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HSBC Holdings plc

Overseas Regulatory Announcement

The attached announcement has been released to the other stock exchanges on which HSBC Holdings plc is listed.

The Board of Directors of HSBC Holdings plc as at the date of this announcement are: D J Flint, S T Gulliver, S A Catz[†], L M L Cha[†], M K T Cheung[†], J D Coombe[†], Sir Jonathan Evans[†], J Faber[†], R A Fairhead[†], R Fassbind[†], J W J Hughes-Hallett[†], W S H Laidlaw[†], J P Lipsky[†], J R Lomax[†], I J Mackay and Sir Simon Robertson[†].

Hong Kong Stock Code: 5

[†] Independent non-executive Director



10 September 2013

HSBC HOLDINGS PLC ISSUANCE OF SUBORDINATED NOTES

On 10 September 2013, HSBC Holdings plc issued EUR1,500,000,000 Subordinated Fixed-to-Fixed Rate Notes due 2024 (callable 2019) (the 'New Notes').

Application has been made to list the New Notes on the London Stock Exchange.

ends/more

Media enquiries to Patrick Humphris on +44 20 7992 1631.

Note to editors:

The HSBC Group

HSBC Holdings plc, the parent company of the HSBC Group, is headquartered in London. The Group serves customers worldwide from around 6,600 offices in 80 countries and territories in Europe, the Asia-Pacific region, North and Latin America, and the Middle East and North Africa. With assets of US\$2,645bn at 30 June 2013, the HSBC Group is one of the world's largest banking and financial services organisations.

ends/all