

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyy	y): 30/09/2012					
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer HSE	BC Holdings plc					
Date Submitted 4 Oc	etober 2012					
I. Movements in Authorised Share C	Capital					
1. Ordinary Shares						
(1) Stock code :5Des	scription :	Ordinar	y Shares			
Balance at close of preceding month  Increase/(decrease)	No. of ordin shares N/A (please refer to re	currency)	Authorised share capital (State currency)  N/A (please refer to remarks)			
Balance at close of the month	N/A (please refer to re	emarks)	N/A (please refer to remarks)			
(2) Stock code : N/A Dea	scription:					
	No. of ordinar shares	Par value y (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

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a) Non-cumulative Preference Shares Stock code:  N/A  Description:  b) Non-cumulative Series A Sterling Preference					
Stock code: N/A Descri	<u> </u>	utative Series i	A Stermig I reference Share		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A (please refer to remarks)		N/A (please refer to remarks)		
Increase/(decrease)		_			
Balance at close of the month	N/A (please refer to remarks)		N/A (please refer to remarks)		
3. Other Classes of Shares					
Stock code : N/A Descri	ription :	Par value			
	No. of other classes of shares	(State currency)	Authorised share capital (State currency)		
Balance at close of preceding month		*			
Balance at close of preceding month  Increase/(decrease)		*			

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance at close of	18,311,417,937		a) 1,450,000 (US\$0.01)		
preceding month	(US\$0.50)	N/A	b) 1 (£0.01)	N/A	
Increase/ (decrease)	2,470,155				
during the month	(US\$0.50)	N/A	N/A	N/A	
Balance at close of the	18,313,888,092		a) 1,450,000 (US\$0.01)		
month	(US\$0.50)	N/A	b) 1 (£0.01)	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of	uon senemes	Movement durin	g the month		issued during the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
shares issuable	Granted Exercised Cancelled		Lapsed		of the month		
1. HSBC Holdings Executive Share Option Scheme ( / / ) Ordinary shares (Note 1)					. <del></del>		
2. HSBC Holdings Savings-Related Share Option Plan ( / / ) Ordinary shares (Note 1)		2,449,072		2,324,852	2,449,072	121,453,640	
3. HSBC Holdings Group Share Option Plan  ( / / ) Ordinary shares (Note 1)				(111,400)		89,369,900	
4. HSBC Share Plan							
Ordinary shares				454,136		86,046	
(Note 1)		Tot	•	nary shares) ence shares) Other class)	N/A		
Total funds raised during the month from exercise of options (State currency) £5,647,636.66, HK\$27,82 US\$979,120.40 and €244.							

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A	( / / )				
	•				
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-		
EGM approval date (if applicable)	( / / )				
( / / )	·				_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefer	ence shares) (Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month pursuant thereto as at Currency of Amount at close Converted Amount at close of the thereto amount of preceding during the close of the month Class and description outstanding month month month N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A		
_			
_			
_	shares (Note 1)		
2	N/A		
_		-	
-	( / / )		
	shares (Note 1)		
3.	N/A		
_			
_	shares (Note 1)		
-	Shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
_	(Preference shares)	N/A	
	(Other class)	N/A	
		l.	

Ot		in Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State currency —	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price : State currency -	N/A	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue		N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<del>-</del>	

For Main Board and GEM listed issuers No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of Type of Issue the month Class of shares issuable (Note 1) 5. Scrip dividend At price : State currency -Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares repurchased (Note 1) 6. Repurchase of Cancellation date: ( / / ) N/A shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption of Redemption date: ( / / ) N/A shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State currency -8. Consideration Issue and allotment issue ( / / ) date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)

					For Main Board a	and GEM listed issu	iers
_	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares o issuer which may be issued pursuan thereto a at close of the month.
				Class of shares issuable (Note 1)			
9.	Capital reorganisation		N/A	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
10.	Other (Please specify)						
	Awards of Performance			Class of shares issuable ( <i>Note 1</i> )	<u>Ordinary</u>		
	Shares and Restricted Shares under the HSBC	At price : State currency	i) £5.471 ii) £5.844 iii) £5.795	Issue and allotment date : (dd/mm/yyyy)	i) (03/09/2012) ii) (17/09/2012) iii) (28/09/2012)		
	Share Plan and the HSBC Share Plan 2011			EGM approval date: (dd/mm/yyyy)	(N/A)	i) 4,483 ii) 11,577	
						iii) 5,023	
				Total E.	(Ordinary shares (Preference shares (Other class	s) N/A	
Т	otal increase / (de	crease) in ordinary sl	hares during th	ne month (i.e. Total of A to	o E): (1)	2,470,155	5
1					(2)	N/A	

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):						
The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from 1 October						
2009. To reflect this, the new Articles of Association adopted with effect from 1 October 2009 has been						
amended to remove any reference to authorised share capital.						
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Submitted by: William S M Tam						
Title: Authorised Signatory						
(Director, Secretary or other duly authorised officer)						

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.