

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		29/02/2016		
To : Hong Kong Exchanges	and Clea	iring Limited		
Name of Issuer Date Submitted	HSBC F	Holdings plc		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code :5	Descrip	otion :	Ordinary	Shares
Balance at close of precedir Increase/(decrease)	ng month	No. of ordinary shares N/A (Remark 1)	Par value (State currency)	Authorised share capital (State currency) N/A (Remark 1)
Balance at close of the mon	th	N/A (Remark 1)		N/A (Remark 1)
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	ıth			

2. Preference Sh	ares							
Stock code :	N/A	Descript	ion :		cumulative Procumulative Sc			erence Share
			prefe sh	o. of erence ares N/A	Par value (State currency)		Authorise capit (State cui	al rrency)
Balance at close	of precedi	ng month_	(Rer	nark 1)			(Rema	rk 1)
Increase/(decrea	se)	_			_			
Balance at close	of the mor	nth _		N/A nark 1)			N/A (Rema	
3. Other Classes	of Shares							
Stock code :	N/A	Descript	ion :					_
			clas	of other ses of ares	Par value (State currency)		Authorised capita (State curi	al
Balance at close	of precedi	ng month_						
Increase/(decrea	se)	_			_			
Balance at close	of the mor	nth						
Total authorised s	share capit	al at the er	nd of th	e month	(State	N/A (Remark	1)	

II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	19,686,268,320 (US\$0.50)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A
Increase/ (decrease) during the month	21,689,792 (US\$0.50)	N/A	N/A	N/A
Balance at close of the month	19,707,958,112 (US\$0.50)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new No. of new shares of shares of Particulars of share option issuer which issuer issued scheme during the may be issued Movement during the month including EGM approval date _ pursuant month pursuant (dd/mm/yyyy) and class of thereto thereto as at shares issuable close of the Granted Exercised Cancelled Lapsed month 1. HSBC Holdings **Executive Share Option Scheme** Ordinary shares (Note 1) 2. HSBC Holdings Savings-Related Share Option Plans (/ /)Ordinary shares 42,157 502,389 42,157 72,597,584 (Note 1) 3. HSBC Holdings **Group Share Option** Plan (/ / Ordinary shares (Note 1) 4. HSBC Share Plan Ordinary shares (Note 1) Total A. (Ordinary shares) 42,157 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) £184,657.88 and US\$7,195.62

Warrants to Issue Shares of th	<u>ie Issuer</u> which	are to be Listed	<u>t</u>			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	=					
Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	=			
2. N/A	-					
	-					
(/ /) Stock code (if listed)	-		_			_
Class of shares issuable (Note 1)						
Subscription price			- -			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A		,	_			
	-					
(/ /)						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			=			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
4. N/A	-					
	_					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable)	(/ /)	-			
(,	_			
		Total I		ary shares)	N/A	_
			•	nce shares) Other class)	N/A N/A	_
			7)	, in the trade of trade of the trade of trade of the trade of tr	11//7	_

Convertibles (i.e. Convertible	into Shares of the	e Issuer which a	re to be Liste	d)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. EUR1,500,000,000 5.25%	0					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 2)	€	1,500,000,000		1,500,000,000		444,426,008
Stock code (if listed)	N/A					
Class of shares	Ordinarı Chara					
issuable (Note 1) Conversion	Ordinary Share €3.37514 per	<u>s</u>				
Subscription price	Ordinary Share	ž				
EGM approval date	Gramary Grian	<u></u>				
(if applicable)						
(dd/mm/yyyy))	(N/A)					
2. US\$2,250,000,000 6.3759	<u>%</u>					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 3)	US\$	2,250,000,000		2,250,000,000)	516,555,014
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Share					
Conversion	US\$4.35578 pe					
Subscription price EGM approval date	Ordinary Share	<u>; </u>				
(if applicable)						
(dd/mm/yyyy)	(N/A)					
3. US\$1,500,000,000 5.6259						
Perpetual Subordinated	<u> </u>					
Contingent Convertible						
Securities (Remark 4)	 US\$	1,500,000,000		1,500,000,000)	344,370,009
Stock code (if listed)			-		<u> </u>	
Class of shares						
issuable (Note 1)	Ordinary Share					
Conversion	US\$4.35578 pe					
Subscription price	Ordinary Share	<u> </u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(N/A)					
4. US\$2,450,000,000 6.3759	' '					
Perpetual Subordinated	<u>,,, </u>					
Contingent Convertible						
Securities (Remark 5)	 US\$	2,450,000,000		2,450,000,000	n	607,205,170
Stock code (if listed)		2,430,000,000		2,430,000,000	<u> </u>	007,203,170
Class of shares	14// (
issuable (Note 1)	Ordinary Share	s				
Conversion	US\$4.03488 pe	er				
Subscription price	Ordinary Share					
EGM approval date						
(if applicable)	/N1/A\					
(dd/mm/yyyy)	(N/A)					

