

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/06/2017		
To : Hong Kong Exchanges	and Clea	aring Limited		
Name of Issuer Date Submitted	HSBC F	Holdings plc 017		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : 5	Descrip	otion :	Ordinary	Shares
Balance at close of precedir	ng month	No. of ordinary shares N/A (Remark 1)	Par value (State currency)	Authorised share capital (State currency) N/A (Remark 1)
Balance at close of the mon	ith	N/A (Remark 1)		N/A (Remark 1)
(2) Stock code : N/A	Descri	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	ıth			

2. Preference Shares					
Stock code : N/A D	Description :	,		eference Shares ries A Sterling Pref	erence Share
	•				
	prefe sh N	o. of erence ares V/A	Par value (State currency)	Authorise capi ( <i>State cu</i> N/A	tal <i>rrency)</i> N
Balance at close of preceding r	nonth (Ren	nark 1)		(Rema	rk 1)
Increase/(decrease)					
Balance at close of the month		N/A nark 1)		N/A (Rema	
3. Other Classes of Shares					
Stock code : N/A D	Description :				_
	clas	of other ses of ares	Par value (State currency)	Authorised capita (State cur	al
Balance at close of preceding r	month				
Increase/(decrease)			-		
Balance at close of the month					
Total authorised share capital a currency):	it the end of th	e month	(State	N/A (Remark 1)	

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	20,375,579,364 (US\$0.50) (Remark 2)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	<u>N/A</u>	
Increase/ (decrease) during the month	293,585 (US\$0.50)	N/A	N/A	N/A	
Balance at close of the month	20,375,872,949 (US\$0.50) (Remark 2)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new No. of new shares of shares of Particulars of share option issuer issued issuer which scheme during the may be issued Movement during the month including EGM approval date \_ month pursuant pursuant (dd/mm/yyyy) and class of thereto thereto as at shares issuable close of the month Granted Exercised Cancelled Lapsed 1. HSBC Holdings **Executive Share** Option Scheme Ordinary shares (Note 1) 2. HSBC Holdings Savings-Related Share Option Plans 210,461 210,461 Ordinary shares 564,775 65,379,951 (Note 1) 3. HSBC Holdings **Group Share Option** Plan Ordinary shares (Note 1) 4. HSBC Share Plan Ordinary shares (Note 1) Total A. (Ordinary shares) 210,461 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options £895,106.57 and HK\$427,064.30 (State currency)

Warrants to Issue Shares of th	e Issuer which	are to be Listed			No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A	_					
	-					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / - -	)				
	<u> </u>			· -		
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	•			
4. N/A	-					
-	_					
( / / )						_
Stock code (if listed) Class of shares						
innumble (Nate 4)						
Subscription price			•			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	B. (Ordina	ary shares)	N/A	
		.o.ar E		ice shares)	N/A	_
			•	ther class)	N/A	- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer which a	re to be Liste	d)	No. of new	No. of new
Class and description	Currency of amount outstanding	preceding	Converted during the month	Amount at close of the month	shares of ssuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. EUR1,500,000,000 5.25	%					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 3)		1,500,000,000		1,500,000,000		444,426,008
Stock code (if listed)	N/A	1,000,000,000		1,000,000,000		111,120,000
Class of shares	. 4,7 1					
issuable (Note 1)	Ordinary Share	es				
Conversion	€3.37514 per					
Subscription price	Ordinary Shar	e				
EGM approval date (if applicable) (dd/mm/yyyy))	(N/A)					
2. US\$2,250,000,000 6.37						
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 4)	 US\$	2,250,000,000		2,250,000,000	)	516,555,014
Stock code (if listed)	N/Α	2,200,000,000		2,200,000,000	<u> </u>	010,000,011
Class of shares	. 4,7 1					
issuable (Note 1)	Ordinary Share	es				
Conversion	US\$4.35578 p	er				
Subscription price	Ordinary Shar	e				
EGM approval date						
(if applicable)	(5.17.5)					
(dd/mm/yyyy)	(N/A)					
3. US\$1,500,000,000 5.62	<u> </u>					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 5)	US\$	1,500,000,000		1,500,000,000	)	344,370,009
Stock code (if listed)	N/A					
Class of shares	Onellin and Object					
issuable (Note 1)	Ordinary Share US\$4.35578 p					
Conversion Subscription price	Ordinary Shar					
EGM approval date	Grainary Griat	<u> </u>				
(if applicable)						
(dd/mm/yyyy)	(N/A)					
4. US\$2,450,000,000 6.375	` '					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 6)	 US\$	2,450,000,000		2,450,000,000	)	607,205,170
Stock code (if listed)		,,,				
Class of shares						
issuable (Note 1)	Ordinary Share					
Conversion	US\$4.03488 p					
Subscription price	Ordinary Shar	<u>e                                     </u>				
EGM approval date						
(if applicable)	(N/A)					
(dd/mm/yyyy)	(IN/A)	<del></del>				

