日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/05/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	HSBC Holdings plc
Date Submitted	2 June 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>5</u> Descrip	otion :	Ordinary \$	Shares
Balance at close of preceding month	shares N/A	Par value (State currency)	Authorised share capital <i>(State currency)</i> N/A (Remark 1)
Increase/(decrease)		-	
Balance at close of the month	N/A (Remark 1)		N/A (Remark 1)
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	,	-cumulative Pref -cumulative Serie	erence Shares es A Sterling Preference Share
Balance at close of preceding month	pref sł	o. of erence nares N/A mark 1)	Par value (State currency)	Authorised share capital <i>(State currency)</i> N/A (Remark 1)
Increase/(decrease)				
Balance at close of the month		N/A mark 1)		N/A (Remark 1)

3. Other Classes of Shares

Stock code : N/A Descrip	tion :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							
Total authorised share capital at the e <i>currency)</i> :	N/A (Remark 1)						

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	19,811,415,470 (US\$0.50)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A
Increase/ (decrease) during the month	1,150,712 (US\$0.50)	N/A	N/A	N/A
Balance at close of the month	19,812,566,182 (US\$0.50)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	I	Movement duri	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant				
(dd/mm/yyyy) and class of shares issuable					thereto	thereto as at close of the		
	Granted	Exercised	Cancelled	Lapsed		month		
1. HSBC Holdings Executive Share Option Scheme (/ /) Ordinary shares								
(Note 1)								
2. HSBC Holdings Savings-Related Share Option Plans								
Ordinary shares		39,551		596,039	39,551	66,921,418		
(Note 1)		,		,				
3. HSBC Holdings Group Share Option Plan (/ /) Ordinary shares (Note 1)								
4. HSBC Share Plan								
(Note 1)								
		Total A. (Ordinary shares) 39,551						
(Preference shares) N/A								
Total funda valand duving the sec	with from com	naine of entire-	•	ther class)	N/A			
Total funds raised during the mc (State currency)	onth from exe	icise of options	£161,620	6.35				

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Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /			. <u></u>		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)				· · ·		
		Total B	(Preference	ry shares) ce shares) ther class)	N/A N/A N/A	-

Convertibles (i.e	. Convertible into	Shares of the	Issuer which are	to be Listed)
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Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. EUR1,500,000,000 5.25%						
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 2)	€	1,500,000,000		1,500,000,000)	444,426,008
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Share	S				
Conversion	€3.37514 per					
Subscription price <u> EGM approval date</u>	Ordinary Share	<u>; </u>				
(if applicable)						
(dd/mm/yyyy))	(N/A)					
2. US\$2,250,000,000 6.375%						
Perpetual Subordinated	<u> </u>					
Contingent Convertible						
Securities (Remark 3)	 US\$	2,250,000,000		2,250,000,00	0	516,555,014
Stock code (if listed)	<u>00</u>	2,200,000,000		2,200,000,000	<u> </u>	010,000,014
Class of shares						
issuable (Note 1)	Ordinary Share	S				
Conversion	US\$4.35578 pe	r				
Subscription price	Ordinary Share)				
EGM approval date						
(if applicable)	(N1/A)					
(dd/mm/yyyy)	(N/A)					
<u>3. US\$1,500,000,000 5.625%</u>	0					
Perpetual Subordinated						
Contingent Convertible		4 500 000 000		4 500 000 00	0	044.070.000
Securities (Remark 4)	US\$ N/A	1,500,000,000		1,500,000,00	0	344,370,009
Stock code (if listed) Class of shares	IN/A					
issuable (Note 1)	Ordinary Share	s				
Conversion	US\$4.35578 pe					
Subscription price	Ordinary Share					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(N/A)					
4. US\$2,450,000,000 6.375%	, D					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 5)	US\$	2,450,000,000		2,450,000,00	0	607,205,170
Stock code (if listed)	N/A					
Class of shares		-				
issuable (Note 1)	Ordinary Share					
Conversion Subscription price	US\$4.03488 pe Ordinary Share					
EGM approval date	Signaly Share	<u>, </u>				
(if applicable)						
(dd/mm/yyyy)	(N/A)					
	× /					

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. EUR1,000,000,000 6.009	6					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 6)	€	1,000,000,000		1,000,000,00	00	267,695,330
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Share	s				
Conversion	€3.73559 per					
Subscription price	Ordinary Share	9				
EGM approval date (if applicable)						
(dd/mm/yyyy))	(N/A)					
		Tota	al C. (Ordina	ry shares)	N/A	
			(Preferenc	·	N/A	_
			(Ot	her class)	N/A	-

Any othe	r Agreements or A	Arrangements	to Issue S	Shares of the	e Issuer whic	n are to be	Listed,	including
Options (other than under	Share Option	Schemes)				Ũ