outstanding	preceding month	Converted during the month	Amount at close of the month	month pursuant thereto	thereto as at close of the month
_					
	1,000,000,000		1,000,000,00	0	267,695,330
N/A					
ordinary Shares	<u> </u>				
€3.73559 per					
Ordinary Share					
(NI/A)					
(IN/A)					
	Tota	al C. (Ordinar	ry shares)	N/A	
		(Preference	e shares)	N/A	
		(Ot	her class)	N/A	
	 N/A ordinary Shares	outstanding month 1,000,000,000 N/A Ordinary Shares €3.73559 per Ordinary Share (N/A)	outstanding month month 1,000,000,000 N/A Ordinary Shares €3.73559 per Ordinary Share (N/A) Total C. (Ordinary (Preference)	email outstanding month month month 1,000,000,000 1,000,000,000 N/A 0rdinary Shares €3.73559 per Ordinary Share 0rdinary Share	et 1,000,000,000 1,000,000,000 N/A 1,000,000,000 Ordinary Shares €3.73559 per

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
	Shares (Note 1)		
3	N/A		
٥.	19/74		
	above (Note 1)		
	shares (Note 1)		
	T-1-1 D (O. ")		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Otl	ner Movements	in Issued Sha	are Capital					
	Type of Issue					is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of sharesissuable (Note 1)			
1.	Rights issue	At price :	State currency —	N/A	Issue and allotment (/ /) date : (dd/mm/yyyy)			
					EGM approval date: (/ /) (dd/mm/yyyy)			
					Class of sharesissuable (Note 1)			
2.	Open offer	At price :	State currency	N/A	Issue and allotment (/ /) date : (dd/mm/yyyy)			
					EGM approval date: (/ /) (dd/mm/yyyy)			
					Class of sharesissuable (Note 1)			
3.	Placing	At price :	State	N/A	Issue and allotment (/ /) date : (dd/mm/yyyy)			
					EGM approval date: (/ /) (dd/mm/yyyy)			
					Class of sharesissuable (Note 1)			
4.	Bonus issue			N/A	Issue and allotment (/ /) date : (dd/mm/yyyy)			
					EGM approval date: (/ /) (dd/mm/yyyy)			
								<u> </u>

	Type of Issue									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			State		Class of shares issuable (Note 1) Issue and allotment						
5.	Scrip dividend	At price :	currency —	N/A	date : (dd/mm/yyyy)	,)		
					Class of shares						
6.	Repurchase of shares			N/A	repurchased (Note 1) Cancellation date: (dd/mm/yyyy)	(
					EGM approval date: (dd/mm/yyyy)	(/	1)		
					Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			N/A	Redemption date : (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(1	/)		_
•	0		01.1		Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State currency —	N/A	Issue and allotment date : (dd/mm/yyyy))		
					EGM approval date: (dd/mm/yyyy)	(/	/)		
											,

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	N/A	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(
10. Other (Please specify) -Awards of Performance Shares and Restricted		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(i) (23/02/2016) (ii) (26/02/2016) (iii) (29/02/2016) (iii) (02/02/2016) (iv) (02/02/2016) (v) (16/02/2016)		
Shares under the HSBC Share Plan and the HSBC Share Plan 2011 (for item (i) to (iii)) -Awards of shares under the HSBC	(i) £ 4.4590 (ii) £ 4.4880 (iii) £ 4.6735 (iv) £ 4.8440 (v) £ 4.4640 (vi) £ 4.6735	EGM approval date: (dd/mm/yyyy)	(vi) (29/02/2016) (N/A)		
International Employee Share Purchase Plan (for item (iv) to (vi))		Total E.	(Ordinary shares)	(i) 22,947 (ii) 11,825 (iii) 21,597,616 (iv) 10,401 (v) 4,740 (vi) 106	-
		(P	reference shares) (Other class)	N/A N/A	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	21,689,792
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	Issued Share

Remarks (if any):
1. The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from
1 October 2009. To reflect this, the new Articles of Association adopted with effect from 1 October 2009
has been amended to remove any reference to authorised share capital.
2. Callable September 2022 and Every Five Years Thereafter.
3. Callable September 2024 and Every Five Years Thereafter.
4. Callable January 2020 and Every Five Years Thereafter.
5. Callable March 2025 and Every Five Years Thereafter.
6. Callable September 2023 and Every Five Years Thereafter.
Submitted by: William S M Tam
Title: Authorised Signatory (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.