

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (do	l/mm/yyyy):	31/10/2014							
To: Hong Kong Exchange	es and Clearing	g Limited							
Name of Issuer HSBC Holdings plc									
Date Submitted	5 Novem	aber 2014							
I. Movements in Authorise	ed Share Capita	al							
1. Ordinary Shares									
(1) Stock code :5	Descrip	tion:	Ordinary	Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preced	ing month	N/A (Remark 1)		N/A (Remark 1)					
Increase/(decrease)									
Balance at close of the mo	onth	N/A (Remark 1)		N/A (Remark 1)					
(2) Stock code : N/	A Descrip	tion:							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preced	ing month								
Increase/(decrease)			_						
Balance at close of the mo	onth								

$\sim$	D C	C1
,	Preteren	ce Shares

Stock code : N/A Descri		,		nulative Preferen nulative Series A	ce Shares Sterling Preference Share
		No. of prefershares	rence	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month	N/A (Remark	1)		N/A (Remark 1)
Increase/(decrease)				_	
Balance at close of the mor	nth	N/A (Remark	1)		N/A (Remark 1)
3. Other Classes of Shares Stock code: N/A	A Descrip	otion :			
		No. of ot		Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month				
Increase/(decrease)				_	
Balance at close of the mor	nth				
Total authorised share capi currency):	tal at the end	of the month (Sa	tate		N/A (Remark 1)

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance at close of	19,152,639,496		a) 1,450,000 (US\$0.01)		
preceding month	(US\$0.50)	N/A	b) 1 (£0.01)	N/A	
Increase/ (decrease)	35,590,146				
during the month	(US\$0.50)	N/A	N/A	N/A	
Balance at close of the	19,188,229,642		a) 1,450,000 (US\$0.01)		
month	(US\$0.50)	N/A	b) 1 (£0.01)	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of		Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares issuable	Granted	Exercised	Cancelled	Lapsed		or the month
1. HSBC Holdings Executive Share Option Scheme ( / / ) Ordinary shares (Note 1)						
2. HSBC Holdings Savings-Related Share Option Plans ( / / ) Ordinary shares (Note 1)  3. HSBC Holdings Group Share Option	<del></del>	800,157		258,547	800,157	68,951,836
Plan  ( / / )  Ordinary shares  (Note 1)  4. HSBC Share Plan				13,771		6,383,162
( / / ) Ordinary shares (Note 1)		To	 otal A. (Ordin	 nary shares) ence shares)		86,046
Total funds raised during the months (State currency)	onth from exe	rcise of	£1,785,1	Other class) 41.97, HK\$8 337.63 and €	N/A ,527,152.87,	

Warrants to Issue Shares of the Iss	suer which are to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal val nominal close of value preceding m	du du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	·					<u> </u>
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) 2. N/A	( / / )					
	•					
	<u> </u>					<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
	·					
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	. <u></u>					-
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
	·			_		
		Total B.		nary shares)	N/A	-
				ence shares)	N/A	<del>.</del>
			(•	Other class)	N/A	-

Convertibles (i.e. Convertible in		Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. EUR1,500,000,000 5.25%			-			-
Perpetual Subordinated	_					
Contingent Convertible	_					
Securities (Remark 2)	_ €	1,500,000,000		1,500,000,000		444,426,008
Stock code (if listed)		1,000,000,00				,,
Class of shares						
issuable (Note 1)	Ordinary Shares	S				
Conversion	€3.37514 per					
Subscription price	Ordinary Share	<u>;                                    </u>				
EGM approval date						
(if applicable)	(NT/A)					
(dd/mm/yyyy))	(N/A)					
2. US\$2,250,000,000 6.375%	_					
Perpetual Subordinated	_					
Contingent Convertible	_					
Securities (Remark 3)	US\$	2,250,000,000	. <u></u>	2,250,000,000	. <u></u>	516,555,014
Stock code (if listed)	N/A					
Class of shares	O P Chorne					
issuable ( <i>Note 1</i> )  Conversion	Ordinary Shares US\$4.35578 per					
Subscription price	Ordinary Share					
EGM approval date	Oldling Simil	·				
(if applicable)						
(dd/mm/yyyy)	(N/A)					
3. US\$1,500,000,000 5.625%						
Perpetual Subordinated	<del>_</del>					
Contingent Convertible	_					
Securities (Remark 4)	US\$	1,500,000,000		1,500,000,000		344,370,009
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary Shares					
Conversion	US\$4.35578 per					
Subscription price	Ordinary Share	<u>;</u>				
EGM approval date						
(if applicable)	(N/A)					
(dd/mm/yyyy)	(1N/A)					
4. N/A	<del>_</del>					
Stanlanda (if listed)	<del>-</del>		·	<del>-</del>		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordi		N/A	_
				rence shares)	N/A	_
			(	(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

uiuii u	nder Share Option Schemes)		
Full if ap	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-		1	
-		1	
	( / / )	1	
_	shares (Note 1)		
_			-
2.	N/A		
	* V * *		
-			
-	( / / )		
_	shares (Note 1)		
_	3.111.00 (2.000 2)		-
3.	N/A		
_		1	
-		1	
-	( / / )		
_	shares (Note 1)		
_	,,		
_	Total D. (Ordinary shares)	N/A	
_	(Preference shares)	N/A	
_	(Other class)	N/A	
	(1111)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable				
		State	27/4	(Note 1)				
1.	Rights issue	At price : State currency —	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		_
				Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency -	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price : State currency -	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue		N/A	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

