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HSBC Holdings plc

Overseas Regulatory Announcement

The attached announcement has been released to the other stock exchanges on which HSBC Holdings plc is listed.

The Board of Directors of HSBC Holdings plc as at the date of this announcement are: D J Flint, S T Gulliver, K L Casey[†], S A Catz[†], L M L Cha[†], M K T Cheung[†], J D Coombe[†], Sir Jonathan Evans[†], J Faber[†], R A Fairhead[†], R Fassbind[†], J W J Hughes-Hallett[†], W S H Laidlaw[†], J P Lipsky[†], J R Lomax[†], I J Mackay, M M Moses and Sir Simon Robertson[†].

[†] Independent non-executive Director

Hong Kong Stock Code: 5



13 March 2014

HSBC HOLDINGS PLC ISSUANCE OF SUBORDINATED NOTES

On 12 March 2014, HSBC Holdings plc issued US\$2,000,000,000 4.250% Subordinated Notes due 2024 and US\$1,500,000,000 5.250% Subordinated Notes due 2044, under an indenture and first supplemental indenture, both dated 12 March 2014 (the 'Notes').

Application will be made to list the Notes on the New York Stock Exchange.

ends/more

Investor enquiries to:		
Nick Turnor	+44 (0) 20 7992 5501	nick.turnor@hsbc.com
Head of Debt Investor		-
Relations		
Media enquiries to:		
Heidi Ashley	+44 (0) 20 7992 2045	heidi.ashley@hsbc.com

Note to editors:

HSBC Holdings plc

HSBC Holdings plc, the parent company of the HSBC Group, is headquartered in London. The Group serves customers worldwide from over 6,300 offices in 75 countries and territories in Europe, the Asia-Pacific region, North and Latin America, and the Middle East and North Africa. With assets of US\$2,671bn at 31 December 2013, the HSBC Group is one of the world's largest banking and financial services organisations.

ends/all