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HSBC Holdings plc

Overseas Regulatory Announcement

The attached announcement has been released to the other stock exchanges on which HSBC Holdings plc is listed.

The Board of Directors of HSBC Holdings plc as at the date of this announcement are: D J Flint, S T Gulliver, S A Catz[†], L M L Cha[†], M K T Cheung[†], J B Comey[†], J D Coombe[†], Sir Jonathan Evans[†], J Faber[†], R A Fairhead[†], R Fassbind[†], J W J Hughes-Hallett[†], W S H Laidlaw[†], J P Lipsky[†], J R Lomax[†], I J Mackay and Sir Simon Robertson[†].

[†] Independent non-executive Director

Hong Kong Stock Code: 5



19 August 2013

HSBC HOLDINGS PLC BASE PROSPECTUS SUPPLEMENT DATED 16 AUGUST 2013

A Base Prospectus Supplement dated 16 August 2013 to the Base Prospectus of the Debt Issuance Programme issued by HSBC Holdings plc on 11 April 2013 has been submitted to the National Storage Mechanism and will shortly be available for inspection at <u>http://www.hemscott.com/nsm.do</u>.

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Media enquiries to Heidi Ashley on +44 20 7992 2045.

Note to editors:

The HSBC Group

HSBC Holdings plc, the parent company of the HSBC Group, is headquartered in London. The Group serves customers worldwide from around 6,600 offices in 80 countries and territories in Europe, the Asia-Pacific region, North and Latin America, and the Middle East and North Africa. With assets of US\$2,645bn at 30 June 2013, the HSBC Group is one of the world's largest banking and financial services organisations.

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