					F	or Main Board	and GEM listed is	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71				Class of shares issuable (Note 1)	Ordinary Shares		
5.	Scrip dividend	At price :	State currency	US\$10.6850	Issue and allotment date: (dd/mm/yyyy)	(09/10/2014)		
					EGM approval date: (dd/mm/yyyy)	(N/A)	34,787,645	
					Class of shares repurchased (Note 1)			
6.	Repurchase of shares			N/A	Cancellation date : (dd/mm/yyyy)	( / / )		
					EGM approval date: (dd/mm/yyyy)	( / / )		
					Class of shares redeemed ( <i>Note 1</i> )			
7.	Redemption of shares			N/A	Redemption date : (dd/mm/yyyy)	( / / )		
					EGM approval date: (dd/mm/yyyy)	( / / )		
					Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / / )		
					EGM approval date: (dd/mm/yyyy)	( / / )		

For Main Board and GEM listed issuers

pe of Issue						issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
apital eorganisation			N/A	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
Awards of Performance Shares and Restricted Shares under the HSBC Share Plan and the HSBC Share Plan (2011 (for item (i)) Awards of shares under the HSBC International Employee Share Purchase Plan (for item (ii))	At price :	State currency	(i) £ 6.2610 (ii) £ 6.1730	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Ordinary Shares  (i) (01/10/2014) (ii) (21/10/2014) (N/A)	(i) 1,483 (ii) 861	
				Total E.		es) N/A	
	apital organisation  ther Please specify) Awards of Performance Shares and Restricted Shares under he HSBC Share Plan and the HSBC Share Plan 2011 (for tem (i)) Awards of shares under he HSBC International Employee Share Purchase Plan (for	apital organisation  ther Please specify)  Awards of Performance Shares and Restricted Shares under he HSBC Share Plan and the HSBC Share Plan 2011 (for At price : tem (i))  Awards of Shares under he HSBC International Employee Share Purchase Plan (for	apital organisation  ther Please specify)  Awards of Performance Shares and Restricted Shares under he HSBC Share Plan and the HSBC Share Plan 2011 (for At price: State tem (i)) currency  Awards of Shares under he HSBC International Employee Share Purchase Plan (for	apital organisation  Ther Please specify)  Awards of Performance Shares and Restricted Shares under the HSBC Share Plan and the HSBC Share Plan 2011 (for At price: State tem (i))  Awards of Shares under the HSBC International Employee Share Purchase Plan (for	Class of shares issuable (Note 1)  N/A Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Awards of Performance Shares and Restricted Shares under the HSBC Share Plan und the HSBC Share Plan (ii) £ 6.2610 (iii) £ 6.1730  Awards of Shares under the HSBC Currency  Awards of Shares under the HSBC Currency  Awards of Shares Plan (ii) £ 6.2610 (iii) £ 6.1730  Awards of Shares under the HSBC (iii) £ 6.1730  Awards of Shares Plan (iii) £ 6.1730  EGM approval date: (dd/mm/yyyy)  Awards of Shares Plan (iii) £ 6.1730  EGM approval date: (dd/mm/yyyy)	Class of shares issuable (Note 1)  N/A Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (/ / / )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Shares  Class of shares issuable (Note 1)  Shares  Class of shares issuable (Note 1)  Shares  Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)  (i) (01/10/2014)  (ii) £ 6.2610 (dd/mm/yyyy)  EGM approval date: (N/A)  (ii) £ 6.2610 (dd/mm/yyyy)  EGM approval date: (N/A)  Total E. (Ordinary shares)	Class of shares issuable (Note 1)  N/A Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (d/mm/yyyy)  Wards of Performance Shares and Restricted Shares under the HSBC share Plan und the HSBC (i) £ 6.2610 (ii) £ 6.1730  Pound of the HSBC (ii) £ 6.2610 (ii) £ 6.1730  Wards of Share Plan (iii) At price: State term (i) currency  Wards of Share Plan (ii) (21/10/2014) (iii) (21/1

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	35,590,146
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Share	Capital").)

Remarks (if any):
1. The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from
1 October 2009. To reflect this, the new Articles of Association adopted with effect from 1 October 2009
has been amended to remove any reference to authorised share capital.
2. Callable September 2022 and Every Five Years Thereafter.
3. Callable September 2024 and Every Five Years Thereafter.
4. Callable January 2020 and Every Five Years Thereafter.
Submitted by: William S M Tam
Title: Authorised Signatory  (Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.