

25 May 2016

## HSBC HOLDINGS PLC ISSUANCE OF SENIOR NOTES

On 25 May 2016, HSBC Holdings plc issued US\$1,000,000,000 Floating Rate Senior Unsecured Notes due 2021, US\$2,500,000,000 2.950% Senior Unsecured Notes due 2021, US\$2,000,000,000 3.600% Senior Unsecured Notes due 2023, and US\$2,500,000,000 3.900% Senior Unsecured Notes due 2026 pursuant to its senior indenture dated 26 August 2009 (as amended or supplemented from time to time), as supplemented and amended by a second supplemental indenture dated 25 May 2016 (the 'New Notes').

Application has been made to list the New Notes on the New York Stock Exchange.

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### Note to editors:

#### HSBC Holdings plc

HSBC Holdings plc, the parent company of the HSBC Group, is headquartered in London. The Group serves customers worldwide from around 6,000 offices in 71 countries and territories in Europe, Asia, North and Latin America, and the Middle East and North Africa. With assets of US\$2,596bn at 31 March 2016, HSBC is one of the world's largest banking and financial services organisations.

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