

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/2016						
To : Hong Kong Exchanges and Clearing Limited							
	HSBC Holdings plc						
Date Submitted 1	September 2016						
I. Movements in Authorised S	hare Capital						
1. Ordinary Shares							
(1) Stock code : 5	Description :	Ordinary S	Shares				
Balance at close of preceding	No. of ordinary shares N/A month (Remark 1)	Par value (State currency)	Authorised share capital (State currency) N/A (Remark 1)				
Increase/(decrease)							
Balance at close of the month	N/A (Remark 1)		N/A (Remark 1)				
(2) Stock code : N/A	Description :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month						
Increase/(decrease)							
Balance at close of the month							

2. Preference Sh	ares							
Stock code :	N/A	Descript	ion :		cumulative Procumulative Science			erence Share
			prefe sh	o. of erence ares N/A	Par value (State currency)		Authorise capit (State cui N/A	tal rrency) N
Balance at close	of precedi	ng month_	(Rer	nark 1)	_		(Rema	rk 1)
Increase/(decrea	se)	_			_	,		
Balance at close	of the mor	nth _		N/A nark 1)			N/A (Rema	
3. Other Classes	of Shares							
Stock code :	N/A	Descript	ion :					_
			clas	of other ses of ares	Par value (State currency)		Authorised capita (State curi	al
Balance at close	of precedi	ng month_						
Increase/(decrea	se)	_			_			
Balance at close	of the mor	nth						
Total authorised s	share capit	al at the er	nd of th	ne month	(State	N/A (Remark	1)	

## II. Movements in Issued Share Capital

No. of ordinar	y shares	No of preference	No. of other	
(1)	(2)	shares	classes of shares	
19,923,917,088		a) 1,450,000 (US\$0.01)		
(US\$0.50)	N/A	b) 1 (£0.01)	N/A	
1,470,105				
(US\$0.50)	N/A	N/A	N/A	
19,925,387,193				
(US\$0.50)		a) 1,450,000 (US\$0.01)		
(Remark 2)	N/A	b) 1 (£0.01)	N/A	
	(1) 19,923,917,088 (US\$0.50) 1,470,105 (US\$0.50) 19,925,387,193 (US\$0.50)	(1) (2)  19,923,917,088 (US\$0.50) N/A  1,470,105 (US\$0.50) N/A  19,925,387,193 (US\$0.50)	(1) (2) shares  19,923,917,088 a) 1,450,000 (US\$0.01)	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new No. of new shares of shares of Particulars of share option issuer issued issuer which scheme during the may be issued Movement during the month including EGM approval date \_ month pursuant pursuant (dd/mm/yyyy) and class of thereto thereto as at shares issuable close of the month Granted Exercised Cancelled Lapsed 1. HSBC Holdings **Executive Share Option Scheme** Ordinary shares (Note 1) 2. HSBC Holdings Savings-Related Share Option Plans 377,048 377,048 Ordinary shares 921,403 61,238,147 (Note 1) 3. HSBC Holdings **Group Share Option** Plan Ordinary shares (Note 1) 4. HSBC Share Plan Ordinary shares (Note 1) Total A. (Ordinary shares) 377,048 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options £1,862,996.97 and €41,741.28 (State currency)

Warrants to Issue Shares of th	ne Issuer which	are to be Listed	l			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
2. N/A	_					
	=					
( / / )						_
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)	-			
	<u> </u>					_
( / / ) Stock code (if listed) Class of shares			-			
issuable (Note 1)			_			
Subscription price EGM approval date (if applicable)			-			
	( / /	)	-			
4. N/A	-					
	_					
( / / ) Stock code (if listed) Class of shares			_			
·			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
		<del></del>	) (O	\	N1/A	
		Total E		ary shares) ice shares)	N/A N/A	_
			•	Other class)	N/A	=
I			ν -	, <u> </u>		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. EUR1,500,000,000 5.25						
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 3)		1,500,000,000		1,500,000,000		444,426,008
Stock code (if listed)	N/A					
Class of shares						
issuable <i>(Note 1)</i>	Ordinary Shares	<u> </u>				
Conversion	€3.37514 per					
Subscription price	Ordinary Share					
EGM approval date (if applicable) (dd/mm/yyyy))	(N/A)					
2. US\$2,250,000,000 6.375						
Perpetual Subordinated	<del>5 70</del>					
Contingent Convertible						
Securities (Remark 4)	 US\$	2,250,000,000		2,250,000,000	)	516,555,014
Stock code (if listed)	 N/A	2,230,000,000		2,230,000,000		310,333,014
Class of shares	14/74					
issuable (Note 1)	Ordinary Shares	3				
Conversion	US\$4.35578 pe					
Subscription price	Ordinary Share					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(N/A)					
3. US\$1,500,000,000 5.625	<u>5%</u>					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 5)	US\$	1,500,000,000		1,500,000,000	<u> </u>	344,370,009
Stock code (if listed)	N/A					
Class of shares	Ondinant Charac	_				
issuable (Note 1)	Ordinary Shares					
Conversion Subscription price	US\$4.35578 pe Ordinary Share					
EGM approval date	Ordinary Orland					
(if applicable)						
(dd/mm/yyyy)	(N/A)					
4. US\$2,450,000,000 6.375	5%					
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 6)	 US\$	2,450,000,000		2,450,000,000	)	607,205,170
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares					
Conversion	US\$4.03488 pe					
Subscription price	Ordinary Share					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(N/A)					

