

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/7/2015
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	HSBC Holdings plc
Date Submitted	4 August 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>5</u> Descripti	on : Ordinary Shares				
	No. of ordinary shares N/A	Par value (State currency)	Authorised share capital (State currency) N/A		
Balance at close of preceding month	(Remark 1)		(Remark 1)		
Increase/(decrease)					
Balance at close of the month	N/A (Remark 1)		N/A (Remark 1)		
(2) Stock code : <u>N/A</u> Descripti	on :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)		_			
Balance at close of the month					

## 2. Preference Shares

			/	mulative Preferer				
Stock code :	N/A	Description :	tion : b) Non-cumulative Series A Sterling Preference Shar					
		No	. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close o	f preceding m	onth	N/A (Remark 1)		N/A (Remark 1)			
Increase/(decrease	e)							
Balance at close o	f the month		N/A (Remark 1)		N/A (Remark 1)			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Description	on :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the end of	the month (State		N/A (Remark 1)

*currency*) :

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance at close of preceding month	19,516,275,988 (US\$0.50)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A	
Increase/ (decrease) during the month	25,879,826 (US\$0.50)	N/A	N/A	N/A	
Balance at close of the month	19,542,155,814 (US\$0.50)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of		Movement duri	ng the month		issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close
shares issuable	Granted	Exercised	Cancelled	Lapsed	thereto	of the month
1. HSBC Holdings				1		
Executive Share						
Option Scheme						
Ordinary shares (Note 1)						
(Note 1)						
2. HSBC Holdings						
Savings-Related Share						
Option Plans						
				100.000	• • • • ·	
Ordinary shares		29,726		189,008	29,726	61,610,288
(Note 1)						
3. HSBC Holdings Group Share Option Plan						
( / / )						
Ordinary shares						
(Note 1)						
4. HSBC Share Plan						
( / / )						
Ordinary shares						86,046
(Note 1)						
		To	tal A. (Ordi	• /		
				ence shares)		
				Other class)		
Total funds raised during the m options (State currency)	onth from exe	ercise of	£86,522. <u>US\$55,8</u>	.06, HK\$107, 371.45	944.81 and	

I.         N/A	Description of warra (Date of expiry - dd/i		Currency of nominal value	Nominal valu close of preceding mo	du	tercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)           Class of shares           issuable (Note I)           Subscription price           (d/mm/yyyy)           (i / / )           2.         N/A             (i / / )           Stock code (if listed)           Class of shares           issuable (Note I)           Subscription price           FCM approval date           (if applicable)           (dd/mm/yyyy)           (I / / )           3.         N/A             (I / / )           3.         N/A             (if applicable)           (idd/mm/yyyy)         (/ / / )           3.         N/A             (if applicable)         (/ / / )           (idd/mm/yyyy)         (/ / / )           3.         N/A             (if applicable)         (/ / / )           (idd/mm/yyyy)         (/ / / )           4.         N/A             (i / / )         Stock code (if listed)           Class of shares         issuable (Note I)           Stock code (if listed)         Class of shares           issuable (Note I)         Stock code (if listed)				• •					
Stock code (if fisted)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (id/num/yyyy)									
(if applicable) (d/mm/yyyy)       ( / / / )         2.       NA	Stock code (if ) Class of shares issuable <i>(Note</i> Subscription pr	<i>I)</i>							
Stock code (if listed)	(if applicable) (dd/mm/yyyy)		( / /	)					
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         3.       N/A	Stock code (if Class of shares issuable (Note	1)							
Stock code (if listed)	EGM approval (if applicable) (dd/mm/yyyy)		( / /	)					
(if applicable) (d/mm/yyyy) ( / / ) <u>4. N/A</u> <u>( / / )</u> Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A	Stock code (if Class of shares issuable (Note	listed)							
Stock code (if listed)	(if applicable) (dd/mm/yyyy)	date	( / /	)					
(if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A	Stock code (if) Class of shares issuable <i>(Note</i> Subscription pr	listed) <i>I)</i> rice							
(Preference shares) N/A	(if applicable)	date	( / /	,				N7/1	
					10tal B.				-
(Ouici class) IV/A						·	Other class)		-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	to Shares of the L	ssuer which are t		For Main Board a	and GEIVI IISted	1 ISSUELS
Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. EUR1,500,000,000 5.25%						
Perpetual Subordinated						
Contingent Convertible						
Securities (Remark 2)	€	1,500,000,000		1,500,000,000		444,426,008
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1) Conversion	Ordinary Share €3.37514 per	<u>s</u>				
Subscription price	Ordinary Share					
EGM approval date	oralitary black	<u>,                                     </u>				
(if applicable)						
(dd/mm/yyyy))	(N/A)					
<u>2. US\$2,250,000,000 6.375%</u>	_					
Perpetual Subordinated	_					
Contingent Convertible	_					
Securities (Remark 3)		2,250,000,000		2,250,000,000		516,555,014
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary Share	q				
Conversion	US\$4.35578 pe					
Subscription price	Ordinary Share					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(N/A)					
3. US\$1,500,000,000 5.625% Perpetual Subordinated						
Contingent Convertible	_					
Securities (Remark 4)	US\$	1,500,000,000		1,500,000,000		344,370,009
Stock code (if listed)	<u>N/A</u>	1,500,000,000		1,300,000,000		344,370,009
Class of shares	1011					
issuable (Note 1)	Ordinary Share	s				
Conversion	US\$4.35578 pe					
Subscription price	Ordinary Share					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(N/A)					
4. US\$2,450,000,000 6.375%	~ /					
Perpetual Subordinated	_					
Contingent Convertible						
Securities (Remark 5)	US\$	2,450,000,000		2,450,000,000		607,205,170
Stock code (if listed)	N/A					
Class of shares		_				
issuable (Note 1) Conversion	Ordinary Share US\$4.03488 pe					
Subscription price	OS\$4.03488 pe Ordinary Share					
EGM approval date	Grannary Share	<u>,                                     </u>				
(if applicable)						
(dd/mm/yyyy)	(N/A)					
			Total C. (Ordi		N/A	
			· ·	ence shares) (Other class)	N/A N/A	
			(		1N/FA	

