

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/03/2016		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	HSBC H	loldings plc		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : 5	Descrip	otion :	Ordinary S	Shares
Balance at close of precedir	ng month	No. of ordinary shares N/A (Remark 1)	Par value (State currency)	Authorised share capital (State currency) N/A (Remark 1)
Increase/(decrease)			-	
Balance at close of the mon	th	N/A (Remark 1)		N/A (Remark 1)
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)			-	
Balance at close of the mon	th			

2. Preference Sh	ares							
Stock code :	N/A	Descript	ion :		cumulative Procumulative Sc			erence Share
			prefe sh	o. of erence ares N/A	Par value (State currency)		Authorise capit (State cui	al rrency)
Balance at close	of precedi	ng month_	(Rer	nark 1)			(Rema	rk 1)
Increase/(decrea	se)	_			_			
Balance at close	of the mor	nth _		N/A nark 1)			N/A (Rema	
3. Other Classes	of Shares							
Stock code :	N/A	Descript	ion :					_
			clas	of other ses of ares	Par value (State currency)		Authorised capita (State curi	al
Balance at close	of precedi	ng month_						
Increase/(decrea	se)	_			_			
Balance at close	of the mor	nth						
Total authorised s	share capit	al at the er	nd of th	e month	(State	N/A (Remark	1)	

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	19,707,958,112 (US\$0.50)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A
Increase/ (decrease) during the month	39,711,562 (US\$0.50)	N/A	N/A	N/A
Balance at close of the month	19,747,669,674 (US\$0.50)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new No. of new shares of shares of Particulars of share option issuer issued issuer which scheme during the may be issued Movement during the month including EGM approval date month pursuant pursuant (dd/mm/yyyy) and class of thereto thereto as at shares issuable close of the month Granted Exercised Cancelled Lapsed 1. HSBC Holdings **Executive Share** Option Scheme $(\overline{1})$ Ordinary shares (Note 1) 2. HSBC Holdings Savings-Related Share Option Plans (/ / Ordinary shares 11,002 3,428,408 11,002 69,158,174 (Note 1) 3. HSBC Holdings Group Share Option Plan

(/ /)						
Ordinary shares						
(Note 1)						
4. HSBC Share Plan						
(/ /)						
Ordinary shares						
(Note 1)						
		Total	l A. (Ordina	ary shares)	11,002	
			(Preferen	ce shares)	N/A	
			(O	ther class)	N/A	
Total funds raised during the mo	onth from exerc	ise of options	•	•		•
(State currency)			£48,808.	34		
						

Warrants to Issue Shares	of the Issuer which	ch are to be	Listed			
Description of warrants (Date of expiry - dd/mm/y	Currency of nomina yyy) value		e of Exercised ing during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
2. N/A		,				
(/ /)		_				- -
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/	1)				
		_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/ \				
4. N/A	(/	<u>'</u>				
(/ /) Stock code (if listed)) <u> </u>	_				
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	1)				
		-	Total B. (Ordina	ary shares)	N/A	_
				ce shares)	N/A	_
			(O	ther class)	N/A	<u>-</u>

Convertibles (i.e. Convertible	into Shares of the	lssuer which a	re to be Liste	d)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. EUR1,500,000,000 5.259		monar	monar	111011111		
Perpetual Subordinated	70					
Contingent Convertible						
Securities (Remark 2)		1,500,000,000		1,500,000,000		444,426,008
Stock code (if listed)	e	1,300,000,000		1,300,000,000		444,420,000
Class of shares	14// (
issuable (Note 1)	Ordinary Shares	3				
Conversion	€3.37514 per					
Subscription price	Ordinary Share					
EGM approval date (if applicable) (dd/mm/yyyy))	(N/A)					
2. US\$2,250,000,000 6.375						
Perpetual Subordinated	770_					
Contingent Convertible						
Securities (Remark 3)	 US\$	2,250,000,000		2,250,000,000)	516,555,014
Stock code (if listed)	<u>05φ</u> N/A	2,230,000,000		2,230,000,000	<u> </u>	310,333,014
Class of shares	1071					
issuable (Note 1)	Ordinary Shares	5				
Conversion	US\$4.35578 pe	r				
Subscription price	Ordinary Share					
EGM approval date						
(if applicable)	(N/A)					
(dd/mm/yyyy) 3. US\$1,500,000,000 5.625	` '					
Perpetual Subordinated	0 /0					
Contingent Convertible						
Securities (Remark 4)		1,500,000,000		1 500 000 000	n	244 270 000
Stock code (if listed)	US\$ N/A	1,500,000,000		1,500,000,000		344,370,009
Class of shares	IN/A	<u></u>				
issuable (Note 1)	Ordinary Shares	3				
Conversion	US\$4.35578 pe					
Subscription price	Ordinary Share					
EGM approval date						
(if applicable)	(1) (4)					
(dd/mm/yyyy)	(N/A)					
4. US\$2,450,000,000 6.375	0%_					
Perpetual Subordinated						
Contingent Convertible		0.450.000.000		0.450.000.00		00= 00= :==
Steels and (if listed)		2,450,000,000		2,450,000,000	<u> </u>	607,205,170
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary Shares	3				
Conversion	US\$4.03488 pe					
Subscription price	Ordinary Share					
EGM approval date	•					
(if applicable)						
(dd/mm/yyyy)	(N/A)					

