

18 August 2015

HSBC HOLDINGS PLC ISSUANCE OF SUBORDINATED NOTES

On 18 August 2015, HSBC Holdings plc issued US\$1,500,000,000 4.250% Subordinated Notes due 2025, (the 'Notes').

Application will be made to list the Notes on the New York Stock Exchange.

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Note to editors:

The HSBC Group

HSBC Holdings plc, the parent company of the HSBC Group, is headquartered in London. The Group serves customers worldwide from over 6,100 offices in 72 countries and territories in Asia, Europe, North and Latin America, and the Middle East and North Africa. With assets of US\$2,572bn at 30 June 2015, HSBC is one of the world's largest banking and financial services organisations.

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