

13 March 2015

DEBT ISSUANCE PROGRAMME UPDATE DATED 12 MARCH 2015

The following documents have been approved by the UK Listing Authority and copies submitted to the National Storage Mechanism:

- A base prospectus dated 12 March 2015 relating to the Debt Issuance Programme of HSBC Holdings plc;
- A registration document dated 12 March 2015 in respect of HSBC Holdings plc;
 and
- Form 20 F of HSBC Holdings plc dated 26 February 2015.

The above documents will shortly be available for inspection at the UK Listing Authority's viewing facility via the National Storage Mechanism which is located at: http://www.hemscott.com/nsm.do

To view the full document, please paste the following URLs into the address bar of your browser:

- Base Prospectus: http://www.rns-pdf.londonstockexchange.com/rns/4278H_-2015-3-13.pdf
- Registration Document: http://www.rns-pdf.londonstockexchange.com/rns/4278H_1-2015-3-13.pdf
- Form 20 F: http://www.hsbc.com/investor-relations/financial-results

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Note to editors:

HSBC Holdings plc

HSBC Holdings plc, the parent company of the HSBC Group, is headquartered in London. The Group serves customers worldwide from over 6,100 offices in 73 countries and territories in Asia, Europe, North and Latin America, and the Middle East and North Africa. With assets of US\$2,634bn at 31 December 2014, HSBC is one of the world's largest banking and financial services organisations.

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