

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	HSBC Holdings plc
Date Submitted	7 February 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>5</u> Descrip	tion :	tion : Ordinary Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A (please refer to remarks)		N/A (please refer to remarks)		
Increase/(decrease)					
Balance at close of the month	N/A (please refer to remarks)		N/A (please refer to remarks)		
(2) Stock code : <u>N/A</u> Descrip	tion :				
	No. of ordinary	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

#### 2. Preference Shares

			,	a) Non-cumulative Preference Shares				
Stock code :	N/A	Description :	b) Non-cun	nulative Series	A Sterling Preference Share			
Balance at close of			o. of preference shares N/A e refer to remarks)	Par value (State currency)	Authorised share capital (State currency) N/A (please refer to remarks)			
Increase/(decrease	)			-				
Balance at close of	f the month	_(pleas	N/A re refer to remarks)		N/A (please refer to remarks)			

# 3. Other Classes of Shares

Stock code : N/	A Description	n :		
	Ν	o. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month			
Increase/(decrease)				
Balance at close of the mo	onth			

Total authorised share capital at the end of the month (*State currency*) : N/A (please refer to remarks)

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance at close of preceding month	18,830,007,039 (US\$0.50)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A	
Increase/ (decrease) during the month	539,573 (US\$0.50)	N/A	N/A	N/A	
Balance at close of the month	18,830,546,612 (US\$0.50)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A	

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of		Movement durii	issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close		
shares issuable	Granted	Exercised	Cancelled	Lapsed	thereto	of the month
1. HSBC Holdings						
Executive Share						
Option Scheme						
$\frac{( / / )}{Ordinary change}$						
Ordinary shares (Note 1)						
(10010-1)						
2. HSBC Holdings						
Savings-Related Share						
Option Plans						
( / / )						
Ordinary shares		539,278		711,522	539,278	92,509,598
(Note 1)						
3. HSBC Holdings						
Group Share Option						
Plan						
( / / )						
Ordinary shares				159,568		59,479,154
(Note 1)						
4. HSBC Share Plan						
( / / )						
Ordinary shares						86,046
(Note 1)						
		То	tal A. (Ordi			
				ence shares)		
			(	Other class)	N/A	
Total funds raised during the m	onth from exe	ercise of options		55.83, HK\$8		
(State currency)			US\$268,	,516.69 and €	62,858.85	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu close of preceding mo	du	tercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date	·						
(if applicable)							
(dd/mm/yyyy) 2. N/A	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
		1	Fotal B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Class and description	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstanding	month	month	month		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>3. N/A</u>	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )			nary shares) ence shares) Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers

	No. of new shares of	No. of new shares of
	issuer issued during the month pursuant	issuer which may be
	thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1.     N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital No. of new No. of shares of issuer new shares of issued during the month pursuant issuer thereto which may be issued pursuant thereto as at close of Type of Issue the month Class of shares issuable (Note 1) State N/A Issue and allotment 1. Rights issue At price : currency ( / / date : (dd/mm/yyyy) ) EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State N/A Issue and allotment 2. Open offer currency date : (dd/mm/yyyy) ( / / ) EGM approval date: (//) (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State N/AIssue and allotment 3. Placing currency ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment 4. Bonus issue N/A ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)

	Type of Issue			F	or Main B	oard	and GEM listed issu No. of new shares of issuer issued during the month pursuant thereto	ers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		At price . State		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment				
5.	Scrip dividend	At price : currency —	N/A	<ul> <li>date : (dd/mm/yyyy)</li> <li>EGM approval date: (dd/mm/yyyy)</li> </ul>	( / /			
6.	Repurchase of			Class of shares repurchased ( <i>Note 1</i> ) Cancellation date :				
0.	shares		N/A	(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			
				Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State currency —	N/A	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			

						For Main Board a	nd GEM listed issu	ers
							No. of new	No. of
							shares of issuer	new
							issued during the	shares of
							month pursuant	issuer
							thereto	which
								may be
								issued
								pursuant
								thereto as
								at close of
	Type of Issue							the month
	51							
					Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation			N/A	Issue and allotment date : (dd/mm/yyyy)	(//)		
					EGM approval date: (dd/mm/yyyy)	(//)		
10.	Other (Please specify)				Class of shares issuable ( <i>Note 1</i> )	Ordinary		
	Awards of shares under the HSBC	At price :			Issue and allotment date : (dd/mm/yyyy)			
	International		currency			(29/01/2014)		
	Employee Share Purchase Plan			£ 6.338	EGM approval date: (dd/mm/yyyy)	(N/A)		
							205	
							295	
					Total E.	(Ordinary share	es) 295	
					I Otal L.	(Preference share		
						(Other clas		
							1N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	539,573	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from 1 October

2009. To reflect this, the new Articles of Association adopted with effect from 1 October 2009 has been

amended to remove any reference to authorised share capital.

Submitted by:W	/illiam S M Tam		
	thorised Signatory ary or other duly authorised offic	er)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*