outstanding	preceding month	Converted during the month	Amount at close of the month	month pursuant thereto	thereto as at close of the month
_					
	1,000,000,000		1,000,000,00	0	267,695,330
N/A					
ordinary Shares	<u> </u>				
€3.73559 per					
Ordinary Share					
(NI/A)					
(IN/A)					
	Tota	al C. (Ordinar	ry shares)	N/A	
		(Preference	e shares)	N/A	
		(Ot	her class)	N/A	
	 N/A ordinary Shares	outstanding month 1,000,000,000 N/A Ordinary Shares €3.73559 per Ordinary Share (N/A)	outstanding month month 1,000,000,000 N/A Ordinary Shares €3.73559 per Ordinary Share (N/A) Total C. (Ordinary (Preference)	email outstanding month month month 1,000,000,000 1,000,000,000 N/A 0rdinary Shares €3.73559 per Ordinary Share 0rdinary Share	et 1,000,000,000 1,000,000,000 N/A 1,000,000,000 Ordinary Shares €3.73559 per

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
	Shares (Note 1)		
3	N/A		
٥.	19/74		
	above (Note 1)		
	shares (Note 1)		
	T-1-1 D (O. ")		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Otl	her Movements i	n Issued Share Capital						
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency —	N/A	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price : State	N/A	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price : State	N/A	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue		N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.		At price : State currency —	N/A	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		the month
6.	Repurchase of shares		N/A	Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
7.	Redemption of shares		N/A	Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
8.	Consideration issue	At price : State currency —	N/A	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71				Class of shares			
					issuable (Note 1)			
9.	Capital reorganisation			N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
10	Other				Class of shares issuable (Note 1)	Ordinary Shares		
10.	(Please specify)				Issue and allotment	(i) (01/03/2016)		
	-Awards of Performance Shares and Restricted Shares under the HSBC Share Plan and the HSBC			(i) £ 4.5965 (ii) £ 4.5355 (iii) £ 4.5025 (iv) £ 4.4550 (v) £ 4.5135	date : (dd/mm/yyyy)	(ii) (07/03/2016) (iii) (10/03/2016) (iv) (11/03/2016) (v) (14/03/2016) (vi) (15/03/2016) (vii) (30/03/2016) (viii) (31/03/2016) (ix) (09/03/2016) (x) (23/03/2016)		
	Share Plan 2011 (for items (i) to (viii))	At price :	State currency	(vi) £ 4.5255 (vii) £ 4.3250 (viii) £ 4.3705 (ix) £ 4.4880 (x) £ 4.4790	EGM approval date: (dd/mm/yyyy)	(N/A)		
	-Awards of shares under the HSBC							
	International Employee Share Purchase Plan (for items (ix) to (x)						(i) 12,517 (ii) 1,212,240 (iii) 13,920,712 (iv) 10,805,563 (v) 10,908,222 (vi) 2,211,764 (vii) 12,474 (viii) 612,416 (ix) 836 (x) 3,816	
					Total E. (Ordinary shares)	39,700,560	
						reference shares) (Other class)	N/A N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	39,711,562
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
1. The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from
1 October 2009. To reflect this, the new Articles of Association adopted with effect from 1 October 2009
has been amended to remove any reference to authorised share capital.
2. Callable September 2022 and Every Five Years Thereafter.
3. Callable September 2024 and Every Five Years Thereafter.
4. Callable January 2020 and Every Five Years Thereafter.
5. Callable March 2025 and Every Five Years Thereafter.
6. Callable September 2023 and Every Five Years Thereafter.
Submitted by: William S M Tam
Title: Authorised Signatory (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.