

13 March 2017

HSBC HOLDINGS PLC ISSUANCE OF SENIOR NOTES

On 13 March 2017, HSBC Holdings plc issued US\$2,500,000,000 3.262% Fixed Rate / Floating Rate Senior Unsecured Notes due 2023 and US\$2,500,000,000 4.041% Fixed Rate / Floating Rate Senior Unsecured Notes due 2028 pursuant to its senior indenture dated 26 August 2009 (as amended or supplemented from time to time), as supplemented by a fourth supplemental indenture dated 13 March 2017 (the 'New Notes').

Application has been made to list the New Notes on the New York Stock Exchange.

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Note to editors: HSBC Holdings plc

HSBC Holdings plc, the parent company of the HSBC Group, is headquartered in London. The Group serves customers worldwide from around 4,000 offices in 70 countries and territories in Europe, Asia, North and Latin America, and the Middle East and North Africa. With assets of US\$2,375bn at 31 December 2016, HSBC is one of the world's largest banking and financial services organisations.

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