

13 March 2014

HSBC HOLDINGS PLC ISSUANCE OF SUBORDINATED NOTES

On 12 March 2014, HSBC Holdings plc issued US\$2,000,000,000 4.250% Subordinated Notes due 2024 and US\$1,500,000,000 5.250% Subordinated Notes due 2044, under an indenture and first supplemental indenture, both dated 12 March 2014 (the 'Notes').

Application will be made to list the Notes on the New York Stock Exchange.

ends/more

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Note to editors:

HSBC Holdings plc

HSBC Holdings plc, the parent company of the HSBC Group, is headquartered in London. The Group serves customers worldwide from over 6,300 offices in 75 countries and territories in Europe, the Asia-Pacific region, North and Latin America, and the Middle East and North Africa. With assets of US\$2,671bn at 31 December 2013, the HSBC Group is one of the world's largest banking and financial services organisations.

ends/all