

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy) :	29/0	2/2012				
To: Hong Kong Exchanges and	Clearing	Limited					
	HSBC Ho 5 March 2		olc				
I. Movements in Authorised Sha	re Capital	1					
1. Ordinary Shares							
(1) Stock code : 5	Descripti	ion:		(Ordinary	y Shares	
		No.	of ordinary shares	(S	value tate ency)	Authorised share capital (State currency)	
Balance at close of preceding me	onth	N/A (please refer to remarks)			N/A (please refer to remarks)		
Increase/(decrease)					-		_
Balance at close of the month		(please	N/A refer to remark	<u>(s)</u>		N/A (please refer to remarks)	_
(2) Stock code : N/A	Descripti	ion:					
			f ordinary hares	Par va (Sta curre	te	Authorised share capital (State currency)	
Balance at close of preceding mo	onth						_
Increase/(decrease)							_
Balance at close of the month							

2. Preference Shares		1 01 11	and Bould and CENT Hoted Issuel
Stock code : N/A Descri	,	ulative Prefere ulative Series	nce Shares A Sterling Preference Share
Balance at close of preceding month	No. of preference shares N/A (please refer to remarks)	Par value (State currency)	Authorised share capital (State currency) N/A (please refer to remarks)
Increase/(decrease)		_	
Balance at close of the month	N/A (please refer to remarks)		N/A (please refer to remarks)
3. Other Classes of Shares			
Stock code : N/A Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the end	of the month (State curre	ency): (ple	N/A ease refer to remarks)

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	17,965,212,002 (US\$0.50)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A
Increase/ (decrease) during the month	49,140,866 (US\$0.50)	N/A	N/A	N/A
Balance at close of the month	18,014,352,868 (US\$0.50)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of		Movement duri	issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close		
shares issuable	Granted Exercised Cancelled Lapsed				thereto	of the month
1. HSBC Holdings Executive Share Option Scheme (/ /) Ordinary shares						
2. HSBC Holdings Savings-Related Share Option Plan (/ /) Ordinary shares (Note 1)		333,102		5,256,994	333,102	147,743,550
3. HSBC Holdings Group Share Option Plan (/ /) Ordinary shares (Note 1)				388,907		119,948,753
4. HSBC Share Plan (/ /) Ordinary shares (Note 1)						540,182
(Note 1)		To	,	nary shares) ence shares) Other class)	333,102 N/A N/A	
Total funds raised during the m (State currency)	onth from exe	ercise of options	£365,15 US\$121		59,538.09 and	

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
	- - <u></u> .				
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
(/ /)	-		· -		_
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) ence shares) (Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
	<u> </u>					
Stock code (if listed) Class of shares	<u> </u>					
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
J. IVA	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		N/A	-
				ence shares) Other class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man t	inder Share Option Schemes)		
if ap	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
_	(/ /)		
_	shares (Note 1)		
_			-
2.	N/A		
	- V		
_			
_	(/ /)		
_	shares (Note 1)		
_	Shares (Note 1)		
3.	N/A		
5	11/11		
_			
-	(/ /)		
_	shares (Note 1)		
-	shares (Note 1)		
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
-	(Other class)	N/A	
	(Other class)	1 1/ Λ	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer month pursuant which may thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) (/ /) State N/A Issue and allotment Open offer At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) (/ /) At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) N/A (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Turn of Louis					Bourc	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
	Type of Issue							the month
5.	Scrip dividend	At price : State currency –	N/A	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ / (/ /			
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares		N/A	Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State currency -	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

					For Main Board	and GEM listed is	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	
				Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
10.	Other (Please specify) Awards of Performance Shares and Restricted Shares under the HSBC Share Plan	At price : State currency	i) £5.749 ii) £5.535 iii) £5.593	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordinary i) (27/02/2012) ii) (28/02/2012) iii) (29/02/2012) (N/A)	i) 23,601,483 ii) 15,556,281 iii) 9,650,000	
				Total E.	(Ordinary share (Preference share (Other class	es) N/A	
То	otal increase / (de	ecrease) in ordinary sh	uares during th	ne month (i.e. Total of A to	o E): (1)) 49,140,8	366
					(2)) N/A	

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):					
The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from 1 October					
2009. To reflect this, the new Articles of Association adopted with effect from 1 October 2009 has been					
amended to remove any reference to authorised share capital.					
-					
Submitted by: William S M Tam					
Title: Authorised Signatory					
(Director, Secretary or other duly authorised officer)					
(2.12133, 2.212111) of other daily additions officery					

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.