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Type of issue Ine monin 1. Rights issue At price : State currency N/A Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) 2. Open offer At price : State currency N/A 2. Open offer At price : State currency N/A 3. Placing At price : State currency N/A 4. Bonus issue N/A Issue and allotment (/ /) 6. Bonus issue N/A Issue and allotment (/ /) 6. Bonus issue N/A Issue and allotment (/ /) 6. Bonus issue N/A Issue and allotment (/ /) 6. Bonus issue N/A Issue and allotment (/ /) 6. Bonus issue N/A Issue and allotment (/ /) 6. Bonus issue N/A Issue and allotment (/ /) 6. Bonus issue N/A Elass of shares (/ /) 6. Bonus issue N/A Issue and allotment (/ /) 6. Bonus issue N/A Issue and allotment (/ /) 6. Bonus issue N/A Issue and allotment (/ /) 6. Bonus issue N/A Issue and allotment (/ /)		ner Movements		are oupliar					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
1. Rights issue At price : State currency N/A Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) 2. Open offer At price : State currency N/A Issue and allotment (/ /) 2. Open offer At price : State currency N/A Issue and allotment (/ /) 3. Placing At price : State currency N/A Issue and allotment (/ /) 3. Placing At price : State currency N/A Issue and allotment (/ /) 4. Bonus issue N/A N/A Issue and allotment (/ /)		Type of Issue								the month
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 2. Open offer At price : State currency N/A Issue and allotment (/ /) 2. Open offer At price : State currency N/A Issue and allotment (/ /) 3. Placing At price : State currency N/A Issue and allotment (/ /) 3. Placing At price : State currency N/A Issue and allotment (/ /) Glass of shares										
(dd/mm/yyyy)	1.	Rights issue	At price :		N/A		(/ /)		
2. Open offer At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency N/A Issue and allotment (dd/mm/yyyy) (/ /) 3. Placing At price : State currency N/A Issue and allotment issuable (Note 1) (/ /) 3. Placing At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue N/A Class of issuable (Note 1)						EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency N/A Issue and allotment (dd/mm/yyyy) (/ /) 3. Placing At price : State currency N/A Issue and allotment issuable (Note 1) (/ /) 3. Placing At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue N/A Class of issuable (Note 1)										
2. Open offer At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : State currency N/A Issue and allotment issuable (Note 1) (/ /) date : (dd/mm/yyyy) 3. Placing At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) 4. Bonus issue N/A Class of shares issuable (Note 1)										
3. Placing At price : State currency N/A Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	2.	Open offer	At price :		N/A	Issue and allotment	(/ /)		
3. Placing At price : State currency N/A Issue and allotment date: (d/mm/yyyy) 3. Placing At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /)						EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : State currency N/A Issue and allotment date: (d/mm/yyyy) 3. Placing At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /)										
3. Placing At price : State currency N/A Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) (d/mm/yyyy) EGM approval date: (/ /)										
4. Bonus issue 4. Bonus issue 4. Bonus issue 4. Bonus issue Class of shares	3.	Placing	At price :		N/A	Issue and allotment	(/ /)		
4. Bonus issue Bonus issue						EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue Bonus issue										
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)										
	4.	Bonus issue			N/A		(/ /)		
						EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares				
					issuable (Note 1)		`		
5.	Scrip dividend	At price :	State currency —	N/A	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares repurchased (Note 1)				
6.	Repurchase of shares			N/A	Cancellation date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares redeemed (Note 1)				
7.	Redemption of shares			N/A	Redemption date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	N/A	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
 10. Other (Please specify) -Awards of Performance Shares and Restricted Shares under the HSBC Share Plan and the HSBC Share Plan 2011 (for items (i) to (iv)) -Awards of shares under the HSBC International Employee Share Purchase Plan (for items (v) to (vi) 	(i) £ 4.4505 (ii) £ 4.3000 (iii) £ 4.3425 e (v) £ 4.4845 ency (vi) £ 4.3000	Class of shares Ordinary Shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (ii) (16/05/2016) (iv) (31/05/2016) (v) (04/05/2016) (v) (16/05/2016) (vi) (16/05/2016) (vi) (16/05/2016) (vi) (16/05/2016) (vi) (16/05/2016) (vi) Total E. (Ordinary shares)	(i) 201,849 (ii) 857,245 (iii) 11,627 (iv) 34,211 (v) 1,812 (vi) 4,417	
		Total E. (Ordinary shares) (Preference shares) (Other class)	N/A	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	1,150,712
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

1. The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from

1 October 2009. To reflect this, the new Articles of Association adopted with effect from 1 October 2009

has been amended to remove any reference to authorised share capital.

- 2. Callable September 2022 and Every Five Years Thereafter.
- 3. Callable September 2024 and Every Five Years Thereafter.
- 4. Callable January 2020 and Every Five Years Thereafter.
- 5. Callable March 2025 and Every Five Years Thereafter.
- 6. Callable September 2023 and Every Five Years Thereafter.

Submitted by: ______William S M Tam_____

Title: <u>Authorised Signatory</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.