

26 September 2016

HSBC HOLDINGS PLC ISSUANCE OF SENIOR UNSECURED BONDS

On 26 September 2016, HSBC Holdings plc issued three fixed rate Samurai bonds in Japan comprising of JPY 58,100,000,000 0.450% Senior Unsecured Bonds due 2021, JPY 59,300,000,000 0.842% Senior Unsecured Bonds due 2023 and JPY 64,400,000,000 1.207% Senior Unsecured Bonds due 2026 (together, the "New Bonds").

Application has been made to list the New Bonds on the Official List of the Irish Stock Exchange and to permit the New Bonds to trade on the Global Exchange Market of the Irish Stock Exchange.

ends/more

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Note to editors:

HSBC Holdings plc

HSBC Holdings plc, the parent company of the HSBC Group, is headquartered in London. The Group serves customers worldwide from around 4,400 offices in 71 countries and territories in Europe, Asia, North and Latin America, and the Middle East and North Africa. With assets of US\$2,608bn at 30 June 2016, HSBC is one of the world's largest banking and financial services organisations.

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