

Application to the Jersey Financial Services Commission

HSBC Bank Middle East Limited (the "Bank") wishes to advise the holders of certain series of notes issued by it (as specified in the attached schedule 1, the "Notes") that it intends to move its place of incorporation and head office from Jersey to the Dubai International Financial Centre (the "DIFC"), and that accordingly it intends to make an application pursuant to Article 127T of the Companies (Jersey) Law 1991 to the Jersey Financial Services Commission to seek continuance as a body corporate governed by the laws of the DIFC (the "Migration"). Any creditor of the Bank who objects to the application may, within 21 days after the date of this notice, give notice to the Bank of their objection. The Migration is proposed to complete during 2016, subject to regulatory approvals. For more information, please visit www.hsbc.ae.

HSBC Bank Middle East Limited

**SCHEDULE 1
SERIES OF NOTES**

Series Name	ISIN
USD 9,250,000.00 Capped Floored Notes due April 2016	XS0611242255
USD 49,550,000.00 Capped Floored Notes due June 2016	XS0632490255
USD 60,500,000 Floating Rate Notes due June 2016	XS0640465604
USD 10,400,000.00 Capped Floored Notes due July 2016	XS0645157727
USD 12,100,000.00 Capped Floored Notes due July 2016	XS0643672420
USD 15,000,000.00 Credit Linked Notes due September 2016	XS0670384790
USD 100,000,000 Capped Floored Notes due November 2016	XS0700589285
USD 10,000,000 Credit Linked Notes due December 2016	XS0715538848
USD 25,000,000 Capped Floored RMS Notes due January 2022	XS0726125825
USD 85,000,000 Fixed to Floating Rate Floored Notes due January 2017	XS0722559415
USD 10,100,000 Fixed to Floating Rate Floored Notes due February 2017	XS0739769791
USD 25,000,000 DTP Index Linked Notes due on 16 April 2017	XS0769667022
USD 8,000,000 Credit Linked Notes due June 2017 linked to Commonwealth Bank of Australia	XS0770158417
USD 8,000,000 Credit Linked Notes due June 2017 linked to Westpac Banking Corporation	XS0770158847
USD 6,000,000 Credit Linked Notes due June 2017 linked to State Bank of India	XS0782461460
USD 20,000,000 Callable Accreting Notes	XS0809096166
USD 17,800,000 Capped Floored Notes due August 2017	XS0811553139
USD 30,000,000 Callable Accreting Notes	XS0841167181
USD 5,000,000 Credit Linked Notes due 20 December 2017 linked to a linear basket of 4 Reference Entities	XS0842199597
USD 10,000,000 Credit Linked Notes due March 2018	XS0878001139

USD 10,000,000 Credit Linked Notes 2018	XS0880257844
USD 10,000,000 Credit Linked Notes due March 2018	XS0900137349
USD 10,000,000 Credit Linked Notes due March 2018	XS0900189571
USD 10,000,000 Credit Linked Notes due June 2018	XS0909814393
USD 50,000,000 Credit Linked Notes due 20 June 2018	XS0922612477
USD 10,000,000 Capped Floored Floater Notes due 15 May 2018	XS0933572058
USD 7,960,000 Capped Floored Floater Notes due 06 June 2017	XS0937840907
USD 11,500,000 Capped Floored Floater Notes due 03 September 2017	XS0965094054
USD 10,000,000 Capped Floored Floater Notes due 11 September 2017	XS0968596865
USD 10,250,000 Capped Floored Floater Notes due 16 September 2017	XS0969319309
USD 10,000,000 Capped Floored Floater Notes due 19 September 2017	XS0970701057
USD 8,150,000 Capped Floored Floater Notes due 09 October 2017	XS0977435501
GBP 7,873,000 Capped Floored Floater Notes due 26 November 2016	XS0995117453
USD 6,190,000 Capped Floored Floater Notes due 13 November 2017	XS1029168249
USD 20,000,000 Capped Floater Notes due 20 February 2019	XS1029231625
EUR 66,200,000 Floating Rate Notes due 20 March 2019	XS1044940721
USD 15,500,000 Capped Floater Notes due 31 March 2019	XS1046172984
USD 10,200,000 Capped Floater Notes due 31 March 2019	XS1046417413
USD 5,000,000 Capped Floater Notes due 04 January 2018	XS1049790501
EUR 6,000,000 Credit Linked Notes due 20 June 2019	XS1067925344
EUR 10,000,000 Range Accrual Notes due 17 May 2024	XS1068773602
USD 11,000,000 Capped Floater Notes due 23 May 2019	XS1069905906
USD 11,350,000 Capped Floored Floater Notes due 09 March 2018	XS1071551805
USD 7,000,000 Capped Floored Floater Notes due 10 June 2019	XS1072478404
EUR 7,000,000 Credit Linked Notes due 20 June 2019	XS1076804621
USD 7,000,000 Credit Linked Notes due 20 June 2019	XS1076802500

