日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/06/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	HSBC Holdings plc
Date Submitted	7 July 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>5</u> Description : <u>Ordinary Shares</u>						
Balance at close of preceding month	shares N/A	Par value (State currency)	Authorised share capital (<i>State currency</i>) N/A (Remark 1)			
Increase/(decrease)						
Balance at close of the month	N/A (Remark 1)		N/A (Remark 1)			
(2) Stock code : <u>N/A</u> Descrip	otion :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code : <u>N/A</u> Description :		,		eference Shares ries A Sterling Preference Share
Balance at close of preceding month	pref sh	o. of erence aares N/A mark 1)	Par value (State currency)	Authorised share capital <i>(State currency)</i> N/A (Remark 1)
Increase/(decrease)			_	
Balance at close of the month		N/A mark 1)		N/A (Remark 1)

3. Other Classes of Shares

currency) :

Stock code : <u>N/A</u> D	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding n	nonth		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital a <i>currency</i>) :	t the end of the month		N/A emark 1)

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	19,812,566,182 (US\$0.50)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A
Increase/ (decrease) during the month	248,576 (US\$0.50)	N/A	N/A	N/A
Balance at close of the month	19,812,814,758 (US\$0.50)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of		Movement duri	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at		
shares issuable					increto	close of the
	Granted	Exercised	Cancelled	Lapsed		month
1. HSBC Holdings						
Executive Share						
Option Scheme						
Ordinary shares						
(Note 1)						
2. HSBC Holdings Savings-Related Share Option Plans						
		04 000		2 654 552	04 000	62 405 642
Ordinary shares (Note 1)		81,223		3,654,552	81,223	63,185,643
(NOLE 1)						
3. HSBC Holdings Group Share Option Plan (/ /) Ordinary shares (Note 1)						
4. HSBC Share Plan						
(/ /) Ordinary shares (Note 1)						
		Tota	IA. (Ordina	ary shares)	81,223	
				ce shares)	N/A	
			(C	ther class)	N/A	
Total funds raised during the mo (State currency)	onth from exe	rcise of options	£332,42	6.22		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
<u>2. N/A</u>						
(/) Stock code (if listed))				
(/ /) Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
Subscription price EGM approval date (if applicable)						
		Total B	(Preferen	ary shares) ce shares) ther class)	N/A N/A N/A	-

Convertibles (i.e.	Convertible into Shares of the Issuer which are to be Listed)
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Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. EUR1,500,000,000 5.25%	_					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 2)	€	1,500,000,000		1,500,000,000)	444,426,008
Stock code (if listed)	N/A					
Class of shares						
	Ordinary Shares	<u>S</u>				
Conversion	€3.37514 per Ordinary Share					
Subscription price	Orunnary Share	;				
(if applicable)						
(dd/mm/yyyy))	(N/A)					
2. US\$2,250,000,000 6.375%	1 1					
Perpetual Subordinated	_					
Contingent Convertible	_					
Securities (Remark 3)	US\$	2,250,000,000		2,250,000,000	n	516,555,014
Stock code (if listed)	<u>N/A</u>	,,			<u> </u>	
Class of shares						
issuable (Note 1)	Ordinary Share	S				
	US\$4.35578 pe					
Subscription price	Ordinary Share)				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(N/A)					
3. US\$1,500,000,000 5.625%	· /					
Perpetual Subordinated						
Contingent Convertible	_					
Securities (Remark 4)	_ US\$	1,500,000,000		1,500,000,000	n	344,370,009
Stock code (if listed)	<u>03\$</u>	1,500,000,000		1,500,000,000	<u> </u>	344,370,009
Class of shares						
	Ordinary Share	S				
	US\$4.35578 pe					
Subscription price	Ordinary Share					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(N/A)					
4. US\$2,450,000,000 6.375%	<u> </u>					
Perpetual Subordinated	_					
Contingent Convertible					_	
Securities (Remark 5)	US\$	2,450,000,000		2,450,000,000	0	607,205,170
Stock code (if listed)	N/A					
Class of shares	Ordinary Shara	c				
	Ordinary Shares US\$4.03488 pe					
Subscription price	Ordinary Share					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(N/A)					

