Europe, Asia, North and Latin America, and the Middle East and North Africa. With assets of US\$2,375bn at 31 December 2016, HSBC is one of the world's largest banking and financial services organisations.

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