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HSBC Holdings plc

Overseas Regulatory Announcement

The attached announcement has been released to the other stock exchanges on which HSBC Holdings plc is listed.

The Board of Directors of HSBC Holdings plc as at the date of this announcement are: Douglas Flint, Stuart Gulliver, Phillip Ameen[†], Kathleen Casey[†], Laura Cha[†], Lord Evans of Weardale[†], Joachim Faber[†], Rona Fairhead[†], Sam Laidlaw[†], Irene Lee[†], John Lipsky[†], Rachel Lomax[†], Iain Mackay, Heidi Miller[†], Marc Moses, Sir Simon Robertson[†], Jonathan Symonds[†], Pauline van der Meer Mohr[†] and Paul Walsh[†].

Hong Kong Stock Code: 5

[†] Independent non-executive Director



2 February 2016

NOTICE OF REDEMPTION TO THE HOLDERS OF

HSBC Capital Funding (Euro 3) L.P.

(established as a limited partnership under the Limited Partnerships (Jersey) Law 1994) (the 'Issuer')

EUR750,000,000

5.13 per cent. Non-cumulative Step-up Perpetual Preferred Securities (ISIN: XS0188853526 and Common code: 018885352) (the 'Preferred Securities')

Pursuant to paragraph 4.2 of the terms of the Preferred Securities, notice is hereby irrevocably given to holders of the Preferred Securities that on 29 March 2016 (the 'First Optional Redemption Date'), HSBC (General Partner) Limited, in its capacity as general partner of the Issuer, will exercise its option to redeem all of the Preferred Securities outstanding at the stated nominal amount ('Optional Redemption Price') together with interest accrued to the First Optional Redemption Date in accordance with the terms of the Preferred Securities

On the First Optional Redemption Date, all of the Preferred Securities issued by the Issuer shall be redeemed in whole for cash at a redemption price equal to the Optional Redemption Price.

For and on behalf of HSBC (General Partner) Limited As General Partner of HSBC Capital Funding (Euro 3) L.P.

ends/more

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Note to editors:

HSBC Holdings plc

HSBC Holdings plc, the parent company of the HSBC Group, is headquartered in London. The Group serves customers worldwide from around 6,100 offices in 72 countries and territories in Europe, Asia, North and Latin America, and the Middle East and North Africa. With assets of US\$2,549bn at 30 September 2015, HSBC is one of the world's largest banking and financial services organisations.

ends/all