

Monthly Return of Equity Issuer on Movements in Securities

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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted

HSBC Holdings plc	
6 September 2012	

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>5</u> Descrip	ion : Ordinary Shares				
Balance at close of preceding month	No. of ordinary shares N/A (please refer to remarks)	Par value (State currency)	Authorised share capital (<i>State currency</i>) N/A (please refer to remarks)		
Balance at close of preceding month	(please lefer to remarks)		(prease refer to remarks)		
Increase/(decrease)					
Balance at close of the month	N/A (please refer to remarks)		N/A (please refer to remarks)		
(2) Stock code : <u>N/A</u> Descrip	tion :				
	No. of ordinary	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code : <u>N/A</u> Descr	,	cumulative Prefer- cumulative Series	ence Shares A Sterling Preference Share
	No. of preference shares	Par value e (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A (please refer to reman	ks)	N/A (please refer to remarks)
Increase/(decrease)			
Balance at close of the month	N/A (please refer to remain	<u>ks)</u>	N/A (please refer to remarks)

3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other cl shares	(2000	Authorised share capital (State currency)
Balance at close of pre-	ceding m	onth		
Increase/(decrease)				
Balance at close of the	month			

Total authorised share capital at the end of the month (*State currency*) : N/A (please refer to remarks)

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance at close of preceding month	18,255,361,167 (US\$0.50)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A	
Increase/ (decrease) during the month	56,056,770 (US\$0.50)	N/A	N/A	N/A	
Balance at close of the month	18,311,417,937 (US\$0.50)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of		Movement durir	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares issuable	Granted	Exercised	Cancelled	Lapsed	thereto	of the month
1. HSBC Holdings Executive Share Option Scheme (/ /) Ordinary shares (Note 1)						
2. HSBC Holdings Savings-Related Share Option Plan (/ /) Ordinary shares (Note 1)		54,592,584			54,592,584	126,227,564
3. HSBC Holdings Group Share Option Plan (/ /) Ordinary shares (Note 1)				204,721		89,258,500
<u>4. HSBC Share Plan</u> (/ /)						
Ordinary shares						540,182
(Note 1)		То		nary shares) ence shares) Other class)	N/A	
Total funds raised during the n (State currency)	nonth from exe	ercise of options			\$754,323,770.62, d €4,848,872.39	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
					· · · · · · · · · · · · · · · · · · ·
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
(if applicable)					
(dd/mm/yyyy) <u>4. N/A</u>	(/ /)				
(/ /)	.				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	1 B. (Ordina	ary shares)	N/A	
	1014	(Preferer	nce shares)	N/A	
		(C	Other class)	N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(//) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	N/A N/A N/A	

	particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	blicable, and class of shares issuable:		as at close of the month
1.	N/A		
	м		
	shares (Note 1)		
	NY/1		
2.	N/A	-	
		4	
	(/ /)		
	shares (Note 1)	-	
-			
3.	N/A		
—		-	
		-	
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A N/A	
	(Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency –	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	N/A	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State currency –	N/A	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

					For Main B	oard	and GEM listed issu No. of new shares of issuer	uers No. of new
	Type of Issue						issued during the month pursuant thereto	
				Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency –	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		N/A	Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State currency -	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /			

		For Main Board and GEM listed issuers					
						No. of new	No. of
						shares of issuer	new
						issued during the	
						month pursuant	issuer
						thereto	which
							may be
							issued
							pursuant
							thereto as
							at close of
	Type of Issue						the month
				Class of shares issuable (<i>Note 1</i>)	3		
9.	Capital reorganisation		N/A	Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							·
10.	Other (Please specify) Awards of Performance Shares and Restricted Shares under the HSBC Share Plan	At price : State currency	i) £5.339 ii) £5.406 iii) £5.387 iv) £5.605 v) £5.607 vi) £5.690 vii) £5.584 viii) £5.479	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	i) (01/08/2012) ii) (02/08/2012) iii) (02/08/2012) iv) (06/08/2012) v) (08/08/2012) vi) (15/08/2012) vii) (29/08/2012) viii) (31/08/2012) (N/A)	i) 98,357 ii) 13,632 iii) 13,824 iv) 20,124 v) 22,872 vi) 879,286 vii) 187,743 viii) 228,348	
				Total E.	(Ordinary shares (Preference shares (Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	56,056,770			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from 1 October

2009. To reflect this, the new Articles of Association adopted with effect from 1 October 2009 has been

amended to remove any reference to authorised share capital.

Submitted by:	William S M Tam		
Title:(Director,	Authorised Signatory Secretary or other duly authorised offic	cer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*