Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.



The following is the text of an announcement released to the other stock exchanges on which HSBC Holdings plc is listed.

19 February 2013

#### NOTICE OF REDEMPTION TO THE HOLDERS OF

## **HSBC Holdings plc**

(the "Issuer")

# GBP250,000,000 9.875% Subordinated Bonds due 2018 (ISIN: XS0043041879) (the "Bonds") issued 8 April 1993

Pursuant to Condition 4(b)(i) and Condition 10 of the Terms and Conditions of the Bonds, Notice is hereby irrevocably given to holders of the Bonds that on 8 April 2013 (the "Redemption Date") the Issuer will exercise its option to redeem all of the Bonds outstanding at their principal amount together with interest accrued to the Redemption Date in accordance with the Terms and Conditions of the Bonds.

Payment in respect of the Bonds will be made against presentation and surrender of the Bonds and coupons relating thereto ("Coupons") at the specified office outside the United States of America of any of the Paying Agents.

Bonds and Coupons will become void unless presented for payment within periods of twelve years and six years respectively from the Redemption Date.

Details of the Paying Agents are set forth below:

Principal Paying Agent: Citibank, N.A., London Branch 21st Floor, Citigroup Centre Canada Square, Canary Wharf London E14 5LB United Kingdom

Sub-Paying Agent: BGL BNP Paribas Luxembourg 50, avenue JF Kennedy L-2951 Luxembourg

For and on behalf of HSBC Holdings plc R G Barber Group Company Secretary

ends/more

### HSBC - Redemption of GBP250,000,000 9.875% Subordinated Bonds due 2018 /2

## **Investor enquiries to:**

Nick Turnor

Head of Debt Investor +44 (0) 20 7992 5501 nick.turnor@hsbc.com

Relations

Media enquiries to:

Brendan McNamara +44 (0) 20 7991 0655 brendan.mcnamara@hsbc.com

#### Note to editors:

### The HSBC Group

HSBC Holdings plc, the parent company of the HSBC Group, is headquartered in London. The Group serves customers worldwide from around 6,900 offices in over 80 countries and territories in Europe, the Asia-Pacific region North America and Latin America, and the Middle East and North Africa. With assets of US\$2,721bn at 30 September 2012, HSBC Group is one of the world's largest banking and financial services organisations.

ends/all

The Board of Directors of HSBC Holdings plc as at the date of this announcement are: D J Flint, S T Gulliver, S A Catz<sup>†</sup>, L M L Cha<sup>†</sup>, M K T Cheung<sup>†</sup>, J D Coombe<sup>†</sup>, J Faber<sup>†</sup>, R A Fairhead<sup>†</sup>, R Fassbind<sup>†</sup>, J W J Hughes-Hallett<sup>†</sup>, W S H Laidlaw<sup>†</sup>, J P Lipsky<sup>†</sup>, J R Lomax<sup>†</sup>, I J Mackay, Sir Simon Robertson<sup>†</sup> and J L Thornton<sup>†</sup>.

† Independent non-executive Director

Hong Kong Stock Code: 5