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HSBC Holdings plc

Overseas Regulatory Announcement

The attached announcement has been released to the other stock exchanges on which HSBC Holdings plc is listed.

The Board of Directors of HSBC Holdings plc as at the date of this announcement are: Douglas Flint, Stuart Gulliver, Phillip Ameen[†], Kathleen Casey[†], Laura Cha[†], Henri de Castries[†], Lord Evans of Weardale[†], Joachim Faber[†], Rona Fairhead[†], Sam Laidlaw[†], Irene Lee[†], John Lipsky[†], Rachel Lomax[†], Iain Mackay, Heidi Miller[†], Marc Moses, Sir Simon Robertson[†], Jonathan Symonds[†], Pauline van der Meer Mohr[†] and Paul Walsh[†].

[†] Independent non-executive Director

Hong Kong Stock Code: 5

HSBC Holdings plc

Registered Office and Group Head Office:

8 Canada Square, London E14 5HQ, United Kingdom

Web: www.hsbc.com

Incorporated in England with limited liability. Registered in England: number 617987

7 March 2016

DEBT ISSUANCE PROGRAMME UPDATE DATED 4 MARCH 2016

The following documents have been approved by the UK Listing Authority and copies submitted to the National Storage Mechanism:

- A base prospectus dated 4 March 2016 relating to the Debt Issuance Programme of HSBC Holdings plc; and
- A registration document dated 4 March 2016 in respect of HSBC Holdings plc.

A copy of the following document has been submitted to the National Storage Mechanism:

- Form 6-K

The above documents will shortly be available for inspection at the UK Listing Authority's viewing facility via the National Storage Mechanism which is located at: <http://www.hemscott.com/nsm.do>

To view the full document, please paste the following URLs into the address bar of your browser:

- Base Prospectus: <http://www.hsbc.com/investor-relations/fixed-income-securities/issuance-programmes>
- Registration Document: <http://www.hsbc.com/investor-relations/fixed-income-securities/issuance-programmes>
- Form 6-K: <http://tools.morningstar.co.uk/tsweu6nqxu/globaldocuments/document/documentHandler.ashx?DocumentId=106931612>

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HSBC DEBT ISSUANCE PROGRAMME UPDATE DATED 4 MARCH 2016/2

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Note to editors:

The HSBC Group

HSBC Holdings plc, the parent company of the HSBC Group, is headquartered in London. The Group serves customers worldwide from around 6,000 offices in 71 countries and territories in Asia, Europe, North and Latin America, and the Middle East and North Africa. With assets of US\$2,410bn at 31 December 2015, HSBC is one of the world's largest banking and financial services organisations.

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