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant thereto	issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
	-	
shares (Note 1)		
2. <u>N/A</u>		
	-	
shares (Note 1)	-	
3. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	ype of Issue	At price : State currency —	N/A	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		
1. R	Rights issue		N/A	Issue and allotment date : (dd/mm/yyyy) EGM approval date:			
				EGM approval date:			
						J	 _
				Class of shares issuable (Note 1)			
2. 0	Open offer	At price : State	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				Class of shares issuable (Note 1)			
3. P	Placing	At price : State	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				Class of shares issuable (Note 1)			
4. E	Bonus issue		N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	

	Type of Issue				For Main Board	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency -	US\$9.4959	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>Ordinary</u> <u>Shares</u> (08/07/2015) (N/A)	24,351,484	
6.	Repurchase of shares		N/A	Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )		
7.	Redemption of shares		N/A	Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )		
8.	Consideration issue	At price : State currency -	N/A	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )		

Type of Issue			For Main Board a	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which ma be issued pursuant thereto as close of th month
		Class of shares issuable (Note 1)			
2. Capital reorganisation	N/A	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
<ul> <li>Other (Please specify)</li> <li>-Awards of shares under the HSBC International Employee Share Purchase Plan (for item (i) to (ii))</li> <li>At price : State currency</li> <li>-Shares issued in connection with HSBC (France), Plan d'Epargne, an employee share plan (for item (iii))</li> </ul>	(i) £ 5.7010 (ii) £ 5.7270 y (iii) € 7.4221	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: _ (dd/mm/yyyy)	(i) (01/07/2015) (ii) (15/07/2015) (iii) (08/07/2015) (iii) (08/07/2015) (N/A)	(i) 458 (ii) 708 (iii) 1,497,450	
		Total E.	(Ordinary shares) (Preference shares) (Other class)	) N/A	_
Total increase / (decrease) in ordir	nary shares during	the month (i.e. Total of A to			26
Total increase / (decrease) in ordir Total increase / (decrease) in prefe			(2)	25,879,8 	26

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

- 1. The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from
  - 1 October 2009. To reflect this, the new Articles of Association adopted with effect from 1 October 2009

has been amended to remove any reference to authorised share capital.

- 2. Callable September 2022 and Every Five Years Thereafter.
- 3. Callable September 2024 and Every Five Years Thereafter.
- 4. Callable January 2020 and Every Five Years Thereafter.
- 5. Callable March 2025 and Every Five Years Thereafter.

Submitted by: William S M Tam

 Authorised Signatory

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*