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
5. EUR1,000,000,000 6.00%	0					
Perpetual Subordinated	_					
Contingent Convertible					_	
Securities (Remark 7)	€	1,000,000,000		1,000,000,00	0	267,695,330
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shares					
Conversion	€3.73559 per	<u> </u>				
Subscription price	Ordinary Share	<b>!</b>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(N/A)					
6. US\$2,000,000,000 6.875	<u>%</u>					
Perpetual Subordinated						
Contingent Convertible	<u></u>					
Securities (Remark 8)		2,000,000,000		2,000,000,00	0	506,662,613
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares					
Conversion	US\$3.9474 per					
Subscription price EGM approval date	Ordinary Share	<del>)</del>				
(if applicable)						
(dd/mm/yyyy))	(N/A)					
	,					
7. US\$3,000,000,000 6.000	%					
Perpetual Subordinated	<del></del>					
Contingent Convertible	_					
Securities (Remark 9)	 US\$	3,000,000,000		3,000,000,00	0	862,093,738
Stock code (if listed)	N/A	· · · · · ·				
Class of shares						
issuable (Note 1)	<b>Ordinary Shares</b>	<u> </u>				
Conversion	US\$3.47990 pe					
Subscription price	Ordinary Share					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(N/A)					
(\(\alpha\)\(\text{IIII}\)\(\text{yyy}\)\(\text{j}\)	(19/74)					
8. SGD1,000,000,000 4.70%	6					
Perpetual Subordinated	<u>u</u>					
•	<u> </u>					
Contingent Convertible Socurities (Remark 10)				1 000 000 00	0	200 022 552
Securities (Remark 10) Stock code (if listed)	<u>SGD</u> N/A			1,000,000,00	<u> </u>	208,032,552
Class of shares	IN/A					
issuable (Note 1)	Ordinary Shares	5				
Conversion	SGD4.80694 pe					
Subscription price	Ordinary Share					
EGM approval date	· · · · · ·					
(if applicable)						
(dd/mm/yyyy))	(N/A)	,				
		<del>.</del>	al C (On-line	m, obc	NI/A	
		Iota	al C. (Ordina		N/A	
			(Preference	e snares) her class)	N/A N/A	
İ .						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Spinotio (Silici ilitali all'acti Citalio Spinoti Collollico)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
shares (Note 1)		
2. N/A		
2. 14//		
shares (Note 1)		
3. N/A		
0. <u>14/7</u>		
<del></del>		
shares (Note 1)		
		-
Total D. (Ordinary shares)	N/A	
		_
(Preference shares)	N/A	_
(Other class)	N/A	
		=

Otl	ner Movements i	n Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					Class of shares issuable (Note 1)				
3.	Placing	At price :	State	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					Class of shares issuable (Note 1)				
4.	Bonus issue			N/A	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	19000110000								the month
					Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price :	State currency —	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	(	,		
					Olars of shares				
_					Class of shares repurchased (Note 1)				
6.	Repurchase of shares			N/A	Cancellation date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					Class of shares redeemed (Note 1)				
7.	Redemption of shares			N/A	Redemption date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
									-

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital N/A reorganisation	Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)		
-Awards of Performance Shares and Restricted Shares under the HSBC Share Plan and the HSBC Share Plan 2011 (for items (i) to (ii))  -Awards of shares under the HSBC International Employee Share Purchase Plan (for items (iii) to (iv))	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (N/A)	(i) 32,520 (ii) 48,705 (iii) 1,726 (iv) 173	
	Total E. (Ordinary shares) (Preference shares) (Other class)	83,124 N/A N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	293,585
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
1. The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from
1 October 2009. To reflect this, the new Articles of Association adopted with effect from 1 October 2009
has been amended to remove any reference to authorised share capital.
2. This number of ordinary shares in issue is inclusive of the ordinary shares being held in treasury which are not cancelled and remain listed. As at close of the preceding month and the month, the Company held 325,273,407 ordinary shares in treasury.
3. Callable September 2022 and Every Five Years Thereafter
4. Callable September 2024 and Every Five Years Thereafter
5. Callable January 2020 and Every Five Years Thereafter
6. Callable March 2025 and Every Five Years Thereafter
7. Callable September 2023 and Every Five Years Thereafter
8. Callable June 2021 and Every Five Years Thereafter
Callable May 2027 and Every Five Years Thereafter
10. Callable June 2022 and Every Five Years Thereafter
Submitted by:
Title: Authorised Signatory (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.