USD 5,350,000 Credit Linked Notes due 20 June 2019	XS1076802765
USD 8,100,000 Credit Linked Notes due 20 June 2019	XS1076803060
USD 6,850,000 Credit Linked Notes due 20 June 2019	XS1076805511
USD 5,350,000 Credit Linked Notes due 20 June 2019	XS1076806089
USD 4,500,000 Credit Linked Notes due 20 June 2019	XS1076806592
USD 4,500,000 Credit Linked Notes due 20 June 2019	XS1076806915
USD 5,100,000 Credit Linked Notes due 20 June 2019	XS1076803730
USD 4,000,000 Credit Linked Notes due 20 June 2019	XS1076804035
USD 5,250,000 Credit Linked Notes due 20 June 2019	XS1076801957
USD 50,000,000 Callable Accreting Note due 26 June 2034	XS1079205016
USD 8,500,000 Capped Floored Floater Notes due 01 April 2018	XS1078007942
EUR 30,000,000 Accrual Range Note due 07 July 2024	XS1082235372
USD 8,650,000 Capped Floored Floater Notes due 08 July 2019	XS1082660587
EUR 4,500,000 Accrual Range Note due 10 July 2020	XS1083003530
USD 30,000,000 Callable Accreting Notes due 10 July 2034	XS1086135214
CHF 140,000,000 Floating Rate Notes due 2016	XS1086149199
USD 11,000,000 Capped Floored Floater Notes due 11 July 2019	XS1084410031
USD 6,600,000 Capped Floored Floater Notes due 16 April 2018	XS1084605630
USD 20,000,000 Callable Fixed Rate Note due 14 July 2029	XS1086882898
USD 4,250,000 Collared Floater Notes due 15 Jul 2019	XS1082235968
USD 12,250,000 Collared Floater Notes due 15 April 2018	XS1082839124
USD 10,000,000 Callable Fixed Rate Note due 17 July 2029	XS1088609877
USD 3,750,000 Capped Floored Floater Notes due 21 July 2019	XS1085254107
GBP 10,000,000 Capped Floored Floater Notes due 28 December 2018	XS1088814709
EUR 5,000,000 Credit Linked Notes due 20 September 2019	XS1090167211
GBP 66,250,000 Capped Floored Floater Notes due 31 July 2019	XS1088814451

USD 5,000,000 Credit Linked Notes due 20 September 2019	XS1091781366
USD 9,000,000 Varicap Note due 11 August 2021	XS1093970322
USD 90,000,000 Switchable Note due 13 August 2019	XS1094785802
USD 29,600,000.00 Fixed Rate Notes due 20 September 2021	XS1092223640
EUR 6,000,000 Credit Linked Notes due 20 September 2019	XS1098724666
USD 9,000,000 Varicap Note due 22 August 2021	XS1098818997
USD 9,000,000 Varicap Note due 22 August 2024	XS1098829416
USD 28,900,000.00 Fixed Rate Notes due 20 December 2021	XS1105348764
EUR 5,000,000 Credit Linked Notes due 20 September 2018	XS1103656671
USD 9,000,000 Varicap Note due 09 September 2024	XS1105290826
USD 38,598,000 Capped Floored Floater Notes due 18 September 2019	XS1105790635
USD 19,500,000 Capped Floored Floater Notes due 22 September 2019	XS1107319227
EUR 4,000,000 Capped Floored Floater Notes due 24 September 2019	XS1107427384
USD 400,000,000 2.75 per cent. Notes due 2019	XS1114125534
USD 20,000,000 Callable Accreting Note due 02 October 2034	XS1114208157
USD 10,000,000 Varicap Note due 22 October 2024	XS1120992471
USD 10,000,000 Varicap Note due 27 October 2024	XS1123022391
USD 11,750,000 Capped Floored Floater Notes due 28 October 2019	XS1120713182
USD 10,000,000 Dual Range Accrual Note due 26 November 2024	XS1140574879
USD 5,000,000 Steepener Notes due 16 December 2024	XS1148049833
USD 6,250,000 Capped Floored Floater Notes due 02 January 2018	XS1156488378
USD 6,000,000 Capped Floored Floater Notes due 04 February 2020	XS1170190802
USD 274,000,000 Floating Rate Notes due 06 February 2017	XS1184749536
EUR 5,000,000 Credit Linked Notes due 20 March 2020 linked to Air France-KLM	XS1186180417
USD 10,370,000 Capped Floored Floater notes due 26 November 2018	XS1190595006

USD 350,000,000 Floating Rate Notes due 06 March 2018	XS1196862616
USD 5,000,000 Credit Linked Notes due 20 June 2020 linked to ICICI Bank Limited	XS1232529856
USD 5,000,000 Credit Linked Notes due 20 June 2020 linked to IDBI Bank Limited	XS1232529344
USD 5,000,000 Credit Linked Notes due 20 June 2020 linked to Bank of Baroda	XS1234800586
USD 23,000,000 Credit Linked Notes due 20 June 2020 linked to the Kingdom of Saudi Arabia	XS1237960478
GBP 251,148,000 Floating Rate Notes due 19 June 2017	XS1245627838
USD 201,350,000 Floating Rate Notes due 10 July 2017	XS1258030912
USD 40,900,000 Fixed Rate Notes due 20 September 2022	XS1256008753
GBP 219,548,000 Floating Rate Notes due August 2017	XS1276853477
USD 4,000,000 Floating Rate Credit Linked Notes due 20 September 2017 linked to the Federative Republic of Brazil	XS1276857890
EUR 6,000,000.00 Credit Linked Notes due 20 June 2019 linked to Telecom Italia SpA	XS1324918520
USD 18800000 Capped Floored Floater Notes due 29 October 2019	XS1353517177