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HSBC Holdings plc

Overseas Regulatory Announcement

The attached announcement has been released to the other stock exchanges on which HSBC Holdings plc is listed.

The Board of Directors of HSBC Holdings plc as at the date of this announcement are: Douglas Flint, Stuart Gulliver, Phillip Ameen[†], Kathleen Casey[†], Safra Catz[†], Laura Cha[†], Lord Evans of Weardale[†], Joachim Faber[†], Rona Fairhead[†], Sam Laidlaw[†], John Lipsky[†], Rachel Lomax[†], Iain Mackay, Heidi Miller[†], Marc Moses, Sir Simon Robertson[†] and Jonathan Symonds[†].

[†] Independent non-executive Director

Hong Kong Stock Code: 5

HSBC Holdings plc

Registered Office and Group Head Office:

8 Canada Square, London E14 5HQ, United Kingdom

Web: www.hsbc.com

Incorporated in England with limited liability. Registered in England: number 617987



13 March 2015

**DEBT ISSUANCE PROGRAMME UPDATE
DATED 12 MARCH 2015**

The following documents have been approved by the UK Listing Authority and copies submitted to the National Storage Mechanism:

- A base prospectus dated 12 March 2015 relating to the Debt Issuance Programme of HSBC Holdings plc;
- A registration document dated 12 March 2015 in respect of HSBC Holdings plc; and
- Form 20 - F of HSBC Holdings plc dated 26 February 2015.

The above documents will shortly be available for inspection at the UK Listing Authority's viewing facility via the National Storage Mechanism which is located at: <http://www.hemscott.com/nsm.do>

To view the full document, please paste the following URLs into the address bar of your browser:

- Base Prospectus: http://www.rns-pdf.londonstockexchange.com/rns/4278H_2015-3-13.pdf
- Registration Document: http://www.rns-pdf.londonstockexchange.com/rns/4278H_1-2015-3-13.pdf
- Form 20 - F: <http://www.hsbc.com/investor-relations/financial-results>

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Note to editors:

HSBC Holdings plc

HSBC Holdings plc, the parent company of the HSBC Group, is headquartered in London. The Group serves customers worldwide from over 6,100 offices in 73 countries and territories in Asia, Europe, North and Latin America, and the Middle East and North Africa. With assets of US\$2,634bn at 31 December 2014, HSBC is one of the world's largest banking and financial services organisations.

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