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. EUR1,000,000,000 6.00%	-					
Perpetual Subordinated	_					
Contingent Convertible	-					
Securities (Remark 6)	€	1,000,000,000		1,000,000,000	0	267,695,330
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Share	-				
Conversion	€3.73559 per	<u> </u>				
	Ordinary Share					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(N/A)					
6. US\$2,000,000,000 6.875%)					
Perpetual Subordinated	_					
Contingent Convertible	-					
Securities (Remark 7)	US\$			2,000,000,000	0	506,662,613
Stock code (if listed)	N/A					
Class of shares						
	Ordinary Share					
	US\$3.9474 per					
· · · ·	Ordinary Share	<u> </u>				
EGM approval date						
(if applicable) (dd/mm/yyyy))	(N/A)					
(GG/IIII//yyyy))						
		Tota		ry shares) ce shares) her class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1. N/A	Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2. N/A				
(/ /) 3. N/A (/ /) (/ /) shares (Note 1) Shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A		snares (Note 1)		
(/ /) 3. N/A (/ /) (/ /) shares (Note 1) Shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A	2	NI/A		
3. N/A (/ /) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A	۷.			
3. N/A (/ /) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A				
3. N/A (/ /) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A				
(/ /) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A		shares (Note 1)		
(/ /) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A				
Total D. (Ordinary shares) N/A (Preference shares) N/A	3.	<u>N/A</u>		
Total D. (Ordinary shares) N/A (Preference shares) N/A				
Total D. (Ordinary shares) N/A (Preference shares) N/A				
Total D. (Ordinary shares) N/A (Preference shares) N/A				
(Preference shares) N/A				
(Preference shares) N/A		Total D. (Ordinary shares)	N/A	
(Other class) N/A				
		(Other class)	N/A	
		· · · ·		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price :	State currency —	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)				
4.	Bonus issue			N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares				
					issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares repurchased (Note 1)				
6.	Repurchase of shares			N/A	Cancellation date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares redeemed (Note 1)				
7.	Redemption of shares			N/A	Redemption date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable <i>(Note 1)</i>				
8.	Consideration issue	At price :	State currency —	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /)		
5.	reorganisation	N/A	Issue and anotment (/ / /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
10.	Other (Please specify)		Class of shares <u>Ordinary Shares</u> issuable (<i>Note 1</i>)		
	-Awards of Performance Shares and Restricted Shares under the HSBC	(i) £ 4.4505	Issue and allotment date : (dd/mm/yyyy) (ii) (08/06/2016) (iii) (30/06/2016) (iv) (01/06/2016) (iv) (01/06/2016) (v) (15/06/2016) (vi) (29/06/2016)		
	Share Plan and the HSBC Share Plan 2011 (for At price : items (i) to (iii))	(i) £ 4.4303 (ii) £ 4.4665 (iii) £ 4.5275 (iv) £ 4.5275 State (v) £ 4.2540 currency (vi) £ 4.4360	EGM approval date: (N/A) (dd/mm/yyyy)		
	-Awards of shares under the HSBC International Employee				
	Share Purchase Plan (for items (iv) to (vi))			(i) 5,160 (ii) 1,651 (iii) 151,560 (iv) 1,228 (v) 3,513 (vi) 4,241	
			Total E. (Ordinary shares) (Preference shares) (Other class)	N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	248,576
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

1. The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from

1 October 2009. To reflect this, the new Articles of Association adopted with effect from 1 October 2009 has been amended to remove any reference to authorised share capital.

- 2. Callable September 2022 and Every Five Years Thereafter.
- 3. Callable September 2024 and Every Five Years Thereafter.
- 4. Callable January 2020 and Every Five Years Thereafter.
- 5. Callable March 2025 and Every Five Years Thereafter.
- 6. Callable September 2023 and Every Five Years Thereafter.
- 7. Callable June 2021 and Every Five Years Thereafter.

Submitted by: <u>William S M Tam</u>

Title: <u>Authorised Signatory</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.