

Monthly Return of Equity Issuer on Movements in Securities

	For the month ended (dd/mm/yyyy) :	30/04/2012
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	HSBC Holdings plc
Date Submitted	2 May 2012

I. Movements in Authorised Share Capital

(1) Stock code : <u>5</u> Descri	y Shares		
Dalamaa at alaaa of museedina manth	No. of ordinary shares N/A	Par value (State currency)	Authorised share capital (State currency) N/A
Balance at close of preceding month	(please refer to remarks)	· ·	(please refer to remarks)
Increase/(decrease)			
Balance at close of the month	N/A (please refer to remarks)	· ·	N/A (please refer to remarks)
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descr	,	cumulative Prefer- cumulative Series	ence Shares A Sterling Preference Share
	No. of preference shares	Par value e (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A (please refer to reman	ks)	N/A (please refer to remarks)
Increase/(decrease)			
Balance at close of the month	N/A (please refer to remain	<u>ks)</u>	N/A (please refer to remarks)

3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other cl shares	(2000	Authorised share capital (State currency)
Balance at close of pre-	ceding m	onth		
Increase/(decrease)				
Balance at close of the	month			

Total authorised share capital at the end of the month (*State currency*) : N/A (please refer to remarks)

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance at close of preceding month	18,125,681,261 (US\$0.50)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A	
Increase/ (decrease) during the month	4,223,750 (US\$0.50)	N/A	N/A	N/A	
Balance at close of the month	18,129,905,011 (US\$0.50)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of		Movement durin		No. of new shares of issuer which may be issued pursuant thereto as at close		
shares issuable	Granted Exercised Cancelled Lapsed				thereto	of the month
1. HSBC Holdings Executive Share Option Scheme (/ /) Ordinary shares (Note 1)						
2. HSBC Holdings Savings-Related Share Option Plan (/ /) Ordinary shares (Note 1)	44,868,386	259,680		2,209,706	259,680	188,535,086
3. HSBC Holdings Group Share Option Plan (/ /) Ordinary shares (Note 1)				3,099		119,684,273
<u>4. HSBC Share Plan</u>						
Ordinary shares (Note 1)		 To	•	nary shares) ence shares) Other class)	N/A	540,182
Total funds raised during the n (State currency)	nonth from exe	rcise of options	£704,69 US\$35,9		17,187.58 and	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date				
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable)	(/ /)			
4. N/A				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price				
EGM approval date (if applicable)	(/ /)			
	Total	· · · · ·		
		(Preference shares) (Other class)	N/A N/A	
		(- " * *	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	N/A N/A	

	particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	blicable, and class of shares issuable:		as at close of the month
1.	N/A		
	м 		
	shares (Note 1)		
	NY/1		
2.	N/A	-	
		4	
	(/ /)		
	shares (Note 1)	-	
-			
3.	N/A		
—		-	
		-	
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A N/A	
	(Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		in Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	N/A	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State currency —	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	N/A	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Other Movements in Issued Share Capital

					For Main B	oard	and GEM listed issu	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		State		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency –	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares		N/A	Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Character all and				
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State currency -	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
L								

				For Main Board and GEM listed issuers		
Type of Issue				j	No. of new shares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
9. Capital reorganisation		N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
10. Other (Please specify)			Class of shares issuable (<i>Note 1</i>)	Ordinary		
Awards of Performance Shares and Restricted Shares under	At price : State currency	i) £5.548 ii) £5.409 iii) £5.432 iv) £5.543 v) £5.594	date : (dd/mm/yyyy)	i) (02/04/2012) ii) (12/04/2012) iii) (16/04/2012) iv) (26/04/2012) v) (30/04/2012)		
the HSBC Share Plan			EGM approval date: (dd/mm/yyyy)	(N/A)	i) 3,564,573 ii) 3,077 iii) 64,283 iv) 1,996 v) 330,141	
			Total E.	(Ordinary shares) (Preference shares) (Other class)	3,964,070 N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	4,223,750			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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Remarks (if any):

The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from 1 October

2009. To reflect this, the new Articles of Association adopted with effect from 1 October 2009 has been

amended to remove any reference to authorised share capital.

Submitted by: William S M Tam
Title: Authorised Signatory (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*