					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant
		Amount at			month	thereto as at
	Currency of	close of	Converted	Amount at	pursuant	close of the
	amount	preceding	during the	close of the	thereto	month
Class and description	outstanding	month	month	month		
5. EUR1,000,000,000 6.00%	)					
Perpetual Subordinated						
Contingent Convertible	<del>_</del>					
Securities (Remark 7)	_	1,000,000,000		1,000,000,000	)	267,695,330
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Share:	S				
Conversion	€3.73559 per					
Subscription price	Ordinary Share	<u>:                                    </u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(N/A)					
6. US\$2,000,000,000 6.8759	<u>%</u>					
Perpetual Subordinated	<u> </u>					
Contingent Convertible						
Securities (Remark 8)	US\$	2,000,000,000		2,000,000,000	)	506,662,613
Stock code (if listed)	N/A					
Class of shares						
	Ordinary Share:					
Conversion	US\$3.9474 per					
Subscription price	Ordinary Share	<u>;                                    </u>				
EGM approval date						
(if applicable)	(NI/A)					
(dd/mm/yyyy))	(N/A)					
		Tota	al C. (Ordina	rv shares)	N/A	
		1016	Preference)		N/A	-
			,	her class)	N/A	•
			(0.			•

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. N/A		
( / / shares (Note	)	
2. N/A		_
shares (Note	<u>)</u> + 1)	
3. <u>N/A</u>		
shares (Note	1)	
Total D. (Ordinary share		_
(Preference share	,	-
(Other cla	ss) N/A	_

Ot	her Movements	in Issued Sha	are Capital					No. of now	No. of
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	N/A	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
								-	-
					Class of shares issuable (Note 1)				
3.	Placing	At price :	State	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					Class of shares issuable (Note 1)				
4.	Bonus issue			N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency—	N/A	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			
6.	Repurchase of shares (Remark 9)			N/A	Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			
7.	Redemption of shares			N/A	Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)		
8.	Consideration issue	At price :	State currency—	N/A	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			-		
9. Capital reorganisation	N/A	Issue and allotment date : (dd/mm/yyyy)	( /	1	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
10. Other (Please specify)		Class of shares issuable (Note 1)	<u>Ordi</u>	nary S	Shares		
-Awards of Performance Shares and Restricted Shares under the HSBC Share Plan	(i) £ 5.0440 (ii) £ 5.4500	Issue and allotment date : (dd/mm/yyyy)	(ii) (iii) (iv) (iv) (v) (vi) (vi)	(04/08/ (15/08/ (30/08/ (31/08/ (01/08/ (15/08/ (24/08/	2016) 2016) 2016) 2016) 2016)		
Share Plan 2011 (for At price : currency	(iii) £ 5.4690 (iv) £ 5.5750 (v) £ 4.9510 (vi) £ 5.4500 vii) £ 5.4220	EGM approval date: (dd/mm/yyyy)		(N/	A)		
-Awards of shares under the HSBC International Employee							
Share Purchase Plan (for items (v) to (vii))					-	(i) 183,226 (ii) 665,667 (iii) 48,963 (iv) 183,154 (v) 6,016 (vi) 5,093 (vii) 938	
			refere	ence s	hares) hares) class)	1,093,057 N/A N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	1,470,105
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in $\overline{\rm Is}$ Capital").)	sued Share

Remarks (if any):
1. The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from
1 October 2009. To reflect this, the new Articles of Association adopted with effect from 1 October 2009
has been amended to remove any reference to authorised share capital.
2. This number of ordinary shares in issue is inclusive of the ordinary shares being held in treasury which
are not cancelled and remain listed. As at close of the month, the Company held 37,287,407 ordinary
shares in treasury.
3. Callable September 2022 and Every Five Years Thereafter
4. Callable September 2024 and Every Five Years Thereafter
5. Callable January 2020 and Every Five Years Thereafter
6. Callable March 2025 and Every Five Years Thereafter
7. Callable September 2023 and Every Five Years Thereafter
8. Callable June 2021 and Every Five Years Thereafter
9. During the month, 37,287,407ordinary shares were repurchased by the Company and are held in
treasury which are not cancelled and remain listed.
Submitted by: William S M Tam
Title: Authorised Signatory (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.